

#### Microsoft Advertising

## How COVID-19 is affecting in-store pickup interest

March 20th, 2020



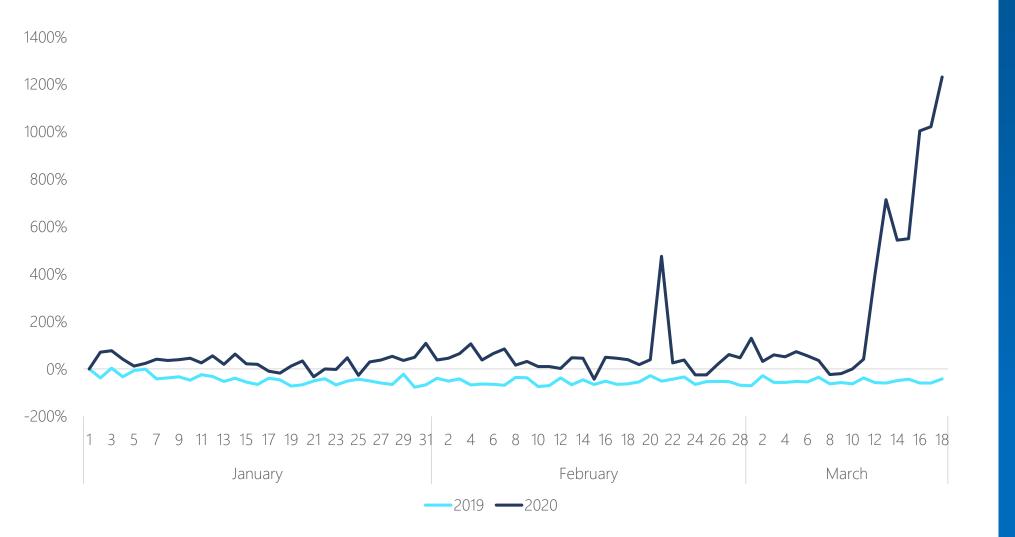


### **High-level takeaways**

- BOPIS interest was pacing slightly ahead of 2019 in January and February but has really spiked in March as users began dealing with social-distancing concerns
- Consumers looking for in-store pickup options are very brand-focused and primarily looking for essentials/groceries

#### BOPIS search interest spiked with coronavirus concerns

Search volume change compared to January 1 of each year





#### **Top Queries**

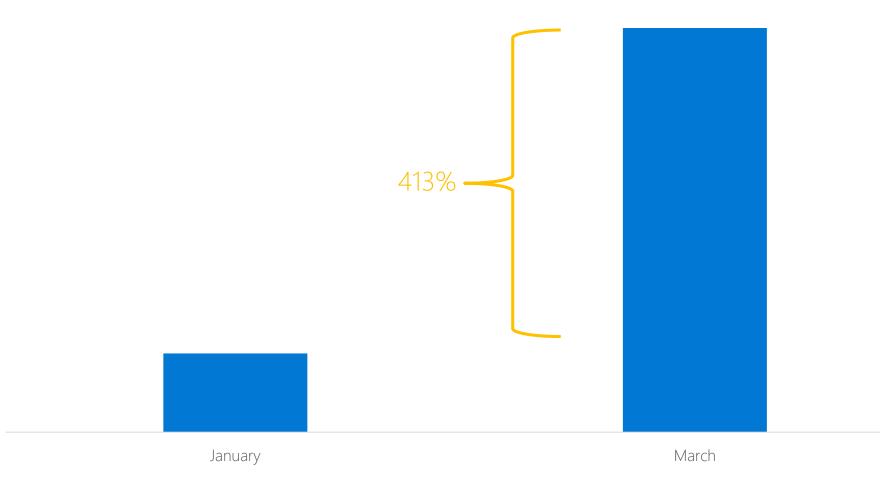
[brand] order pickup [brand] store pickup

[brand] online order pickup

[brand] pick up store

# There has been a 400% lift in food/grocery-related in-store pickup searches

Average daily search volume from queries involving food and grocery brand and non-brand terms, by month





**Top Queries** 

order pickup

store pickup

[brand] pickup order

[brand] food online

[brand] order online

ordering groceries

[brand] pick up order

[brand] store pickup

[brand] curbside pickup

Microsoft Internal Data, 1.1.19 – 3.7.19, 1.1.20 – 3.7.20