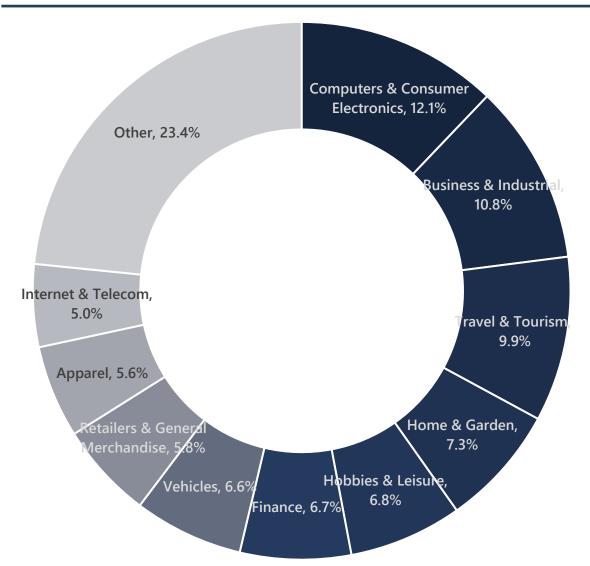


What's inside

We've put together a short summary of our expectations for Father's Day in 2021, using a mix of market research and historical trend analysis.



This year, dads on the Microsoft Search Network are clicking on content related to computers & consumer electronics more than in any other category



01 Computers & Consumer Electronics

(Still) the most popular category among dads this year – down since August ~2%; though remaining stable throughout 2021.

02 Business & Industrial

We're seeing a downwards for B&I throughout 21, with click share reducing 1.7% since January. Travel and Tourism has accounted for nearly all this change.

03 Travel and Tourism

T&T saw the largest proportional increase in click share since August 2020, at 4.2%; 1.3% of which has occurred since January this year.



Top click share trends across the Microsoft Advertising Network

Computers & Consumer Electronics

click share over time



Computers Consumer Electronics

Home & Garden

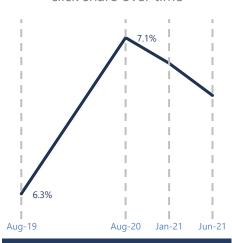
click share over time



Home Furniture Home Appliances Yard, Garden and Patio Kitchen & Dining Home Décor & Interior Decorating

Hobbies and Leisure

click share over time



Toys & Games
Pets & Animals
Antiques & Collectibles
Camping & Outdoor
Recreation
Photo & Video

Apparel

click share over time



Clothing Footwear Jewelry Apparel Accessories Rain Gear

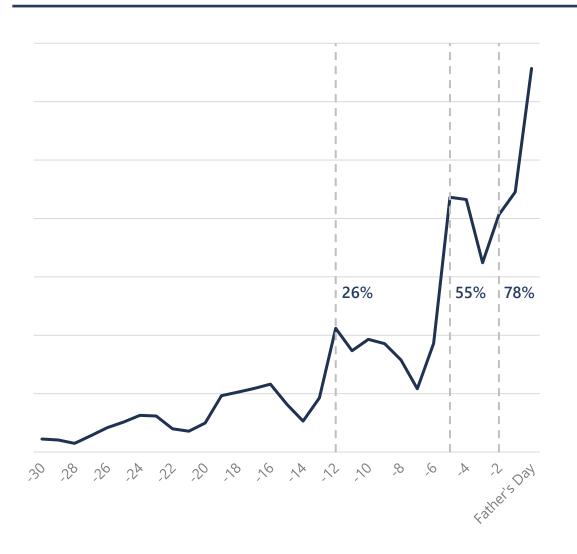


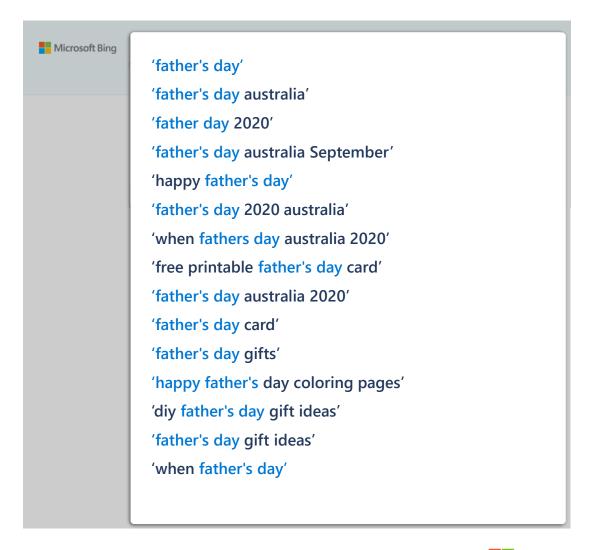
Searches in 2020

Father's Day search volumes and top queries in 2020



The build up to Father's Day starts 30 days out, though ~45% of related searches occur within 5 days of Father's Day





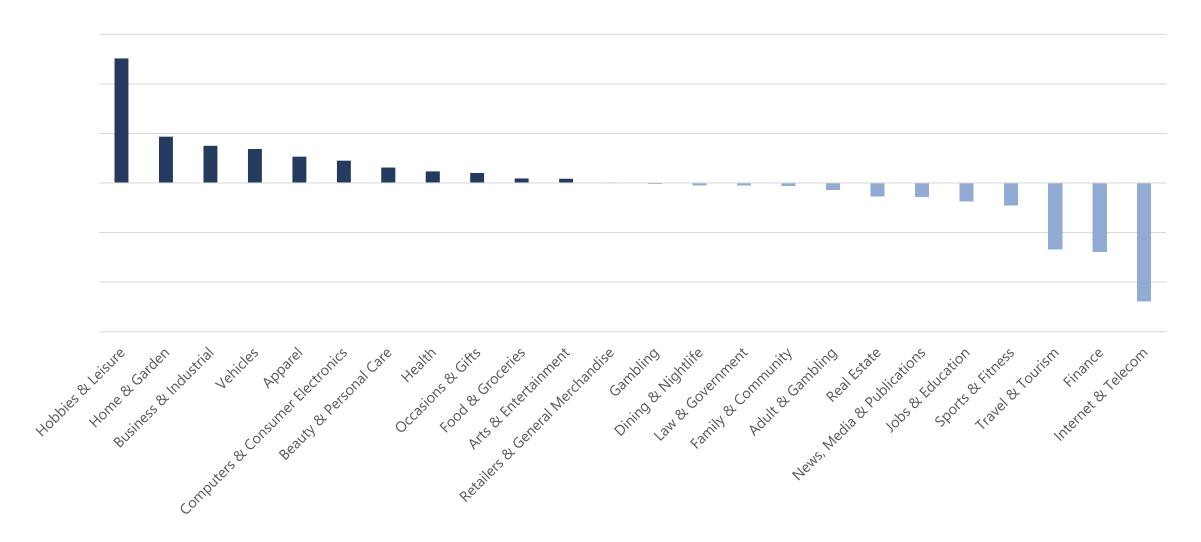


How the market has evolved

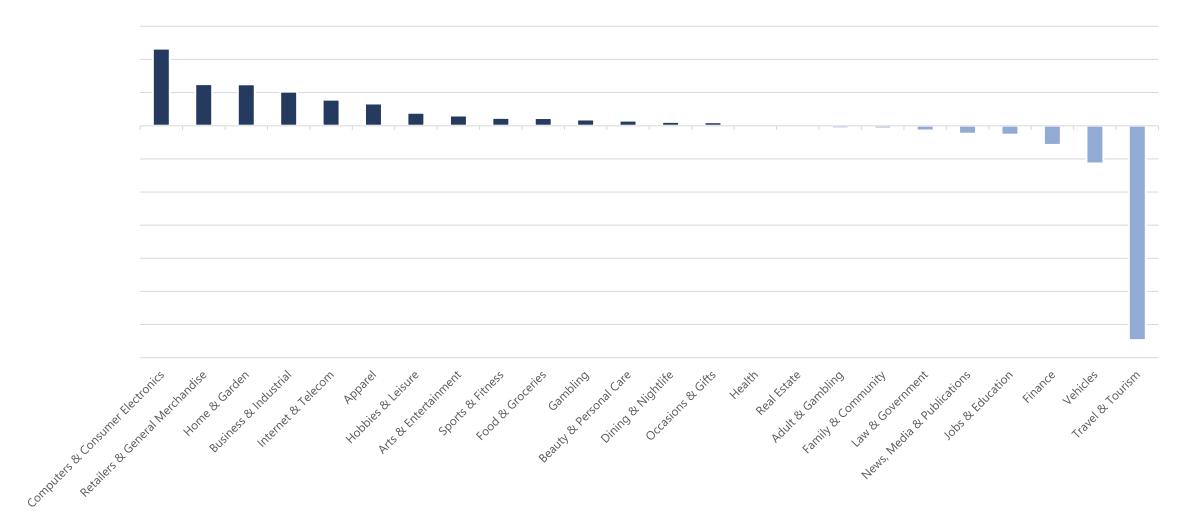
A high-level review of category changes since August 2019



Changes in search category % YoY (August 2020 vs August 2019)

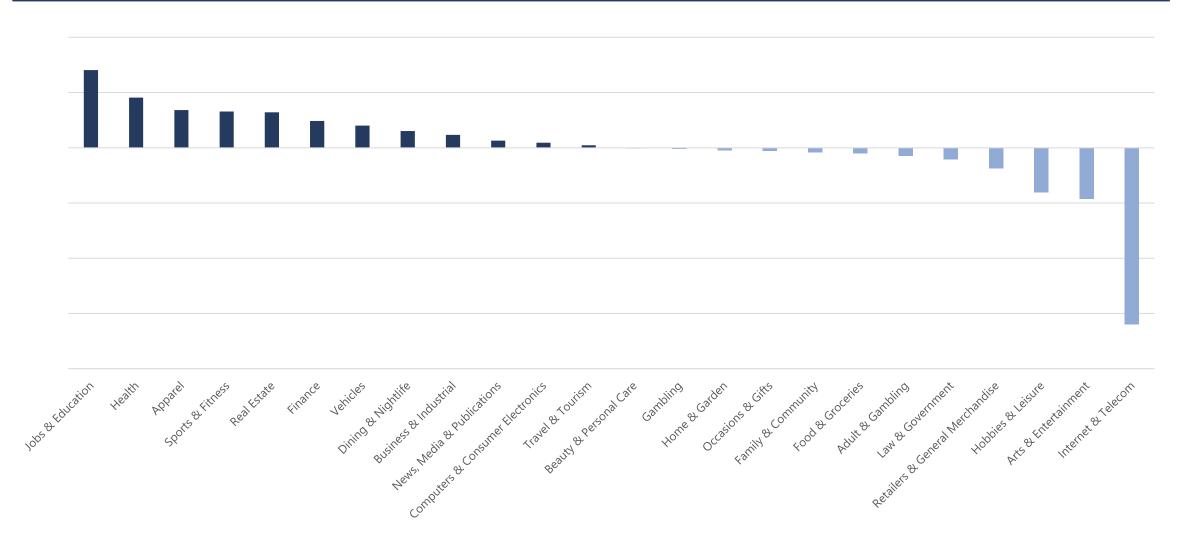


Changes in click share YoY (August 2020 vs August 2019)



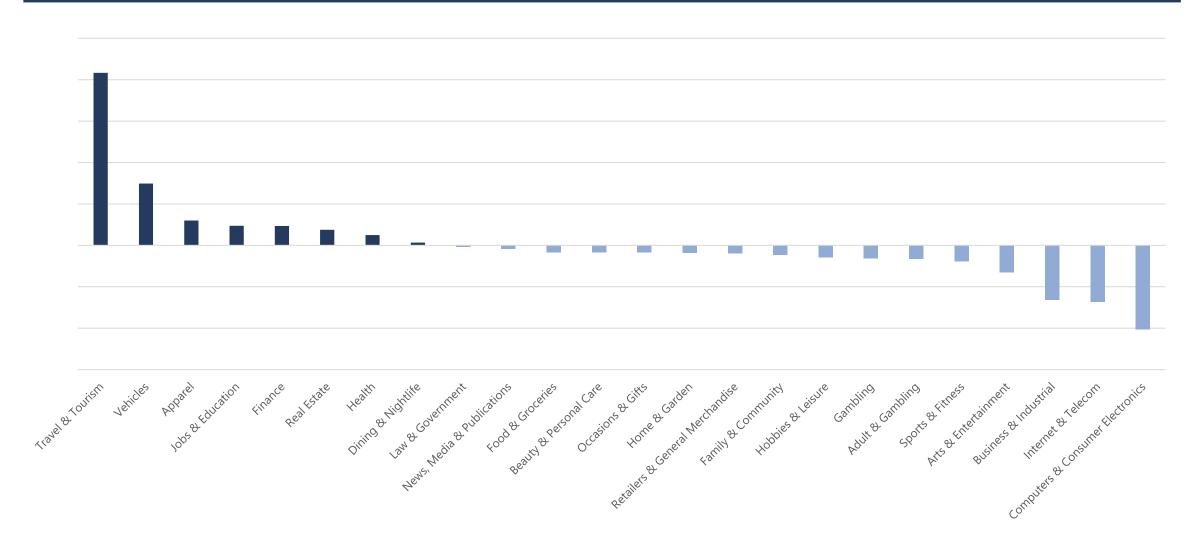


Changes in search category 2021 (June 2021 vs August 2020)





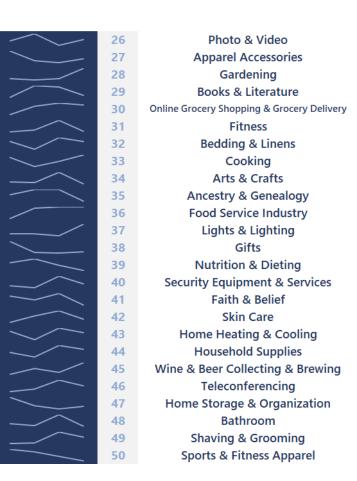
Changes in click share 2021 (June 2021 vs August 2020)





Top 50 sub-categories with trendlines* and top queries within them











How you can maximize on Microsoft Advertising

Get the most of Microsoft Ads this Father's Day



Key takeaways

Click trends for Father's Day



Computers and computer electronics are the number one trending category by clicks. However, we are also seeing spikes in home & garden, hobbies, apparel, etc.

Father's Day spend timing



Although we will start to see steady increases in searches starting a month out, the majority of Father's Day searches will occur approximately 5 days before the holiday.

The market has evolved



There have been significant changes in both search category and click share for Father's Day products since last year.
Microsoft Advertising has the most current trends.



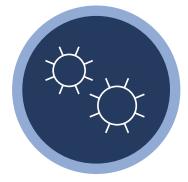
Product recommendations

Shopping on MSAN



Engage meaningfully with a unique audience in brand-safe native environments.

Dynamic Search Ads



Continue to increase your search term coverage, broadening your reach, using customized ad experiences.

Responsive Search Ads



Improve your ad space and effectiveness to achieve greater CVRs and lower CPAs with Responsive Search Ads.



To get actionable data, insights and best practices to help make decisions and grow your business, visit MicrosoftAdvertising.com/Insights



Microsoft Advertising. Great relationships start here.