Microsoft Advertising Certification Study Guide

So you want to become a Microsoft Advertising Certified Professional – we’ve got you covered. Use this Study Guide to prepare yourself to ace the Microsoft Advertising Certification test.

How to use this searchable Study Guide:

1. All Topics on the next page are tested, so make sure you refer to all sections.

2. Remember your best friend is 'Ctrl+F', so search for the keywords (pun intended) you need more info about.

3. Jump right to the section (use the links on the next page) you need to spend a little more time brushing up on.

4. Raise your hand, tweet or Bing your question if you get stuck!
Study Checklist of Accreditation Topics

- What is Microsoft Advertising and how does PPC work?
- Introduction to campaigns, ad groups and how to use Google Import
- PPC bidding, traffic estimation and CPC strategy
- Effective PPC copywriting and ad copy tips
- Choosing keywords and how to do keyword research
- Microsoft Advertising policies
- Ad extensions
- Expanded Text Ads, Upgraded URLs and dynamic text insertion
- Keyword match types
- Campaign exclusions
- Audience Targeting: Device, location and ad schedule
- Audience Targeting: Remarketing and LinkedIn
- Audience Targeting: In-market Audiences and Custom Audiences
- Campaign optimisation for PPC ads
- Creating a great ad experience with Quality Score
- Detailed reporting in Microsoft Advertising
- Dynamic search ads
- Multi-linking and Multi-user Access
- Syndicated Partner Network
- Microsoft Advertising Intelligence
- Universal Event Tracking
- Microsoft Advertising Editor
- Microsoft Advertising Editor campaign optimisation
- Microsoft Advertising budgeting and billing
- Microsoft Shopping Campaigns
- Microsoft Advertising automated rules and bids
- Microsoft Advertising Scripts
- Microsoft Audience Network
- Microsoft Audience Network: Search campaign workflow
- Microsoft Audience Network: Audience campaign flow
- LinkedIn Profile Targeting
- Hotel Ads
OK, let’s get started...

What is Microsoft Advertising and how does PPC work?

Across the Internet, businesses are realising the benefits of pay-per-click (PPC) advertising. Microsoft Advertising can help you reach a new group of high-quality customers and increase your return on advertising spend (ROAS). In addition, clients with Microsoft Advertising campaigns often have lower costs-per-click (CPC) and costs-per acquisition (CPA) than with comparable Google Ads campaigns. This overview explains how Microsoft Advertising works to help you execute marketing strategies that get better results.

After reading this Study Guide, you will understand what Microsoft Advertising is, and how to:

- Reach new, high-quality customers in specific audience segments.
- Import established campaigns to Microsoft Advertising.
- Take advantage of specific targeting methods.
- Improve campaign performance using relevant keywords.
- Optimise keywords with keyword bids.

What is an ad?

An ad is an advertisement displayed to a potential customer. You will often see ads referred to in the context of an ad group or a campaign. An ad group contains one or more ads and keywords, while a campaign contains one or more ad groups.

What is Microsoft Advertising?

Every day, millions of people type keywords into search engines, looking for products and services. With search advertising, you create ads and bid on keywords. One of the locations your ad may appear is the ‘Ads’ section of search results pages. Whether customers want to purchase a product, request a service or sign up for information, your goal is to get customers to see your ad and go to your website, call your shop or download your app. You can accomplish this by having your ad appear at the top of the search results page, in the ‘Ads’ sections.

Here’s an example of a basic Microsoft Advertising ad:
When customers view and click your ad, they are sent to your website. Either they make a purchase, request your service, sign up for more information or download your app. These customer actions are called ‘conversions’. Think of ‘conversions’ as turning a potential customer into an actual customer. Think of making a 'conversion' as a better ROI.
Targeting Options

With Microsoft Advertising and the Microsoft Advertising Network, you can reach 167 million unique users. These users spend 26% more online than the average internet searcher. Leveraging the powerful targeting features of Microsoft Advertising, you can reach this engaged audience and connect with high-quality customers.

To get your ads in front of your ideal audience, you need to build campaigns that take advantage of these precise and flexible targeting features:

**Keywords**: You can bid on keywords and make them adjustable based on peak or low traffic volumes.

**Location**: You can show a shop address in your search ad. You can also specify a radius within a city or UK postcode. This means you can show your ads only, or more often, to search users who live within a short distance to your local shops.

**Language**: You can set one or all applicable languages for your campaigns. The language you set in your campaign correlates to the language of the end-user’s web browser settings.

**Scheduling**: You can pinpoint the scheduling of your ads to 15-minute increments throughout the day. You can also adjust your campaign settings to serve your ads during the days of the week or hours of the day that your local shops are open for business.

**Device type**: You can connect with customers on a mobile device, tablet device or PC device.

**Time of Day and Day of the week**: You can target by time and use the searcher’s local time zone.

**Audience targeting**: You can target for demographics (age and gender) to connect with customers who are part of a unique segment.

**Shopping**: You can target purchase intent with Shopping Campaigns for e-commerce. This unique ad experience displays a product image and price in the search results instead of a traditional text ad.
**Google Import:** Google Import makes copying campaigns from Google Ads easy, helping you reach more customers instantly. The import process is easy: simply sign in to Microsoft Advertising, click Import from Google Ads and follow the steps to import your campaigns.

**Exploring keywords and keyword bids**

Keywords are the words or phrases searchers use when looking for a product or service. When creating your PPC ad campaign, choose keywords relating to your business that match your customers' needs. For example, Paul is the owner of Contoso Bistro. Since he wants to increase his lunch takeaway business, he uses ‘lunch takeaway’ as a keyword for his ad. When someone searches for ‘lunch takeaway’, his ad will show on the Microsoft Advertising search results page.

You can create your own keyword lists or use the Microsoft Advertising keyword research tools to identify effective keywords and keyword bids. Creating an effective keyword list is important. You may have a great targeting strategy, but without a great keyword list, customers may never see your ads. **Microsoft Advertising tools** help to get suggestions for more keywords you might not have thought of.

- Identify the right keywords.
- Choose optimal keyword bids.
- Analyse performance & optimise.
- Improve campaign performance.

**Optimisation**

If your ultimate goal is to get a conversion and better overall ROI, you want to drive relevant traffic to your website. Identifying the right keywords is step one. Optimising your keywords to make it attractive to search engines is step two. The steps to optimisation include choosing the best amount to pay...
(keyword bid) for each keyword, then keeping track of how well each keyword performs by using Microsoft Advertising reporting tools to review, study and adjust your keywords and keyword bid accordingly. Running reports and refining your keywords and ads is how you will continually improve your paid search ad performance, increase your conversions and grow your business.

As you build that perfect list of keywords, keep in mind Microsoft Advertising policies and the ad and keyword review process. Following these policies will help your keywords and ads go live as soon as possible. Later, you will learn how to fix keywords with a Disapproved or Approved Limited status.

Introduction to campaigns, ad groups and how to use Google Import

Campaigns and ad groups – along with importing campaigns from other search engines – make it easy to organise, manage and monitor your search advertising with Microsoft Advertising, as well as run campaigns from other search advertising tools. Google Import makes copying campaigns from Google Ads easy, helping you reach more customers instantly.

This overview explains how campaigns and ad groups work to help you execute marketing strategies that get better results.

After reading this Study Guide, you will understand how to:

- Structure your Microsoft Advertising campaigns and ad groups
- Organise your accounts
- Use the Google Import tool to import Google Ads
- Create limits for accounts, campaigns and ad groups

Structuring Microsoft Advertising campaigns and ad groups

Microsoft Advertising has four levels of organisation: customer, accounts, campaigns and ad groups.

A customer contains one or more accounts. A customer has a customer ID, which is associated with your business name and your address. At the customer level, at least one person is designated as the Super Admin. Super Admins have administrative access to all accounts.

Accounts contain one or more campaigns and include information about currency, time zone, whether you want to pay in advance (prepay) or pay later (postpay), your form of payment (primary payment method) and the people who have access to each account (users).

Campaigns contain one or more ad groups, which share a campaign budget. Campaign types include Search, Shopping and Dynamic Search Ads. See targeting searches automatically with Dynamic Search Ads and Create product ads in a shopping campaign for more information.

Ad groups contain one or more closely related ads and the keywords associated with those ads.
Create a new ad group

Learn about ad groups and how to create ad groups to organise your campaigns by specific products or services that you offer. Ad groups are the best way to organise your campaigns by specific products or services that you offer. An ad group contains a set of keywords and ads that are related to a common theme. Not only do they make it easier to manage related ads and keywords, well-organised ad groups make your ads more relevant to users' searches.

For example, Sarah owns a toy store and wants to create ads to highlight specials she will be offering. She could create different ad groups for 'electronics for kids' and 'ride-on toys', which will each contain different sets of keywords and ads. When she wants to make adjustments to these ads, she can easily make changes to all the ads in a given ad group simultaneously.
Learn more about how to create and edit a new ad group.

Organising your accounts and campaigns

When you sign up for Microsoft Advertising, you will be given a customer ID and your first account will be created. You can create additional accounts at any time. Generally, one account is all you will need. However, you might want to set up separate accounts if you:

- Have more than one business
- Want to market your products in multiple countries and languages
- Are an agency managing accounts for other businesses

Here are some suggestions on organising your account:

- A good place to look when you are organising your ad groups is at the structure of your website, since it already reflects how you organise and sell your products.
- Are you a Google Ads customer? If so, the organisation of your advertising campaign is essentially the same, except in Microsoft Advertising you can have multiple accounts under one customer.

The following is an example to illustrate a customer with multiple accounts.

<table>
<thead>
<tr>
<th>KEYWORDS</th>
<th>ADS</th>
</tr>
</thead>
</table>
| electronic pets | **Kids’ Electronics Sale**  
| remote-control toys | www.tailspintoys.com  
| walkie talkies | Save Up To 50% on Kids’ Electronics.  
| kids’ cameras | Great Selection, Free Shipping!  
| dance mats | **Electronic Toys for Kids**  
| kids’ music players | www.tailspintoys.com  
| | Imagine, Create, Explore & Play.  
| | Fun Electronic Toys for Kids.  

**AD GROUP**

Electronics for Kids
Basics of importing campaigns
Compatibility between search advertising platforms is important. If you already have campaigns in other online advertising programmes, you can import them to Microsoft Advertising, saving you the trouble of having to set them up from scratch. For example, you can import directly from your Google Ads account, or you can create an import file and upload it to Microsoft Advertising.

There are two easy ways to get your campaigns quickly over to Microsoft Advertising: one, import using Microsoft Advertising Editor with a spreadsheet, or two, import using only your Google Ads login and password credentials – no spreadsheets needed.

Google Import for Google Ads
The Google Import tool allows advertisers to import 5 million keywords plus 4 million ads. You can also import 3 million ad group product partitions and 2 million negative keywords (ad group level and campaign level combined).

You can do this by following three steps. First, sign in to Microsoft Advertising. Then click Import from Google Ads. Follow the steps to import your campaigns.
(Another option is to import Google Ads using Microsoft Advertising Editor. Simply Click Import from Google, and finish by following the steps to import your campaigns.)

You can decide if you would like to import all existing and new campaigns from Google Ads or just specific campaigns.
Import new items at a more granular level when you click **Show advanced options**. Select particular items to import, including new entities like negative keyword lists.

Determine which targeting settings and ad extensions you would like to import, including importing In-market Audiences through ‘Audience targets’.

Watch this step-by-step [video demonstration](#) to learn how to import campaigns from Google Ads to Microsoft Advertising.

Note: Before you begin importing campaigns from Google Ads to Microsoft Advertising, be sure to review [Importing your campaigns: Requirements](#). When you have finished importing, you can view your data and have the opportunity to fix any issues.

You can import from Google Ads:

- 10 thousand Campaigns
- 1 million Ad Groups
- 5 million keywords
- 4 million ads
- 2 million ad group-level and campaign-level negative keywords combined
- 2 million ad group product partitions
- 200,000 all other entities combined

### Things to know about Google Import

**Sign-in information**

Microsoft Advertising does not save your Google Ads sign-in information or use that information for any purpose other than the import process.

**Language**

When importing an Ads campaign that has multiple targeting languages, Microsoft Advertising will select the highest ranked language based on data collected from the Microsoft Advertising marketplace. If none of your Google Ads target languages are supported in Microsoft Advertising, the campaign will not be imported and Microsoft Advertising will flag the campaign as an error. Stay tuned; multiple language targeting parity with Google Ads is coming soon!

**Location**

When importing location targets from Google Ads to Microsoft Advertising, the location targets must match to a corresponding location. However, if a location target from Google Ads does not exist in Microsoft Advertising, campaigns targeting those locations will be mapped to the parent location if matched. Unmatched locations are not imported, but the corresponding campaigns may be active.

**Device targeting**

Expanded Device Targeting will now be imported and have the same values as Google Ads, allowing you to get more bid adjustment flexibility and improve your return on ad spend. Bid modifiers range from -100% to +900% on desktop, mobile and tablet.

The following is a chart comparing the Import feature between Microsoft Advertising and Google Ads:
Importing from a file

Some Microsoft Advertising users are currently unable to import campaigns directly from Google Ads. If you have Google 2-step verification, you need to create an application-specific password for Microsoft Advertising. If you are still unable to import directly after several attempts, follow these steps to import campaigns using an import file:

Create a Microsoft Excel or CSV (comma-separated values) import file. You can download the import file template here. In Microsoft Advertising, click Import Campaigns, and then click Import from file. If you have imported from a file in the past 90 days, you will see a table that tells you the Date/Time and Uploaded file.

Another useful feature is the option to select when you want to import your Google Ads data into your Microsoft Advertising account. Select whether you want to import now, once at a later date and time, or on a recurring basis (Daily, Weekly or Monthly). Give your import a name, and decide how you want to be notified of the import and any possible changes/errors.
Review your import, when it was created and when you have it scheduled to run. Select Edit to make changes to the import or click Run now to have the import process run immediately. Go over previous imports that have run in the last 90 days.

The Import Summary confirms that your import has been scheduled, when it will run and how often it will sync.

Some specific situations require special attention during import. There are also some items that you will need to re-create using Microsoft Advertising, such as Automated rules, Ad-group-level Sitelink Extensions, Ad-group-level App Extensions, Ad-group-level Location Extensions, Ad-group-level Call Ad Extensions, Remarketing lists and associations, and IP exclusions.

Read more about items you should check after import.

**Limits for accounts, campaigns and ad groups**

There are limits on the number of items you can have at each level. This information can be useful in organising your advertising campaigns, particularly if you plan on importing from Google Ads.

<table>
<thead>
<tr>
<th>This level...</th>
<th>Can contain up to...</th>
</tr>
</thead>
<tbody>
<tr>
<td>Customer</td>
<td>15 users</td>
</tr>
<tr>
<td></td>
<td>6 accounts</td>
</tr>
<tr>
<td></td>
<td>50,000,000 keywords</td>
</tr>
<tr>
<td></td>
<td>10,000 campaigns</td>
</tr>
<tr>
<td></td>
<td>5,000,000 keywords (and product targets combined)</td>
</tr>
<tr>
<td>Accounts</td>
<td>5 million negative keywords</td>
</tr>
<tr>
<td></td>
<td>20 negative keyword lists (max. 5,000 keywords per list)</td>
</tr>
<tr>
<td></td>
<td>200,000 Sitelink Extensions</td>
</tr>
</tbody>
</table>
### Managing campaigns and ad groups

Once you have finished creating or importing your campaign, you can make changes to many of the campaign and ad group settings.

#### Edit campaigns

To quickly change the campaign name, status or budget, go to the **Campaigns** page, click the tick box in the row of the campaign you want to change, and then click the **Edit** dropdown followed by the **Edit selected rows** link.

Alternatively, from the **Campaigns** page, you can hover over the field in the row you wish to change and click the **Pen** icon. To change more advanced settings, like campaign targeting, budget options and exclusions, go to the **Campaigns** page, click the name of the campaign and click the **Settings** link.

#### Edit ad groups

To quickly change an ad group name, status, search bid or ad schedule, go to the **Campaigns** page, select the **Ad groups** tab, tick the tick box in the row next to the ad group name, and then click the **Edit** link followed by the **Edit selected rows** link.

Alternatively, hover over the field you wish to change in the ad group’s row and click the **Pen** icon. To change more advanced ad group settings, like the ad group targeting, ad distribution, pricing, schedule and ad rotation, click on the name of the ad group and then click the **Settings** link.

When importing a Google Ads campaign that contains multiple target languages, Microsoft Advertising will select the campaign language with the largest market as your ad group target language. If none of your Google Ads target languages are supported in Microsoft Advertising, Microsoft Advertising will flag the campaign as an error.

<table>
<thead>
<tr>
<th>Campaigns</th>
<th>Ad groups</th>
</tr>
</thead>
<tbody>
<tr>
<td>- 150,000 Ad Extensions (excluding Sitelink Extensions)</td>
<td>- 100 ads, including text or product</td>
</tr>
<tr>
<td>- 2,500 website exclusions</td>
<td>- 20,000 keywords (and product targets combined)</td>
</tr>
<tr>
<td>- 20,000 ad groups</td>
<td>- 20,000 negative keywords</td>
</tr>
<tr>
<td>- 20,000 negative keywords</td>
<td>- 10,000 location targets</td>
</tr>
<tr>
<td>- 10,000 location targets</td>
<td>- 6 Image Extensions</td>
</tr>
<tr>
<td>- 5,000 shared negative keywords</td>
<td>- 6 Image Extensions</td>
</tr>
</tbody>
</table>
If you are taking advantage of the new Expanded text ads option, you will need to review whether you need to set an account-level tracking template. To do this, select the account into which you want to import your Expanded Text Ads. The account should include the campaign and ad group specified in the import file.

**Summary**

As you set up your campaigns and ad groups, or import campaigns, keep these key points in mind:

- Align your campaigns with your business groups or products.
- Manage your campaigns and ad groups from the Campaigns page.
- Take advantage of the Google Import tool to import Google Ads campaigns.
- Create an upload file and import it to Microsoft Advertising.

**PPC bidding, traffic estimation and CPC strategy**

Launching a new search advertising campaign requires a lot of research and planning. How do you know what to bid? How much traffic should you expect from a specific keyword? Microsoft Advertising has tools to help you strategise appropriate bids, estimate the change a bid estimate would make on your campaign’s traffic and understand your actual cost.

After reading this Study Guide, you will understand how to:

- Take advantage of the Microsoft Advertising Intelligence keyword planner tool.
- Analyse your traffic estimates.
- Optimise your campaign using specific bid strategies.
- Learn how to improve your cost per click (CPC).
- Eliminate low conversion rates (CVR).

**Creating bids**

The heart of online advertising is matching relevant ads with potential customers. Bids are just one of several factors that affect your ad’s position. Along with bids, keyword relevance and quality score are critical variables that determine ad rank. However, fully understanding PPC bidding is important because it is possible to overpay for performance when trying to display your ad in the mainline (A) and sidebar (B) locations.

When creating your bids, keep in mind:

- Your keyword bid is the maximum price you are willing to pay each time your ad is clicked. Your actual cost may be much lower.
- Your budget affects the number of times your ad can be clicked in a given day or month.
- Keyword bids are not static. It’s good practice to constantly review and adjust your keyword bids based on actual results as well as estimated results.

**Microsoft Advertising Intelligence: Keyword planner tool**
Bid landscape helps estimate the effect a bid change will have on your campaign. Bid landscape provides a range of bids for a keyword, along with the estimated impressions and clicks those bids might bring for that keyword. If you see a bid that gives the performance you’re looking for, you can then change your bid within Bid landscape.
Bid landscape is only available if there is sufficient impression and click data for your keywords. If there is data available, a small graph will appear next to each of your bids on the **Keywords** or **Ad groups** tabs. To view the Bid landscape estimates:

On the **Keywords** or **Ad groups** tab, click on the graph icon next to the current bid you want to review. To change your bid, select an option from the **Bid** column or enter an amount in **Other bid** and click **Save**.

At the ad group level, you can choose to change all of your keyword bids or you can update only your ad group bid and leave your individual keyword bids unchanged.

*It is important to remember that Microsoft Advertising Intelligence keyword planning tool is a free download that you can use to build, expand and optimise suggested keyword lists and bid estimates using familiar Excel. With it, you can:

- Build lists of up to 200,000 generated keyword lists.
- Create original keyword research templates that let you analyse data for your business.
- Discover bid estimation data in a simple spreadsheet.

**CPC bid strategies**

Enhanced CPC (cost per click) is the default bid strategy setting when you create a new campaign. With Enhanced CPC, you set your ad group and keyword bids, and Microsoft Advertising automatically adjusts your bids in real time to increase your chances for a conversion. Your bid may be increased for searches that are more likely to convert and up to 100% lower on searches less likely to convert (up or down, this change will be made after we apply any bid adjustments you have set).

Comparing bid strategies:

<table>
<thead>
<tr>
<th>Manual or Automated Bidding?</th>
<th>Do you need UET Conversion Tracking?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Manual</td>
<td>☑️</td>
</tr>
<tr>
<td>Enhanced CPC</td>
<td>☑️</td>
</tr>
<tr>
<td>Maximise Clicks</td>
<td>☑️</td>
</tr>
<tr>
<td>Maximise Conversions</td>
<td>☑️</td>
</tr>
<tr>
<td>Target CPA</td>
<td>☑️</td>
</tr>
</tbody>
</table>

**Manual CPC** (cost per click): You set your ad group and keyword bids, and Microsoft Advertising uses these bids every time. This is every campaign’s default bid strategy. To switch the default Manual CPC strategy to Enhanced CPC, click on the Settings tab from the Campaign page. Under **Bid strategy**, choose **Enhanced CPC: Adjust my bid to get more conversions**.
**Enhanced CPC** (cost per click): You set your ad group and keyword bids, and Microsoft Advertising automatically adjusts your bids in real time to increase your chances for a conversion. Your bid will go up to 30% higher on searches that are more likely to convert and up to 100% lower on searches less likely to convert. (This change will be applied after you set your bid adjustments.)

**Maximise Clicks**: Microsoft Advertising automatically sets your bids in real time to get as many clicks as possible within your budget. If you want greater control over your bids while using Maximise Clicks, you can also set a maximum CPC (cost per click). This is an optional limit you can set to make sure that Microsoft Advertising never pays more than a certain amount for each individual click.

Remember, you can improve your cost per click (CPC) to get a lower cost per action (CPA) by considering bids, ad copy and much more. For example, you can lower your bids to your break-even CPC, especially for your top 10 percent of keywords or placements. (Your break-even CPC is your gross profit multiplied by your conversations per click.)

You can improve your click-through rate with better ad copy for all ad groups with break-even CPCs. Last, you can use all ad extensions possible. Pause poor-performing ads, test new ones using tools like Boost Media or Analysis, and don’t forget to look at your Quality Score.

**Eliminate low conversion rates (CVR)**

Cost per action is driven by CPCs and conversion rate. The number of leads you get is your budget divided by your cost per action (CPA), which is made up of your cost per click and conversion rate. Here are some ways to eliminate low conversation rates:

1. **Exclude poor performing keywords, placements and audiences**
   - Run a search term report and add negatives keywords
   - For RLSAs, exclude audiences with -100 percent incremental bid
   - Check mobile performance, and if poor, consider negative incremental bid

2. **Get serious about test landing pages. Consider these 10 elements:**
   - Logo (who are you?)
   - Headline
   - Call to Action
   - Confidence signals
   - Offer
   - Contact information
   - Persuasive copy
   - Product evaluation information
   - Product presentation
   - Basic template elements
3. Improve targeting

- Pull multiple dimensions reports by geography, device, search network, audience, time of day and day of week, and find segments that are not working

### Automated rules and bids

Most common bidding, budgeting and campaign planning tasks that advertisers big and small perform align well with [Microsoft Advertising Automated rules](https://docs.microsoft.com/en-us/advertising/automated-rules). The ability to schedule keyword bid adjustments and campaign operations on a daily, weekly and monthly basis can amount to invaluable time savings and efficiency gains.

#### Examples of common automated rules and bids

1. **Start and stop your campaigns for special events**

   Want to display ads for a limited-time-only sale without getting up at midnight to enable that special-event campaign? You can enable the campaign through an automated rule. You can also create a second rule to stop the campaign at the end of the day.

   Before creating the rules, you need to create your special-event campaign, complete with keywords and ads. Set that campaign to Paused. Once you have got your campaign ready, create the first rule to start the campaign and the second rule to pause it again at the end of the day.

2. **Avoid costs on poor performing keywords or ads.**

   Sometimes certain ads or keywords just don't work out. Maybe your ad is getting lots of impressions but no clicks, or you are getting clicks but no conversions. That's costing you money you don't need to spend. Here's an example of how you can pause ads based on performance criteria.

3. **Keep your ads on the first page**

   If you have got some keywords and ads that are performing well and want to make sure they are consistently seen by as many searchers as possible, try this:

   Click **Campaigns** at the top of the page, then click the **Keywords** tab. Click **Automate** and select **Increase to estimated top of page bid when...**.

   Set the following:

   1. **Apply to:** All enabled ads in all campaigns
   2. **Do this:** Increase to estimated top of page bid
   3. **Optional:** Check max bid and enter a maximum bid you are comfortable with.
   4. **When:** Avg. pos. > 4
   5. **How often:** Daily, 7 AM, using data from Previous day
   6. **Email results:** Only if there are changes or errors

   6. **Avoid letting your budget stop your best performing campaigns**
It’s your best-performing campaign: Clicks are high and so are conversions. Then suddenly all the clicks stop. What happened? It might be as simple as running out of budget. Now you are losing customers because your ads have stopped displaying. You can automatically increase your budget for that star campaign.

**Actual cost**

The bid amount is deducted from your campaign budget each time your ad is clicked. The actual cost for each keyword or placement varies depending on the following:

**Your bid on a keyword or placement.** Your keyword or placement bid is the maximum amount you can be charged when your ad is clicked. Learn more about PPC bidding in [Set your campaign budget and bid amounts](#).

**Incremental bids to target customers by time of day, gender or other targeting criteria.** When one or more of your target criteria is met and your ad is clicked, you also pay the amount of your corresponding incremental bids. Thus, incremental bids can increase the cost of your default and custom bids. Learn about targeting and incremental bids in [How to target my customers by adjusting my bids](#).

**Inline opportunities**

Use inline opportunities on the Campaigns tab to see and apply keyword and bid suggestions, which can help boost impressions and clicks as well as improve ROI. Inline opportunities come from the Opportunities tab. Learn how to Use Microsoft Advertising Opportunities for ideas to improve your campaign.

Click **Campaigns** at the top of the page. Click the **Campaigns** tab. In the **Delivery** column, if the status is ‘Eligible’ and there is an inline opportunity, you will see a light bulb icon.

<table>
<thead>
<tr>
<th>Delivery</th>
</tr>
</thead>
<tbody>
<tr>
<td>Eligible</td>
</tr>
<tr>
<td>Eligible</td>
</tr>
</tbody>
</table>

Click the light bulb icon and review the inline opportunities.

On the Opportunities page, you will see several suggestions for improving the performance of your campaign. Here is an example of what your Opportunities page might look like:
You can click any of the View Opportunities buttons to see suggestions in either a Simple View, which is the default view, or an Advanced View, which gives you a more detailed, tabular way to review, apply and dismiss opportunities.

<table>
<thead>
<tr>
<th>Suggestion</th>
<th>Count</th>
<th>Est. Impressions per week</th>
<th>Est. Clicks per week</th>
<th>Est. Spend per week</th>
</tr>
</thead>
<tbody>
<tr>
<td>236 ad groups</td>
<td>306</td>
<td>1,268,003</td>
<td>113,715</td>
<td>145,167.20</td>
</tr>
</tbody>
</table>

The suggestions you receive can include some from this list and more:

- Add new keywords
- Add broad match to your existing keywords
- Add broad match modifier keywords
- Increase your bids to move your ads to mainline
- Increase your bids to move your ads to best position
- Increase your bids to move your ads to first page
- Increase your bids to show your ads more often than other advertisers’ ads
- Lower your bids to increase clicks
- Increase your budget

Traffic status by location

You can use the Geographic report to find out how your ads are doing in different locations, which can help you decide where to focus more of your advertising efforts. With the ‘Location type’ and ‘Most specific location’ columns, you can view which location type – ‘Physical location’ or ‘Location of interest’ – was used to serve your ads.
Read more about how to read the report and understand the data.

To create a Geographic report, click Reports. If not already expanded, click Standard reports. Click Targeting, and then click Geographic. Select the unit of time (Show (unit of time)), Date range and the download Format you want.

Optionally, you can do one or more of the following:

- Set your report to include all accounts (the default) or select Specific accounts, campaigns and ad groups, and then choose the items you want.
- Click Choose your columns to select or remove attributes and performance statistics for the report.
- Click Filter to display specific types of data in your report.
- Click My report settings to save the report as a custom report or schedule the report to run at a certain time.

Click Run to run the report, or Download to download the report as a CSV or TSV file.

Note: You can also create a Geographical location report from the Dimensions tab. On the Campaigns pages, click the Dimensions tab, and then next to Show, click Geographical location.

Understanding your traffic estimates

After using the PPC estimator, and seeing the estimates related to keyword performances and cost, you might wonder why you are seeing certain figures. Here are some reasons that can impact how your traffic estimates display.

- **Limited by budget**: You may sometimes see a shaded area in the graph. This means that our PPC traffic estimator evaluated your budget and indicated that it is too low to accommodate all the clicks and impressions available for your keywords for the shaded bids. You may also see the line in the graph curving down. This means that the estimated number of clicks your keywords might get are decreasing as your bid increases.

To get more clicks and impressions, try adjusting your PPC bidding strategy and increasing your daily budget. By increasing your budget, your ads may get more clicks and impressions. You can also try to lower your bid, as it might reduce the average amount you pay when your ad gets clicked and help your budget go further to get more clicks.

- **Estimates are not available in the tables**: If you haven’t entered a bid and daily budget (optional), you will see dashes ‘-’ in the table. Enter Bid amount and Daily budget (optional) above the graph and click Get estimates to view the weekly estimates.

If you see a dash ‘-’ instead of a number in the Avg. Position column, our PPC traffic estimator determined that your ad will likely not get any impressions. Historical ad performance for your ad and other ads using similar keywords are used to calculate the average position. Usually, you will see a dash
when different factors like your bid or click-through rates are not sufficient to earn an ad position. Try to adjust your PPC bidding strategy and increase your bid amount to get an average position estimate.

Summary

As an advertiser, you want your ad to display at or near the top of the search results page. Optimal keyword bids are critical for achieving a high rank while not overpaying. Microsoft Advertising provides tools that allow you to analyse estimated results, develop a CPC strategy and apply informed keyword bids. As you work with your bidding strategy, remember these key points:

- Use the bid and traffic estimation tools to help you place optimal bids.
- Compare bid strategies to improve your CPC.
- Use Automated bid rules to schedule keyword bid adjustments on a daily, weekly and monthly basis.
- Use inline opportunities to update keywords and bids.
- Use the Microsoft Advertising Intelligence keyword planning tool to build, expand and optimise suggested keyword lists.

Effective PPC copywriting and ad copy tips

Writing effective ads is one of the fundamental tasks of creating your online ad presence. It’s critical to learn about the general ad structure and Microsoft Advertising policies so you can write advertising copy that will compel people to click.

In this PPC copywriting Study Guide, you will understand important policies, ad copy tips and techniques to help you write ads that are effective and relevant. This training will help you understand how to:

- Write effective advertisement copy that meet the Microsoft Advertising policies.
- Submit your ads for approval.
- Use Expanded Text Ads to craft longer ad copy.

The basics

First, always make sure that your ads are relevant. One way to improve relevance is to use your customers’ most popular search query keywords in your ad titles and text. A great strategy for effective advertising is to include a strong keyword in the first line of your ad or title.

Use compelling action words that encourage customers to click your ad right now. Offer a specific call to action in your description, such as encouraging customers to request a brochure or consultation, download a free e-book, subscribe to a newsletter or take advantage of a limited-time discount. You can test different ones out to see which work best.

Highlight your company’s products and benefits rather than using excessive promotional language and superlatives. Describe a unique feature, product or service that you offer. Why do customers buy your product? Does it solve a problem? Does it help save time or money? When you have finished writing, pretend you are a customer and review your ad and landing page. Ask yourself:
Is the content on the page relevant to the ad? Have I set up Expanded Text Ads? Will my customers understand the page right away? Have I used a message that targets them directly? Does the landing page prominently display the offer mentioned in the ad? Is your brand clearly represented on the page?

General policies

Microsoft can refuse to accept any advertising content that does not meet Microsoft Advertising policies. When tackling your PPC copywriting projects, it is necessary that you adhere to these guidelines to decrease the likelihood that your ad is disapproved. Disapproval can inhibit the execution of your campaign, so it’s best to read the editorial guidelines article in Microsoft Advertising online help to become familiar with the list of acceptable ad content.

Four of the most important ad copy tips and general policies that you must adhere to when writing ad copy are:

- Do not use offensive language or profanity.
- Do not advertise illegal products.
- Do not mislead your customers or create the wrong impression.
- Use correct style and grammar in your ads and avoid common mistakes such as more than one exclamation point per sentence, repeated or unnecessary punctuation, or repeated words.

Policies for intellectual property

You are responsible for ensuring that your ads and keywords do not infringe on another party’s intellectual property. However, you can use trademarked words or phrases in certain instances.

Landing pages

The landing page for your ad should provide clear content that is relevant to your ad text and keywords. The ad should lead to different landing pages, depending on the focus of the ad. If the landing page is inaccessible, is under construction, generates pop-up ads or does not have content that is relevant to your advertising copy, your ad could be disapproved. Consider these questions for a positive landing page experience:

- Is it relevant?
- Is it transparent?
- Is there ease of navigation?
- Can users find what they are searching for?

Expanded Text Ads

Expanded Text Ads are a mobile-optimised ad format that enables you to craft longer ad copy and optimise your ad text to better engage with potential customers before they click on your ads. Expanded Text Ads work seamlessly on mobile, tablet and desktop devices, giving you a way to create more compelling calls to action for consumers and drive higher conversions to your business.
An Expanded Text Ads contains three fundamental visual elements: the ad titles, the final URL and the ad text.

You can further enhance your Expanded Text Ad with ad extensions.

Tips for optimising your Expanded Text Ads:

- Review your ad extensions to ensure that they have fresh, differentiated content from your expanded headlines.
- Add your brand in the headline for trust.
- The clearer and more specific your offering, the better. For example, rather than ‘big discounts’, specify an exact percentage, such as ‘50% off’.

*Note: You can convert standard text ad (STA) to expanded text ad (EXTA) via Microsoft Advertising Web UI Opens in new window and Microsoft Advertising Editor Opens in new window.

**Ad customisers**

Ad customisers provide flexibility to easily customise your text ads to what someone is searching for at the time they are searching for it. A single text ad can be customised with hundreds of variations, and show the most relevant ad to each potential customer.

Ads can be modified based on user location, device, search queries, time of day and many other ad customisers.

To get started, click the Campaigns page. Navigate to the Shared Library. Expand Business data and choose Ad customiser library. You will see an option to Upload new ad customiser feed and a list of previous uploads (if available).
Character limits

Each ad consists of four components: ad titles, ad text, display URL and a final URL. Each component has character limits so all ads across the network remain consistent. As you type your ads, a counter shows how many characters you have remaining for each component, making it easy to stay within the limits. If you happen to exceed the character limit, you will need to make wording adjustments before you can save the ad.

Here is how Expanded Text Ads compare to standard text ads:

<table>
<thead>
<tr>
<th>Ad part</th>
<th>Standard text ads</th>
<th>Expanded Text Ads</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ad title</td>
<td>25 characters</td>
<td>90 characters: Supports three headlines, up to 30 characters each, separated by a space, vertical bar, and space (&quot;</td>
</tr>
<tr>
<td>Ad text</td>
<td>71 characters</td>
<td>180 characters: Supports two descriptions, up to two 90 characters each</td>
</tr>
<tr>
<td>Display URL</td>
<td>35 characters, manually entered and error-prone</td>
<td>Domain and subdomain automatically generated from your final URL (preserving capitalization) plus two customizable URL paths</td>
</tr>
</tbody>
</table>

Submitting your ad for approval

Once you have finished writing your copy, Microsoft Advertising provides feedback to help you make adjustments so your ads comply with basic editorial requirements, such as word counts, and missing or incorrectly formatted URLs.

If your ad, keywords and landing pages meet all Microsoft Advertising policies, your ad may display online soon after you submit it. If not, this process will take longer. Microsoft Advertising does not notify customers when their ads have been approved. You can look at the Delivery column on the ad and keyword tabs on the Campaign page to verify the status of your ads and keywords.

Disapproved content
If your ad has been disapproved, you will be notified by email. You can also select the arrow next to the disapproved Delivery status on the ad or keyword tab in Microsoft Advertising to get actionable information about the reasons for the disapproval.

Summary

Remember these key points for effective ad writing that will get your products and services noticed:

- Keep your customer in mind at all times.
- Keep your ad concise, relevant and specific.
- Review and follow the Microsoft Advertising policies to help your ad go live as quickly as possible.
- Use ad customisers for higher click-through and conversion rates.

Choosing keywords and how to do keyword research

Keywords are single words or phrases that are used to target user search queries on search engines like Bing. When a customer’s search query matches your keyword, this triggers your ads to be displayed. Choosing keywords is one of the most important aspects of creating and maintaining a successful pay-per-click (PPC) advertising campaign. But where to start? How do you identify the many possible keywords that describe your business? How much should you bid on those keywords to be competitive with other advertisers?

After reading this Study Guide, you will understand:

- The importance of brainstorming, how to do keyword research and how to choose keywords following best practices.
- How to incorporate the concept of match types and negative keywords into your PPC ads.
- How to use Microsoft Advertising Keyword Planner to research and find keywords.

Building a quality keyword list

The most important tool at your disposal for building a quality keyword list is brainstorming. Who knows your business better than you? Start with what you know:

- Your brand.
- Your products.
- Your services.
- Review your competitors’ websites.

From here, shift your brainstorming to questions like these:

- Why do consumers need your products and services?
- Why would a consumer choose you over your competitors?
- What types of questions might a consumer ask to find your products and services?

The end result of this brainstorming exercise should be a seed keyword list. These seed keywords will help you plug into actual tools to take your keyword research to the next level.

**Microsoft Advertising Keyword Planner**

Keyword Planner is a keyword research tool that provides valuable insights to help you plan and optimise your campaigns. Important features include:

- Search capabilities by landing page URL. More keyword resources means more opportunities for optimisation.
- Compare your ad impression share to your competitors and the market leader domains.
- Customise your individual ad group and keyword bids or increase them by scale to get traffic estimates.
- Look at keyword search volume for a specified time going back up to 24 months.

This chart illustrates how you might compare your ad impression share to your competitor:

![Comparison Chart]

This chart illustrates how you can increase the bids by scale and customise your individual ad group and keyword bids:

![Bidding Chart]
To get started, click **Tools** on the top menu. Click **Keyword Planner**. Click **Search for new keywords** using a phrase, website or category.

The seed keyword list that resulted from your brainstorming will become the starting point for your research with Keyword Planner. To start, enter one or more of the following in the boxes that appear:

- Up to 200 words or phrases that describe what you are advertising
- The URL of your website or a page on your website
- A category relevant to your product or service

Learn more about how to use the **Keyword Planner tool**.

**Microsoft Advertising Intelligence**
Another powerful tool for working with keywords is Microsoft Advertising Intelligence – an extension for Excel. This tool seamlessly operates in Microsoft Office Excel 2016, 2013, 2010 and 2007, and provides many features and templates for researching or expanding your keyword lists.

Learn more about Microsoft Advertising Intelligence.

**Negative keywords and match types**

As you build your keyword list, you will find keyword variations that are a perfect match – and some that are close, but not perfect. How do you deal with those keywords that are only ‘close’ to perfect? Match types. You control how Microsoft Advertising matches your keyword to user search queries.

- **Exact Match**: end user must type your keyword into the search box – word for word.
- **Phrase Match**: end user must type your keyword into the search box, but additional words may be included before or after.
- **Broad Match**: end user’s search query must be close to your keyword and may contain synonyms, slang or similar words.

If you find there are keywords that are not relevant to your business at all, you have the option to exclude those words. Negative keywords allow you to define exceptions to when your ad will be triggered. For
example, if your ad sells shoes and you have specified ‘tennis shoes’ as a keyword, you can prevent your ad from being displayed in response to a search on ‘tennis courts’ by using ‘courts’ as a negative keyword. Learn more about match types and negative keywords.

**Disapproved keywords**

On occasion, you may upload a new keyword just to find that it has been rejected or disapproved. Keywords that do not meet Microsoft Advertising Editorial policies are given a disapproved status. You will be alerted to any issues with your keywords in the Delivery column of your keywords list, as well as by an email notification, at which time you can either fix the issue or request an exception. Learn more about Microsoft Advertising policies.

**Summary**

The words and phrases you include in your keywords list help determine whether or not a customer will see your ad. Be sure to focus on keyword relevancy to maximise the effectiveness of your strategy. When choosing keywords, remember these points:

- Your knowledge of your business is the best place to start for keyword brainstorming and research.
- Use Microsoft Advertising Keyword Planner and Microsoft Advertising Intelligence tools to research traffic estimates, search volume history and search for new keywords by landing page URL.
- Take advantage of match types to control how your keywords are matched to user search queries.

![Microsoft Advertising policies](image)

Microsoft Advertising policies help advertisers learn what makes a great ad, as well as what is and isn’t allowed in them.

The editorial review is a quality check to help ensure that ads are well written and relevant to potential customers. After you submit an ad group, the content goes through a review to ensure that it meets Microsoft Advertising guidelines. If your ads and keywords don’t raise any flags, they pass the review and become active.

After reading this Study Guide, you will understand how to:

- Adhere to style and content policies.
- Avoid disapproved ads and keywords.
- Avoid common editorial disapprovals.
- Understand image, audio and video functionality policies.
- Fix limited or disapproved status.
- Make sure that your ad does not duplicate any of your other ads.
- Use Microsoft Advertising Editor to address disapprovals.
Ad style policies

Style refers to the way your ad looks and reads with the use of capitalisation, grammar and punctuation. By following the Microsoft Advertising rules related to style, your ad will be effective and clear.

Style policy highlights:

- Capitalisation is allowed for proper names, branded words and legitimate acronyms. Don’t use random capitalisation, even if you are trying to emphasise part of your ad copy.
  - **Approved**: Purchase Cheddar cheese from England.
  - **Disapproved**: Find GREAT deals on soFTwaRe.

- Phone numbers: The use of phone numbers in ad copy or Call Extensions must comply with Microsoft Advertising policies. You can only use Call Extensions or Location Extensions to add a phone number to your ad copy in the following markets: US, CA, UK, HK, TW.

- Symbols or special characters including currency, trademark, copyright, model numbers, acronyms, ISBNs and trademarks containing special characters are OK. Non-standard character sets for the language, superscripts or suMSCripts, or enhanced fonts, like bold and italic, are not allowed.
  - **Approved**: Games & software at A*DATUM for £99.
  - **Disapproved**: Find great deals on software *restrictions apply

- Use correct punctuation at the end of your ad. Multiple exclamation points or question marks are not allowed. Exclamation points are not allowed in the title.
  - **Approved**: Great deals on software! 50% off all titles.
  - **Disapproved**: Great deals on software!!!! 50% off all titles!!!

- Character limits are calculated, including ads with dynamic text. If your ad title, ad text or destination URL exceeds certain character limitations, you will receive an error message. The limitations:

<table>
<thead>
<tr>
<th>Ad part and character limit</th>
<th>Example (see above)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ad title</td>
<td>Flowers for any occasion – Delivered right to your door!</td>
</tr>
<tr>
<td>Ad description</td>
<td>Sustainably grown flowers on sale and ready to ship within 4 hours.</td>
</tr>
<tr>
<td><strong>Path</strong> (Domain and subdomain automatically generated from your final URL, plus two customisable URL paths with 15 characters each.)</td>
<td><a href="http://www.contoso.com/Kensington/Flowers">www.contoso.com/Kensington/Flowers</a></td>
</tr>
<tr>
<td><strong>Final URL</strong> (2,048 characters)</td>
<td><a href="http://www.contoso.com/Floral/KensLon/default.aspx">www.contoso.com/Floral/KensLon/default.aspx</a></td>
</tr>
</tbody>
</table>
Here is a complete breakdown of the elements of a search ad, including character limits:

- For effective ads, use correct spelling and grammar. Common abbreviations or substitutions, like ampersand, are acceptable. Gimmicky spelling and jargon should not be used.

<table>
<thead>
<tr>
<th>Ad placement</th>
<th>Search Ads</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ad title</td>
<td>30 (77 characters if dynamic text is used.)</td>
</tr>
<tr>
<td>Ad description</td>
<td>80 characters, including spaces. (300 characters if dynamic text is used.)</td>
</tr>
<tr>
<td>Path</td>
<td>15 characters each. (50 characters if dynamic text is used.)</td>
</tr>
<tr>
<td>Final URL</td>
<td>2048 characters</td>
</tr>
<tr>
<td>Mobile URL</td>
<td>2048 characters</td>
</tr>
<tr>
<td>Tracking template</td>
<td>2048 characters</td>
</tr>
<tr>
<td>Custom parameter name</td>
<td>16 characters</td>
</tr>
<tr>
<td>Custom parameter value</td>
<td>200 characters</td>
</tr>
</tbody>
</table>

- Keep your **pricing and discount language** accurate. Price quotes may appear in ads if they are also visible on the landing page. Pricing must accurately reflect the actual offer that users will find on the site.
  - **Approved**: Get cable for as low as £9.95 per month.
  - **Disapproved**: All items 20% off. (*If only a portion of the landing page items are 20% off.*)

- A combined total of at least three words is required in the ad title and ad text for a **mobile ad**. Ads with two or fewer words are not allowed.

### Ad content policies

There are two specific Microsoft Advertising rules related to content that will help you eliminate redundancy, low quality ads or confusing user experiences.

**Duplicate Ads:**

Content that is too similar runs the risk of being disallowed. To comply, don’t submit multiple ads that link to sites whose content or design is very similar.

Multiple ads may be displayed if the target site for each ad has:

- A separate, distinct brand
- A unique look and feel
- Different products or services

**Foreign Language:**

As a general rule, you may not use two different languages within the same ad copy, except for commonly used terms or brands. Also, landing pages should be in the local language(s) of the market.
(Case-by-case decisions may be made based on the general comprehension of the language in a specific market.)

Foreign language words are allowed where they naturally fall into local language usage. For example, in English-speaking regions, the following foreign words are allowed: résumé, faux, burrito, café, fiancé, cliché, curriculum vitae, Zeitgeist.

**Approved Examples:**
Tour Mexico
www.contoso.com
Packages for families.
Prices for the summer!

**Disapproved Examples:**
Tour Mexico
www.contoso.com
Packages for families.
**Precios para el verano!**

**URL and landing page policies**

URLs should accurately describe your ad’s landing page. Also, landing pages should load and function as normally expected – disruptive or deceptive content is not allowed.

<table>
<thead>
<tr>
<th>Policy</th>
<th>The display URL must be of valid format.</th>
<th>The display URL cannot be used in a misleading manner.</th>
<th>Display URL cannot be used as another line of text.</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td><a href="http://floor.contoso.com">http://floor.contoso.com</a></td>
<td>Display URL:</td>
<td>Display URL: call us now</td>
</tr>
<tr>
<td></td>
<td><a href="http://www.contoso">www.contoso</a> <a href="mailto:floor@contoso.com">floor@contoso.com</a></td>
<td>Landing page URL: <a href="http://www.contoso.gov">www.contoso.gov</a></td>
<td></td>
</tr>
</tbody>
</table>

Remember, a reliable landing page is essential for quality clicks and impressions – especially at peak times. With regard to site behaviour and navigation approvals, the **Back** button on your landing page must always be functional.

- The landing page must not:
  - Use ‘fake’ close behaviour. For example, when a user clicks a ‘close’ button on the page, it should close that page, and no other behaviour should result:
  - Be designed to look broken or simulate a non-working web page in any way.
  - Mislead the user with ‘imitation’ dialogue boxes or browser windows.

Especially important is that your URL sends users to the same static landing page every time.
Images, audio and video functionality policies

Images, audio and video are effective communication tools on the web. When using them in conjunction with advertising on Microsoft Advertising, you must follow the policies and ensure you comply with applicable policies in the market(s) where your advertisement is displayed. Ads may not feature images, wording or phrases included solely to generate user’s attention and increase click through. (For example: ‘Tell us if our products are rubbish’, ‘Kill fat’). Personalisation is not allowed.

Attention grabbing mechanisms and/or animation with the sole purpose of distracting the user via repetitive, rapid flashing, strobing or blinking tactics, or with the potential to significantly distract users from editorial content or user experience are not allowed. This includes animated Graphics Interchange Format (GIF).

Images must meet average industry standards, including proper image quality and resolution. For example, images may not be fuzzy, oMSCured or non-readable. Users should be in control of the visual and audio experience, on click for instance, both within ad copy or landing page.

Videos must be relevant to your ad, relating to your product, service or brand. Videos cannot auto-play, and the ability to pause and/or stop the video must be present. All film trailers must be Green Band or preceded by applicable ratings (displayed in advance of the actual video play). All images, audio and video must adhere to all other policies. Learn more about Microsoft Advertising Suffering and violence policy.

Disapproved ads

Editorial checks do not stop once an ad is live. The Microsoft Advertising team performs ongoing reviews to help ensure a quality marketplace. For this reason, ads and keywords that have previously displayed may be disapproved.

Common causes of disapprovals

The Microsoft Advertising Disallowed content policy reserves the right to reject or remove any ad at any time, especially in the case of certain content considered sensitive, illegal, dangerous, harmful and/or potentially unethical in nature. Please also review the Disallowed and restricted products policy for a better understanding of specific laws in different regions.

Here are general Microsoft Advertising guidelines to avoid common editorial disapprovals:

- **Intellectual property & counterfeit**
  
  Microsoft takes allegations of trademark infringement seriously. If trademark and/or copyright are infringed, Microsoft Advertising will remove an ad. The same goes for counterfeit. If you are a
trademark owner and want to submit an allegation, please complete the Intellectual Property Concern Form.

- **Pharmacy and health care**
  Microsoft Advertising restricts/limits the promotion of prescription-only drugs. Advertisers may not bid on keywords relating to prescription-only medicines, including prescription medicines for animals, unless they are properly certified in the market they are serving.

- **Adult content**
  If your ads, keywords or destination website include adult content, like sexually explicit content (pornography, sexually oriented dating sites, prominently featured sex toy sites, etc.), then you must participate in the Microsoft Advertising Adult Advertising Programme – please apply through the Adult advertising programme participation form.

- **Gambling and contests**
  Sites that accept wagers or require payment or other consideration in exchange for the chance to win prizes are not allowed. Likewise, sites that offer both information and links related primarily to the promotion of online gambling are not allowed. Policies vary by region.

- **Online fraud**
  Advertising for ponzi schemes, pyramid schemes, chain letters, certain solicitation of money and any other legally questionable business opportunities is not permitted.

- **Financial products**
  Advertisers who promote financial products and services must ensure they comply with all applicable local laws and regulatory requirements. Cryptocurrencies and cryptocurrency-related products including, but not limited to, initial coin offerings, cryptocurrency exchanges and cryptocurrency wallets are disallowed. Non-regulated binary options are likewise disallowed.

- **Weapons and weapon-related products**
  In addition to firearms, air guns, BB guns and other similar items, as well as accessories that attach to weapons and/or aid in their use, including ammunition creation, loading, etc., are disallowed. Products that are not part of weapons or used to create ammunition or weapons are allowed. For example, ads for holsters, weapon cleaning kits, gun safes and concealed weapon clothing are allowed. However, ad copy that is ambiguous and can be seen as promoting disallowed content will be rejected, even if the product on the landing page is acceptable.

- **Political ads**
  Political candidate and ballot measure ads are disallowed for Microsoft Advertising in the United States.

- **Under 18 users**
  Ads will not be shown to the under 18 age group if the ad content is determined to be gambling, tobacco, weapons, violence, alcohol, adult, pharma, drugs, mature, political content or religion/hate speech. This age filter will be applied regardless of the user setting. Information from the user’s Microsoft account will be used to determine the user’s age.

Learn more about Microsoft Advertising policies about user safety and privacy. Learn more about what might trigger an additional editorial review.

How do I fix a Disapproved or Approved Limited status?
Approved Limited is a delivery status related to location targeting. It means either your ad or keyword is approved and eligible to serve in at least one of its targeted locations, and/or your ad or keyword is either pending or disapproved in at least one other targeted location.

If you receive an email saying you had a Disapproved or Approved Limited ad or keyword, take the following steps:

Click the Ads tab or the Keywords tab. The delivery status of your ads or keywords can be found in the Delivery column. (You can sort the Delivery column to more easily find the Disapproved or Approved Limited items by clicking the Delivery column header.)

Click the ellipsis icon next to the status in the Delivery column to see the ad or keyword’s disapproved terms and the reasons for the disapprovals.

If the status is Approved Limited, you will also see the specific market(s) in which the ad or keyword is disapproved. This ad or keyword is not functional in the listed market(s), but it is functional in all other targeted locations.

If an ad or keyword is listed as Approved Limited in Microsoft Advertising (see this article to learn how to find the status of ads and keywords), click on the three dots next to the words Approved Limited.

If it was disapproved in at least one of your targeted locations, you will see:

- The reason it was disapproved.
- The location(s) in which the disapproval occurred.
- The part of the submission that triggered the disapproval.

How do I challenge disapprovals?

If you feel that your ad or keyword should not have been disapproved, you can request an exception.

If an ad or keyword is disapproved as you are creating it, click the Request an exception button.

In the Tell us your reason for requesting an exception box, tell us why you believe the ad or keyword meets the policies and should not have been disapproved or why the policy in question doesn’t apply. Click Save.

You can also request an exception to the disapproval after the editorial review. Go to the Campaigns page and click the Ads tab or the Keywords tab.

Find the affected ad(s) or keyword(s). Disapproved ads or keywords will have either Disapproved or Approved Limited listed in the Delivery column.

Select the tick box to the left of the affected ad(s) or keyword(s). Select Edit > Request exception, and then select either All ads/keywords in this ad group or All keywords in this ad group.

In the Tell us your reason for requesting an exception box, tell us why you believe the ad or keyword meets Microsoft Advertising policies and should not have been disapproved, or why the policy in question doesn’t apply. Click Request an exception.
Note: If your exception request is denied, the decision is final.

**Disapprovals in Microsoft Advertising Editor**

While making bulk edits to your campaigns offline using the Microsoft Advertising Editor, you can quickly:

- Search for keywords that have failed editorial review.
- See whether their status is appealable.
- Appeal multiple keywords in bulk using one appeal entry.

In Microsoft Advertising Editor, the View dropdown menu allows you to work with your campaigns, ad groups, text ads and keywords by sorting and presenting data in group types, such as **active**, **paused**, **pending** and **deleted**. One group is **Editorial Disapprovals**, which contains the sub-groups: **adult**, **drugs** and **weapons**. Choose these sub-groups to see keywords that have failed editorial review.

If you have disapproved keywords, and their status is **Active-Appealable**, you can submit an appeal for one, several or all of your keywords directly from the **Edit Selected Rows** menu found in the Manager pane. Simply select the keyword or keywords you would like to appeal, and type your response in the **reasons for requesting exceptions to editorial disapprovals** text field. The next time you post changes, your appeal will be sent to Microsoft Advertising for review.

Similarly, in the Microsoft Advertising interface within the Keywords panel, you can submit a request for exception by clicking on the ellipsis icon next to the 'Disapproved' notification within the 'Delivery' column. Simply tell us your reason for requesting an exception and submit the request exception.

**Summary**

Microsoft Advertising Policies are sets of rules that apply to style, content and functionality for ads. They are designed to ensure the quality and consistency of the search ads Microsoft Advertising delivers across the Microsoft Advertising Network. These content policies will help you with the overall quality of your Microsoft Advertising content, such as eliminating redundancy, low quality ads or confusing user experiences.

When writing ads, it’s important to remember:

- Ads must meet editorial policies for capitalisation, punctuation, spelling, character limits and promotions in order to go live.
- Ads, keywords and links to landing pages must adhere to the Microsoft Advertising content policies or they will be disapproved.
- Microsoft Advertising guidelines can vary from country to country.
- Microsoft Advertising offers clear editorial guidelines to help you create compliant, successful ads.
Microsoft Advertising offers a suite of easy-to-use features called Ad extensions that enable businesses to build effective ads to attract customers across PCs, tablets and mobile devices. You can take advantage of Enhanced Sitelinks (ESL) to add two lines of descriptive text and enable larger headlines. You can even set up an Ad extension schedule and take advantage of the Microsoft Advertising AI-powered Automated Extensions for several Ad extensions.

After reading this Study Guide on Ad extensions, you will understand how to:

- Create Sitelink Extensions & ESL that take customers to specific pages on your website.
- Set up an Ad extension schedule to control when you show your ads.
- Help improve your ad’s visibility and performance with Automated Extensions.
- Add Price Extensions to your ad.
- Use Location Extensions to display your local business information.
- Create Call Extensions with your business phone number or a forwarding number that provides better analytics.
- Take advantage of Callout Extensions to showcase how your business is unique.
- Use Review Extensions to create customer trust with positive third-party reviews.
- Create Structured Snippet Extensions to highlight extra products and services.
- Use App Extensions to promote your app.
- Use Multi-Image Extensions to add visual elements to your ad.
- Enable, edit or delete Sitelink Extensions & ESL.

**Sitelink Extensions**

Sitelink Extensions are links in your ads that take customers to specific pages on your website. They offer your customers a quick and convenient way to access the information they are searching for, which can increase both click-through rate (CTR) and conversions.

Improving your CTR is not only a function of keyword-to-ad relevance, but an indicator of how well you are able to show potential customers that you have what they are looking for. For example, if you are a retailer bidding on brand terms, it’s smart to include an ad extension for your shop locator page. Why? Searcher behaviour data shows that when people enter a shop name into the search box, they are often looking for basic information like shop location and hours.

Sitelink Extensions provide a way to add links to your ads and are especially useful to mobile consumers who want to take immediate action when they are out and need quick access to your business information. You can enter up to twenty Sitelink Extensions for each campaign; they will apply to all ad groups and ads in your campaign.

Microsoft Advertising will only show Sitelink Extensions in the mainline, and only for high-quality ads and campaigns. Therefore, make sure to add Sitelink Extensions to your highest performing campaigns. It might take some time for new campaigns to start showing Sitelinks Extensions due to the time required to build a history and quality score for the campaign.
By default, the Sitelink Extensions are set at the campaign level; however, you can also set sitelinks at the ad group level. Specifying sitelinks at the ad group level will override the sitelinks associated with the campaign.

To select the level you want to make the changes in, select **Campaign** or **Ad group** below the **Ad Extensions** tab. To create new ad Sitelink Extensions, on the **All Campaigns** page choose the **Ad Extensions** tab. Click **create ad extension**.

Select the campaign you want to associate the new Sitelink Extensions to, and then add up to 35 characters of description. (You must add both lines of text for ESL to be enabled.) Click **Save**.

To update existing Sitelink Extensions, click on the **Ad Extensions** tab. You will see the list of available Microsoft Advertising ad extensions. Select the campaign you want to **add additional text** to by ticking the box on the left-hand side. In the Edit dropdown menu, select **Edit an Extension**.

If you want to delete an existing Sitelink Extension, go to the **Campaigns** page and select the **Ad Extensions** tab. Find the Sitelink Extension you want to delete, and then select the tick box to the left of that extension. Click **Delete**, then **Save**.

You can track Sitelink Extension clicks using **custom URL parameters**.

**Enhanced Sitelinks (ESL)**

Sitelink Extensions provide a way to add links to your ads, while ESL let you add additional text underneath these links to make your Sitelink Extensions larger.

You can now add up to two lines of descriptive text under each Sitelink Extension.
There is a 35-character limit for each line of ESL (70 total for two lines), but using less than 25 characters are best practice in the event that truncated text is enabled for smaller screens.

ESL will only show in the mainline 1 ad position (the first ad found on the search results page), which means you must bid competitively to take advantage of this feature. Best practices include using strong traffic keywords (such as brand terms), and specific pricing details and call to actions.

An ad can display 2, 4 or 6 ESL with descriptions, or 2 - 6 Sitelink Extensions in a single row without descriptions, which will be determined by Bing.

**Price Extensions**

Price Extensions are a pay-per-click extension that display your products or services, along with their corresponding prices, to searchers. Price Extensions will only show on ads listed at the very top of the results page. This allows searchers to see exactly what they are looking for when they are looking for it. This helps to increase your clicks and drive potential customers straight to your converting experiences.

An account, campaign or ad group can have up to 20 Price Extensions. Like any extension, Price Extensions are free to add to your ad and may not always show for every query. You only pay the standard ad headline cost-per-click for clicks you receive on Price Extensions. If you would like to
change the order of the items within a Price Extension, you can do so by selecting Edit Price Extensions under the Ad Extensions tab in All Campaigns.

Learn more about the definitions for the different fields you need to fill in for your Price Extensions.

To create a new Price Extension, click Campaigns at the top of the page. Click the Ad Extensions tab. If not already selected, click Price Extensions and select Campaign or Ad group. Click Create ad extension. Select the campaign or ad group you want to add the extension to. Click Add new Price Extension. Enter the Price Extension details and click Save.

Learn more about adding, deleting and associating Price Extensions at the account level.

**Location Extensions**

With Location Extensions, you can choose to display the address of your business location closest to the customer. You can also include a local phone number. Better yet, if the customer is viewing your ad on a smartphone, they can click the phone receiver icon to call you directly.

Setting Location Extensions allows you to set different locations for different campaigns. Multiple brands within the same customer account can now use Location Extensions. The business locations in use as centre point for radius targeting will be migrated to custom locations and the existing campaigns will run without any issues.
You can take advantage of space by displaying up to two of your closest locations in one ad. (The radius for the location display is about 50 miles. If you don't have a business location entered that is within 50 miles of the customer, no location will be shown in your ad.)

**Location Extensions with directions**

Users can click **Directions** to go to your business. The destination instantly populates into map directions and automatically populates origin for smartphone users, assuming users have opted into ‘use my location’. A route is calculated and the destination is populated in a map, allowing a customer can be on their way in seconds.

Note: All clicks on **Directions** are billable and cost the same as clicks on the title.

**Location Extensions on smartphones**

In addition to showing your location, Location Extensions also offer iPhone users an easy way to call for an Uber ride to your business from your ad. The **Get a Ride** feature for Location Extensions is like an annotation, where it could be automatically included and requires no additional setup. A customer can click the ride icon in your ad that launches the Uber app, and if they are logged in to their Uber account, the destination will be pre-populated with your address. (To opt out of Get a Ride, customers must contact their Account Manager or **contact support**.)
Location Extensions are created in the Ad Extensions management screen. Click the **Ad Extensions** tab. **Create extension**, then choose a campaign and select country. Existing PPC ad extensions are added to specific campaigns on this tab.

Locations that you create apply to all of your campaigns within a particular Customer ID. Also, make sure that you enable Location Extensions at the campaign level and that they apply to all ad groups and ads in the campaign.

As with the one-click **Directions** option, all clicks on **Get a Ride** icon are billable and cost the same as clicks on the title. Remember that if you have multiple locations for business, Location Extensions will show the nearest business location within 50 miles (80 kilometres) or the value selected for radius targeting.

Here are the details for the Location Extensions account limits.

- Standard: Maximum 100 locations
- Standard plus: Maximum 50,000 locations
- Select: Maximum 50,000 locations
- Premium: Maximum 100,000 locations

[Learn more](#) about creating, editing, deleting and associating Location Extensions to multiple campaigns or ad groups.

**Call Extensions**

While Location Extensions offers an address and local phone number associated with a nearby location, when you use a **Call Extension**, you can provide a phone number that is *not* associated with a particular location, but is appropriate for all locations where your ads display.
With Call Extensions, you can:

- Display a phone number in your search ads on any PC, tablet or smartphone.
- Get calls from customers who click the number in your ad or dial it.
- See reports on how many calls you received if you missed a call.

With Call Extensions, you have two options: You can use your own phone number or use a Microsoft Advertising forwarding phone number. When using a forwarding number, we assign a unique phone number that displays in your ad. When a customer calls this number, the call routes to your business phone number.

Call Extensions can be used together with Location Extensions. When these two features are used at the same time, the phone numbers displayed and the availability of click-to-call depend on the device where the ad is viewed.

When creating a Call Extension, you choose where your number displays and how. There are two types of Call Extensions and reporting:

**All devices (PCs, tablets and smartphones)**

A provided forwarding number shows with your ads – you decide if it’s local or toll-free. Microsoft Advertising call tracking is activated with this option. You get specific tracking and analytics to monitor a range of call and campaign details – call type, duration and area code, for example. Richer customer insight can make optimising your campaign easier (available in U.S. and U.K. only).

**Smartphone only**

Searchers can call your business directly from the Bing search results with any device. When making a call using a smartphone, customers click-to-call by tapping your number. On PCs and tablets, they can reach you via a free Skype call – a feature exclusive to Microsoft Advertising Call Extensions.

When searchers click-to-call from the Bing search results, you will pay a standard cost-per-click for each call - the same as a click on your text ad.

Note: Call Extensions are available in the United States and United Kingdom on all devices. In all other Microsoft Advertising markets, Call Extensions are available on smartphones only.

Remember:

- The Call Extensions on **all devices** (smartphones, PCs and tablets) option requires a Microsoft Advertising call-forwarding number and gives access to detailed call analytics.
• The Call Extensions on **smartphones only** option allows use of a business phone number. Performance analytics include impression and click data. Call-specific analytics are not available.

Read more about how to add **Call Extensions** to your ad, how to use both **Call and Location Extensions**, and how to add a **clickable phone number** to your ad.

## Callout Extensions

Callout Extensions provide an extra snippet of text that highlights your website’s products or offers. This extension is **not clickable** and can appear in addition to your ad’s description. Providing additional details about your website can make your ad more relevant to potential customers.

![Seattle, WA Hotels – Best Hotel Prices Guaranteed.](Contososuites.com/Seattle_Hotels)

Ad  Contososuites.com/Seattle_Hotels

Book Now & Save on Seattle Hotels.

Top Ratings  Downtown Location  Package Deals  City Breaks

Each campaign and ad group can have 20 Callout Extensions associated with it and a minimum of two callouts must be associated with the campaign or ad group for the callout to serve. Callout Extensions are free to add to your ad. Four items per ad may be showcased, and each Callout should have less than 25 characters. Callout Extensions can appear for mainline ads.

To create a Callout Extension, first click **Campaigns** at the top of the page. Click the **Ad Extensions** tab. If it is not already selected, click **Callout Extensions** and select **Campaign** or **Ad group**. Click **Create ad extension**.

Select the campaign or ad group to which you want to add the extension. Click **Add new Callout Extension**. Enter the callout text and click **Save**.

You can manage Callout Extensions using Microsoft Advertising Editor. Create a shared Callout Extension from the Shared Library and associate it with multiple campaigns and ad groups.

## Structured Snippet Extensions

Structured Snippet Extensions give potential customers more context on a specific aspect of your products and services. A Structured Snippet is made up of a header and a list of 3-10 values, which correspond to the header. For example, you might use the header ‘Brands:’ and the values ‘Windows, Xbox, Skype’ to let customers know about what brands are available at your shop.

This extension is not clickable and, similar to other extensions, will appear beneath your ad’s description. Structured Snippets have no impact on the other extensions you are already using.
A campaign or ad group can have 20 Structured Snippet Extensions associated with it. Structured Snippets are free to add to your ad, but may not duplicate what is already stated in the ad.

To create a Structured Snippet, first click **Campaigns** at the top of the page. Click the **Ad Extensions** tab. If not already selected, click **Structured Snippet Extensions** and select **Campaign** or **Ad group**.

Click **Create ad extension**. Select the campaign or ad group you want to add the extension to. Click **Add new Structured Snippet Extension**. Select the **Header** from the preset list in your specified language. Enter a minimum of three snippet values of the products or services that relate to the chosen header. Click **Save**.

The chart below outlines the difference between Callout Extensions and Structured Snippet Extensions:

<table>
<thead>
<tr>
<th></th>
<th>Callout Extension</th>
<th>Structured Snippet Extension</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>When to use</strong></td>
<td>Showcase what makes your products or services unique.</td>
<td>Provide more context on specific aspects of your products or services.</td>
</tr>
<tr>
<td><strong>Example</strong></td>
<td>“Free shipping • 24/7 Support”</td>
<td>“Brands: Windows, Xbox, Skype”</td>
</tr>
<tr>
<td><strong>Character limit</strong></td>
<td>25 characters per callout</td>
<td>25 characters per value</td>
</tr>
<tr>
<td><strong>Minimum number</strong></td>
<td>2 callouts</td>
<td>3 values</td>
</tr>
<tr>
<td><strong>Maximum number</strong></td>
<td>4 callouts</td>
<td>Based on value length and screen size</td>
</tr>
</tbody>
</table>

Note: Structured Snippet Extensions can be created and edited in the UI ONLY.

**Review Extensions**

Review Extensions highlight positive third-party reviews in your search ads. A free, clickable link by a respected third-party source appears below descriptive ad text. This builds customer confidence and lets the world know what others are saying about you. Each campaign and ad group can have 20 Review Extensions associated with it.
To create a Review Extension, first click **Campaigns** at the top of the page. Click the **Ad Extensions** tab. If not already selected, click **Review Extensions** and select **Campaign** or **Ad group**. Click **Create ad extension**.

Select the campaign or ad group into which you want to add the extension. Click **Add new Review Extension**. Enter the Review Extension details and click **Save**.

Only one Review Extension per ad is allowed, with limits for Review Text + Review Source at max 67 characters (Review URL limit is 255 characters and includes http:// or https://).

*Available in all markets except China, Hong Kong and Taiwan. Review Extensions can be created and edited in the UI and Microsoft Advertising Editor.

**App Extensions**

App Extensions are additional elements of your ad that promote your iOS, Android and Window apps across PC, tablet and smartphones from your ad. App Extensions help you meet two goals at once – boosting traffic and app installs – and work across devices, including smartphone, tablet and PC.

You can manage App Extensions in flexible ways to meet your needs, in campaigns or ad groups. In addition, information from the app store automatically shows in your dashboard, such as icon, ratings, etc. App Extensions can tell which device and operating system your customer is using, then sends them to the correct app store.

Here are a few key benefits of using App Extensions:

- Adding an App Extension to your ad is free and you only pay when your App Extension link is clicked.
- Promoting app installs in your ad with a clear call-to-action link can increase application downloads and usage of your apps, in addition to website visits.
- Clicks and app installs can be tracked as conversions at the campaign and ad group levels.*
- Configure multiple versions of App Extensions to rotate into your ads.
- Your App Extensions will automatically update as you make changes to your app metadata.

With App Extensions, a customer’s device and operating system is automatically detected and will take the user directly to the correct app store, unlike Sitelink Extensions. If you are currently using a Sitelink Extension [Opens in new window] to promote your app, switch to App Extensions moving forward. Sitelinks are great to take customers to specific pages on your website but are not designed to take them directly to the app store. As a result, a sitelink could directly customers to the wrong app store.
App analytics tracking

App analytics tracking helps you gauge the effectiveness of your App Extensions by keeping tabs on who is actually downloading your app.

All you have to do is create an extension, and then select if you want Microsoft Advertising to automatically create a conversion goal. You can also create a mobile app install conversion goal later. Like all Universal Event Tracking features, app analytics tracking can provide valuable insight into how your ads are performing and how effectively your budget is being put to work.

Link your apps in your ad

With App Extensions, a customer’s device and operating system is automatically detected and will take the user directly to the correct app store, unlike Sitelink Extensions. If you are currently using a Sitelink Extension to promote your app, switch to App Extensions.

To create a goal for app installs, click the Campaigns tab, and then on the left pane, click Conversion Tracking. Under Conversion Tracking, click Conversion Goals.

On the conversion goals page, click Create conversion goal. Enter a name for your goal in the Goal name box. When naming your goal, use a descriptive name that makes sense to you (for example, ‘iOS hotel booking app’).

Choose the Mobile app install goal type and select the applicable operating system. Enter the Package name/App ID:

- **App Store: Windows Store**
  http://apps.microsoft.com/windows/en-gb/app/example-app-name/12345678-9abc-1234-1234-1234567890ab
- **App Store: Windows Phone Store**
• App Store: Google Play
• App Store: Apple App Store
  http://itunes.apple.com/us/app/example-app-name/id#########

*Optional: You can also assign a Goal value to the conversion and enter a conversion period to track up to 90 days in the past. Click Save.

Image and Multi-Image Extensions

Providing visual elements to your ads helps them stand out and gives customers a better idea of what to expect when they click your ad. You can add an Image Extension to your ad at no extra charge - you only pay when your Image Extension link is clicked.

To create an Image Extension, first click Campaigns at the top of the page and click the Ad Extension tab. If not already selected, click Image Extensions. Click Create ad extension and select the campaign into which you want to add the Image Extension.

Click Create new Image Extension. Enter the Name/Display Text, Description (optional) and Destination URL (optional) of the Image Extension.

Under Select your images, you can Select an existing image or your brand logo or Upload new images. Click on the image(s) you want to appear in both Bing and MSN, and review the images in Selected images. You can also click on See how your images will look in an ad to get an idea of how your image may appear. Click Save.

With Multi-Image Extensions, your ad can display five images, a unique opportunity that is available only on Microsoft Advertising.
To add a Multi-Image Extension, first click Campaigns at the top of the page and click the Ad Extension tab. If not already selected, click Image Extensions. Click Create ad extension and select the campaign into which you want to add the Multi-Image Extension.

Click Create new Image Extension. Enter the Name/Display Text (required), Description (optional) and Destination URL (required) of the Image Extension. Note: The Name/Display text will appear below the images and must be less than 14 characters.

To Select your images, you can Select an existing image or your brand logo or Upload new images with an image aspect ratio of 4:3. Click on the images you want to appear in Bing, and review the images in Selected images. You can also click on See how your images will look in an ad to get an idea of how your images may appear. Click Save.

Learn more about aspect ratio and image specifications, and the difference between Image Extensions and product ads.

Note: Image Extensions can be created and edited in the UI only.

Automated Extensions

Automated Extensions helps put the right amount of extensions in place to engage your customer. By using AI to collect and extract data, the most relevant extensions appear at the right time.

This data can come from the content on your website, your ad descriptions, a user’s Bing query, Microsoft Shopping feeds and 3rd party sources like Twitter or consumer reviews. The primary objective is to supplement the title, ad description and display URL that is already created by the advertiser to provide unique information and create additional value for improved ad performance.

Learn more about opting-out and reporting for the following 9 Automated Extensions available:

1. Consumer Ratings
2. Dynamic Ad Enhancements
3. Dynamic Callouts
4. Dynamic Partner Data Enhancements
5. Dynamic Sitelinks
6. Dynamic Structured Snippets
7. Longer Ad Headlines
**Extension scheduling**

With the ability to schedule your ad extensions, you can reduce wasted clicks and cater to targeted customers, increasing your click-through rate potential. Creating campaign consistency enhanced by timed promotions will enhance all your offerings.

Note: Ad extension scheduling is available for the all extension types, except for Image Extensions. You can implement ad extension scheduling through Microsoft Advertising, Google Import, Microsoft Advertising API and Bulk Upload.

To create a new ad extension schedule, first click Campaigns at the top of the page. Then click the Ad Extensions tab.

Select the ad extension you want to add a schedule to and select Campaign or Ad group. Click +Add new extension. Enter the required information for the extensions. Expand Selected days and hours to set the date range, schedule display time and time zone details. Click Save.

To edit an ad extension schedule, click Campaigns at the top of the page. Click the Ad Extensions tab. Select the ad extension that contains the schedule you want to edit. Click Edit next to the Create ad extension button and select Edit an extension. Edit the Selected days and hours details. Click Save.

**Summary**

Microsoft Advertising ad extensions offer features that let you enhance your ads so potential customers can find your business information quickly and easily.

Key takeaways:

- Using Enhanced Sitelinks (ESL) will increase traffic to your site and double the size of your mainline ads.
- Using Call Extensions and Location Extensions will help customers – especially smartphone users – contact your business at their convenience.
- Creating Callout, Review and Structured Snippet Extensions will boost ad performance by highlighting products, prices and services.
- App Extensions can help drive downloads of your apps.
- Scheduling extensions and using Automated Extensions allows you to use data to cater to targeted customers.
- Image and Multi-Image Extensions help your ads stand out compared to competitors’ ads. Thanks for reading this training on PPC ad extensions.
Expanded Text Ads, Upgraded URLs and dynamic text insertion

Dynamic text is a word or phrase that is automatically inserted into your Expanded Text Ads’ titles, ad text, paths or Final URL. Using dynamic text helps create more relevant ad copy to tailor ads to a user’s actual search query. This can help you get more clicks and conversions, as well as improve your quality score and ad placement.

After reading this Study Guide about dynamic text insertion features, you will understand how to:

- Customise your ad title or text based on the keyword that triggered the ad.
- Change the Final URL or tracking template based on the keyword that triggered the ad.
- Automatically customise with text ad parameters.
- Apply default text and character limits.
- Use upgraded URLs so landing pages are separate from tracking parameters.
- Take advantage of Expanded Text Ads and use Ad customisers to provide scalability.

What is dynamic text?

Dynamic text is a word or phrase that is automatically inserted into your ad title, ad text or display URL. Using dynamic text helps create more relevant ad copy and tailors ads to a user’s actual searched term. This can help you get more clicks and conversions.

There are different types of dynamic text:

- **Keyword**: Customise your ad title or text based on search queries
- **Display URL**: Change the display URL based on search queries

Here is how you create an ad with dynamic text:

And here’s the result:
(KeyWord) is an example of dynamic text. By using (KeyWord) in your ad title and text, Microsoft Advertising automatically inserts your keyword, or the term the customer searched on that matches your keyword, into the ad when that ad is displayed.

**Automatically customise your ads with dynamic text parameters.**

You can automatically customise what shows in your ad based on what people search for by inserting dynamic text parameters {keyword}, {param1}, {param2} and {param3} into different parts of the ad. This means your ads are updated ‘on-the-fly’ to match what people are looking for. By making your ads more relevant, dynamic text can help improve your ads’ click-through rate (CTR) and conversion rate, quality score and ad placement on the page.

Here are some things you can do with dynamic text and the steps to do each one:

**Insert keywords into your ads**

The above example shows your keyword being inserted into an ad. Here’s how to do this:

- Click **Campaigns** along the top of the page, then click the **Ads** tab.
- Click **Create ad**.
- Below **Title Part 1**, **Title Part 2** or **Ad text**, click **dynamic text**, and then select **Placeholder** {Keyword}. You can add {Keyword} to multiple places in your ad.
Each (keyword) dynamic text parameter must include default text – as in '{keyword:DefaultTextGoesHere}'. See below for examples and more information about default text.

Click Save.

**Insert custom text, based on specific keywords, into your ads**

In addition to dynamically inserting the keyword, you can also add some custom text for each keyword.

Say you have different discounts for different products:

<table>
<thead>
<tr>
<th>Product</th>
<th>Discount</th>
<th>Desired ad</th>
</tr>
</thead>
<tbody>
<tr>
<td>Robusta</td>
<td>50%</td>
<td>Our Robusta coffee is 50% off!</td>
</tr>
<tr>
<td>Arabica</td>
<td>25%</td>
<td>Our Arabica coffee is 25% off!</td>
</tr>
</tbody>
</table>

You can display the desired text with just a single ad. To do this, you use the parameters: {param1}, {param2} or {param3}. Values for these parameters get assigned to specific keywords.

Combining this with the {keyword} variable, you would create your ad text like this:

'Our {keyword} coffee is {param1} off!'

Here is how to do this:

- Click **Campaigns** along the top of the page, then click the **Ads** tab.
- Click **Create ad**.
Below the Title Part 1, Title Part 2 or Ad text, click dynamic text, and then select Placeholder (param1), Placeholder (param2) and Placeholder (param3). You can add them to multiple places in your ad.

Add default text to the (param1), (param2) and (param3) dynamic text parameter, For example, (param1:default)

Click Save.

Click the Keywords tab.

Click Columns and then Modify columns to ensure that Param1, Param2 and/or Param3 are selected to display.

Find the keyword where you want to add the dynamic text, then hover over the empty space in the appropriate Param column. A small pen icon will appear.

Click the pen icon and enter the text for that parameter. Repeat for each keyword and each parameter as appropriate.

Click Save.

Default text and character limits

The reason you should provide a default string that the system will use if Param1 for a keyword is null, or if including the Param1 substitution value will cause the expanded string to exceed the element’s limit, is because without it, the ad will not serve.

When you use any dynamic keyword insertion, such as {param1} or {keyword}, make sure you don't end up with ads that exceed the character limits:

- Title part 1: 30 characters
- Title part 2: 30 characters
  - The two titles combined must be less than 77 characters if dynamic text is used
- Ad text: 90 characters
  - 300 characters if dynamic text is used
- Paths: 15 characters each
  - 50 characters if dynamic text is used

To avoid this, simply add default text to your dynamic text keywords. To set a default keyword, insert a colon after {Keyword} and add the default text you want to appear in place of a dynamic keyword.

The importance of using default text

Default text is mandatory in {keyword} dynamic text parameters. When implementing dynamic text in your ad copy you should provide a default string e.g. (Param1:default) that the system will use if Param1
for a keyword is null or empty, or if including the Param1 substitution value will cause the expanded string to exceed the element’s limit; otherwise, the ad will not serve.

When you use any dynamic text, such as `{param1}` or `{keyword}`, make sure you don’t end up with ads that exceed the character limits:

- Ad title parts: 30 characters each
- Ad text: 71 characters

Ads with dynamic text longer than the character limits will not display. Using default text in your ad title (or the ad text) can keep your ad text within the allowable character limit.

You define defaults for dynamic text by typing a colon and the default text after the placeholder name: `{param1:default}`. The default text appears in your ad whenever the ad would otherwise exceed character limits.

If *any* default value appears in your ads in this way, then default values for all parameters are displayed in the ad. The ad will not use default text for one parameter while using substituted text for another.

**Default text example**

Let’s say you create an ad that includes dynamic text in the ad title and ad text:

**All the Best `{keyword:Coffee}`**
We have the very best selection! Buy `{keyword:coffee}` starting at `{param1:£7}` per gram.

[www.fourthcoffee.com](http://www.fourthcoffee.com)

On the **Keywords** tab, you enter the following variables for these keywords:

<table>
<thead>
<tr>
<th>Keyword</th>
<th><code>{param1}</code></th>
</tr>
</thead>
<tbody>
<tr>
<td>Arabica</td>
<td>£9</td>
</tr>
<tr>
<td>Decaffeinated Arabica</td>
<td>£15</td>
</tr>
</tbody>
</table>

If someone searches for ‘arabica’ and your keyword bid is high enough, your ads are displayed like this:

**All the Best Arabica**
We have the very best selection! Buy Arabica starting at £9 per gram.

[www.fourthcoffee.com](http://www.fourthcoffee.com)

However, for a search on ‘decaffeinated arabica’, your ad title part would exceed 30 characters, and your ad text would exceed 71 characters. But if you have set up default text, it would display as:
All the Best Coffee
We have the very best selection! Buy coffee starting at £7 per gram.
www.fourthcoffee.com

Note that the {param1} default value was used also. Remember, if default text is used anywhere in the ad (here it was used for {keyword}), it will be used for all parameters in the ad. Thus it was used for {param1} also.

**Capitalisation of the keyword placeholder**

You can use the {KeyWord} placeholder to make your ad title, ad text, display URL and destination URL display keywords that match, or closely match, the text that a customer types. After you write your ad, insert the {KeyWord} placeholder where you want the keyword to appear.

Note: Microsoft Advertising policies specify that you cannot have more than one fully capitalised word in your ad title or ad text. For example, you can say 'Order FRESH fruit today' but not 'Order FRESH fruit TODAY'.

[Read more](#) about how several ad titles change based on the capitalisation options you select for the {KeyWord} placeholder.

Note: The capitalisation options apply only to the ad title, ad description and display URL, and to campaigns and ad groups running in the following languages: English, French, Spanish, Italian, Portuguese, Danish, Finnish, Norwegian and Swedish.

**Countdown ads for events**

Countdown customisers let you easily add a countdown – by day, hour and then minute – to an event in your Expanded Text Ad. The countdown, which automatically updates as the event draws nearer, is eye-catching and gives potential customers greater incentive to click your ad.

For example, you can use a countdown to draw attention to a sale that is ending:

**Blowout ski sale - Ends in just 11 hours**
Ad www.AlpineSkiHouse.com/Deals
Hit the slopes tomorrow... Huge sale today only!

...or to promote an upcoming event:

**Bestseller Sara Rivers - In-store signing in 3 days**
Ad www.NodPublishers.com/Authors/inStore
Come say hello to the Empress of the Post-Apocalypse...
To create a countdown timer in your ad, enter a { (known as a left brace or a left curly bracket) and select Countdown. A countdown can appear in either part of the title, either path or the ad text. You will need to choose when the countdown starts and ends.

**Expanded Text Ads and Updated URLs**

**Expanded Text Ads** are a mobile-optimised ad format that enables you to craft longer ad copy and optimise your ad text to better engage with potential customers before they click on your ads. Expanded Text Ads work seamlessly on mobile, tablet and desktop devices, giving you a way to create more compelling calls to action for consumers and drive higher conversions to your business.

An Expanded Text Ads contains three fundamental visual elements: the ad title (which can have one or two segments), the display URL and the ad text.

![Expanded Text Ads Diagram]

It is not required to migrate all your existing URLs, which include standard text ad URLs, keyword destination URLs and Sitelink Extension URLs, to start taking advantage of Expanded Text Ads.

You are still able to manage and optimise standard text ads using destination URLs and set up new Expanded Text Ads using final URLs. However, we do recommend you set up an account-level tracking template to ensure that you can properly track and report your ad clicks.

*Note: You can now convert standard text ad (STA) to expanded text ad (EXTA) via [Microsoft Advertising Web UI](#) Opens in new window and [Microsoft Advertising Editor](#) Opens in new window.

**Add customisers to your ad**
Ad customisers provide scalability by reducing the manual time to create or update ad copy. A single text ad can be customised with hundreds of variations, and show the most relevant ad to each potential customer. Ads can be modified based on user location, device, search queries, time of day and many other ad customisers.

You can make references to these feeds and attributes within the ad copy in the form of ad customiser parameters.

There are three categories of attributes for ad customiser feeds:

- **Custom**
- **Targeting**
- **Standard**

**Custom attributes**

- You can choose from four different data types to create your own attributes that can be referenced in the ad: text, number, price and date.
- Short names with no spaces to make it easier to reference them as parameters in the ad.
- Max length of a custom attribute name is 30 characters.
- When creating custom attributes, the data types need to be specified inside ‘()’ beside the attribute name. Example: Name (text)

<table>
<thead>
<tr>
<th>Attribute type</th>
<th>Commonly used for</th>
<th>Characters allowed</th>
<th>Example value</th>
</tr>
</thead>
<tbody>
<tr>
<td>text</td>
<td>ProductName, Description</td>
<td>Any letters, numbers, or symbols</td>
<td>Hiking Shoes</td>
</tr>
<tr>
<td>number</td>
<td>InventoryCount</td>
<td>Any whole numbers</td>
<td>11</td>
</tr>
<tr>
<td>price</td>
<td>Cost</td>
<td>Any number (including decimals) and valid currency characters</td>
<td>$24.99</td>
</tr>
<tr>
<td>date</td>
<td>Timestamp</td>
<td>yyyy/MM/dd hh:mm:ss</td>
<td>2014/08/14 17:01:00</td>
</tr>
</tbody>
</table>

**Targeting attributes**

Targeting columns allow you to control which feed items will be selected for the ad.

- **To customise ads for the same keyword in different campaigns**, you can use both the ‘Target keyword’ and ‘Target campaign’ columns.
- **To target by ad group**, you need to use both the ‘Target ad group’ and ‘Target campaign’ columns.
- **To customise ads for a searcher who is part of an audience list**, use the target audience attribute and input the audience ID. A feed file can contain none, one or multiple targeting parameters. **Example**: Target location.

**Standard attributes**
You can use standard attributes optionally to add more advanced configurations. Name of the attribute can be directly used in the file as a column name. **Example**: Start date.

**Referencing the feed and its attributes in the ad**

Feeds need to be provided in a standard spreadsheet format. (.csv, .tsv, .xls and .xlsx are all supported.) Up to 100 attributes in a feed file is supported. A limit of 5 million feed items across all feeds in the account is enforced.

If feed is called ‘clothing’ and you want to reference the attribute called ‘product’ in the ad with a default value ‘dress’, the syntax will be `{=clothing.product:dress}`.

- Ensure that the name of the ad customiser feed and attributes match exactly.
- Default values are optional and will be used if the feed item exceeds character limits or none of the feed items in the feed qualify due to the targeting settings.

If a default value is used in one parameter, all other ad customiser parameters in the ad must have a default value as well. In the example, the parameter in Title part 1 has a default value (‘dress’) but the parameter in Title part 2 is missing it.

In one of the URL fields, enter `{` and choose **Ad customiser. Choose the feed** you want to reference in the ad.

**Choose the attribute** you want to use in the ad. Enter a default value (optional).

---

**What are Upgraded URLs and how do I upgrade?**
Upgraded URLs separate the landing page URL from the tracking or URL parameters so if you want to edit your URL parameters, your ad doesn't have to go through another editorial review. It also allows you to define a separate mobile landing page URL if you have a website that is optimised for smaller devices.

With it, you have the ability to add both URL parameters and custom parameters to your tracking template to gain additional insights about the source of your ad clicks.

**DESTINATION URLS**

![Landing Page URL + Tracking Parameters](https://contose.com?queryText={(QueryString)}&match={(MatchType)})

With upgraded URLs, we have several new terms that are important:

<table>
<thead>
<tr>
<th>Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Landing page URL</td>
<td>The webpage where people end up after they click your ad. You have two choices: final URL or destination URL. The URL of this page is usually the same as your ad's final URL.</td>
</tr>
<tr>
<td>Final URL</td>
<td>The upgraded version of the URL address of the page on your website that people reach when they click your ad from a desktop or laptop.</td>
</tr>
<tr>
<td>Destination URL</td>
<td>The URL address of the page in your website that people reach when they click your ad.</td>
</tr>
<tr>
<td>Mobile URL</td>
<td>The upgraded version of the URL address of the page in your website that people reach when they click your ad from a mobile device.</td>
</tr>
<tr>
<td>Tracking template</td>
<td>The field where you will put tracking information. When an ad is clicked, this information will be added to your final URL to create your landing page URL. When you define this at the account, campaign or ad group level, it is called a shared tracking template because all ads, keywords and Sitelink Extensions will inherit the tracking parameters</td>
</tr>
<tr>
<td>URL parameters</td>
<td>URL parameters that are defined by Bing Ads that you can add to your tracking templates. To learn how add to tracking template, see How do I create an account tracking template?</td>
</tr>
<tr>
<td>Custom parameters</td>
<td>URL parameters that you can create yourself and add to your tracking templates. To learn how add to tracking template, see Can I use custom parameters?</td>
</tr>
</tbody>
</table>

Destination URLs today have a character limit of 1024. By upgrading your URLs, you will be able to take advantage of increased URL limits.

Below are the following limits for URLs, custom parameters, tracking templates:
You can add URLs at three different levels (from highest to lowest):

- **Ad:** Use the final URL or mobile URL defined in the ad.
- **Keyword:** Use the final URL or mobile URL defined at the keyword level or default to the ad final or mobile URL.
- **Sitelink Extension:** Use the final URL or mobile URL defined at the Sitelink Extension.

**Learn more** about how to upgrade your existing destination URLs to Upgraded URLs in two separate ways:

- Import from Google Ads in either Microsoft Advertising or Microsoft Advertising Editor
- Move existing destination URLs to final URL/tracking template using Microsoft Advertising Editor.

**Summary**

Microsoft Advertising dynamic keyword insertion ad extensions transform generic ads into custom ads. Custom ads have a better chance of success because they are more specific and relevant to your target customers. Keep these key points in mind as you use dynamic keyword insertion in your ads:

- Dynamic Microsoft Advertising display account keywords that were triggered by the customer’s search phrase, so keywords should be chosen carefully.
- Dynamic ads will only display keywords that have either been included in your Microsoft Advertising account or included as default text like with `{KeyWord:roses}`
- Keywords can be paired with unique parameters so ads display different promotions, sales and shipping information.
- Default text ensures ads display if dynamic text exceeds character limits.
- Upgraded URLs separate your tracking information from the landing page URL.
- Expanded Text Ads are updated using final URLs.
- Ad customisers can be added to all Expanded Text Ads fields except the Final URL field.

**Keyword match types**
Keyword match types help Microsoft Advertising determine how closely a search query or other input must match your keyword. Generally, the more precise your match type, the higher your click-through and conversion rates and the lower your impression volume tends to be. Finding the right balance between conversions and impressions can help maximise the ROI of your campaign.

After reading this Study Guide on keyword matching, you will understand how to:

- Describe the different keyword match types.
- Choose the appropriate match type or match types for your keywords.
- Bid on the appropriate match type for your campaign.

**Broad Match**

**Broad match** triggers the display of your ad when a user searches either the individual words in your keyword in *any* order or words *related* to your keyword.

Use **broad match** keyword matching when you want to sell a broad set of products to a large group of customers. With broad match, you can give your keywords more focus without using phrase or exact matches.

<table>
<thead>
<tr>
<th>Broad match keyword</th>
<th>Trigger search term</th>
</tr>
</thead>
<tbody>
<tr>
<td>winter holidays</td>
<td>winter holiday</td>
</tr>
<tr>
<td></td>
<td>holidays winter</td>
</tr>
<tr>
<td></td>
<td>tropical winter holidays</td>
</tr>
<tr>
<td></td>
<td>winter ski holiday</td>
</tr>
<tr>
<td></td>
<td>ski trips</td>
</tr>
<tr>
<td></td>
<td>winter ski villa holiday</td>
</tr>
<tr>
<td>red flower</td>
<td>crimson poppies</td>
</tr>
<tr>
<td></td>
<td>buy crimson flower</td>
</tr>
<tr>
<td></td>
<td>red roses</td>
</tr>
</tbody>
</table>

**Broad match best practices include:**
- Ensure your campaigns are opted in to broad match to get maximum reach without sacrificing quality with other match types.

- Dial broad match up or down depending on conversion values by bidding explicitly for each match type relative to performance.

- To further enhance control, use negative keywords to block unwanted query matches. Advertisers can use exact or phrase negatives.

- Leverage targeting (including in-market or remarketing), bid modifiers and auto-bidding to help optimise for CPA, CTR or volume.

- Remember to leverage the Opportunities page and Microsoft Advertising Intelligence tool for more customised broad match keyword suggestions.

- As a last resort, use broad match modifiers to set restrictive limits, keeping in mind that broad match modifiers can block up to 90% of broad match potential volume.

If you are bidding on the keyword Hawaii hotels, your ad might also display to people whose query did not include Hawaii hotels. But what if you want more control over which query your ads display for when using the broad match type?

For example, as a hotel owner, if you feel that queries containing holiday rentals are unlikely to result in clicks or conversions, you would probably want to suppress your ad for the searches containing the term. At the same time, you may not want to limit your ads too much, by using more restrictive match types.

The solution is a variation on the broad match type – something called a **broad match modifier**. A **broad match modifier** tells Microsoft Advertising that a specific word or words, or their close variants, must be present in order for your ad to display.

Here is an example of how your ad might show using a broad match modifier:

<table>
<thead>
<tr>
<th>Search term</th>
<th>Is ad eligible?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Broad Match Keyword:</td>
<td>Broad Match Modifier Keyword:</td>
</tr>
<tr>
<td>Hawaii Hotels</td>
<td>Hawaii +Hotels</td>
</tr>
<tr>
<td>Hawaii Hotels</td>
<td>✔️</td>
</tr>
<tr>
<td>Hawaii Rentals</td>
<td>✔️</td>
</tr>
<tr>
<td>Maui Hotels</td>
<td>✔️</td>
</tr>
<tr>
<td>Maui Rentals</td>
<td>✔️</td>
</tr>
</tbody>
</table>

Microsoft Advertising
Use this chart to help determine when you might want to use broad match vs broad match modifiers and also when to optimise:

<table>
<thead>
<tr>
<th>Broad match</th>
<th>Broad match modifiers</th>
</tr>
</thead>
<tbody>
<tr>
<td>I want...</td>
<td>I want...</td>
</tr>
<tr>
<td>• more click volume.</td>
<td>• a keyword to appear in the query.</td>
</tr>
<tr>
<td>• to ensure coverage of related keyword variants (ex: synonyms, misspellings).</td>
<td>• to protect my brand terms.</td>
</tr>
<tr>
<td>• Set your bids at your exact match bids to start and adjust them based on performance.</td>
<td>• Limit use of &quot;+&quot; as it heavily restricts traffic.</td>
</tr>
<tr>
<td>• Use auto-bidding agents (ex: Enhanced Cost Per Click (CPC)).</td>
<td>• Use partial broad match modifiers instead of full broad match modifiers (ex: “buy + Contoso” instead of “+ buy + Contoso”).</td>
</tr>
<tr>
<td>• Use audience targeting, like remarketing and demographics.</td>
<td></td>
</tr>
</tbody>
</table>

Note: It is recommended to use a combination of broad match and broad match modifiers.

When used in combination with **negative keywords** enhancements, the **broad match modifier** allows you to create keywords that have more reach than exact or phrase match, yet more control over your broad match traffic. The result is higher quality clicks and more traffic to your website.

**Phrase match** triggers your ad when all of the words in your keyword match words in a user’s search query. The words can be present in the search query in exactly the same order or re-ordered if the intent of the search query matches that of your keyword. If your phrase match keyword is ‘winter holidays’, you could match to the search queries **ski winter holidays** and **ski holidays winter**.

Use **phrase match** keyword matching when you want to see a particular type of product to a targeted group of customers. Phrase match can increase the relevance of the matching queries as compared with broad match.

<table>
<thead>
<tr>
<th>Phrase match keyword</th>
<th>Trigger search term</th>
</tr>
</thead>
<tbody>
<tr>
<td>winter holidays</td>
<td>ski winter holidays</td>
</tr>
</tbody>
</table>
**Exact match** triggers your ad when the exact words in your keyword appear in a customer's search query. **Exact match** can also match search queries that are minor variations of the keyword. These are considered close variations. Close variant search queries can include singular, plural, abbreviations, misspellings, punctuations, accents, stemming, reordered words, synonyms and implied words.

<table>
<thead>
<tr>
<th>Keyword</th>
<th>Exact match</th>
<th>Close variances</th>
</tr>
</thead>
<tbody>
<tr>
<td>TV guide tonight</td>
<td>TV guide for tonight</td>
<td>Stop/function words such as is, a, the, on, for &amp; in may be ignored if they don’t impact the intent behind a query.</td>
</tr>
<tr>
<td>Glucose levels normal range</td>
<td>Normal range for blood sugar.</td>
<td>Synonyms and paraphrases may be ignored if they don’t impact the intent behind the query.</td>
</tr>
<tr>
<td>Contoso airlines</td>
<td>Contoso flights airlines.</td>
<td>Implied words and same search intent may be ignored if they don’t impact the intent behind the query.</td>
</tr>
</tbody>
</table>

Choose the **exact match** keyword match type when you want to pair your ads and landing pages to a very targeted set of customers.
Negative keywords

Negative keywords can be phrase or exact matches you use when you know a term doesn’t apply to your business. Negative keywords can be specified at either the campaign or ad-group level.

For example, if you specialise in tropical winter holidays, you do not want the keyword ‘winter holidays’ to match searches for 'ski winter holidays'. In this case, specify ‘ski’ as a negative keyword. A useful way to discover and manage more nuanced negative keywords is to run the Search Query report. This report presents search queries in their entirety, including words such as ‘from’, ‘where’ and ‘how’. For example, if you are a business based in New York City, you may want to set high bids for consumers searching ‘travel to New York City’ and create a negative keyword for 'travel from New York City'.

On the Campaigns page, under Shared Library, you can also create lists of negative keywords and associate them with as many campaigns as you like. You can easily edit these lists to add or remove keywords in bulk, and link or unlink them from campaigns. You can have up to 20 lists per account with a maximum of 5,000 negative keywords per list.

<table>
<thead>
<tr>
<th>Exact match keyword</th>
<th>Trigger search term</th>
</tr>
</thead>
<tbody>
<tr>
<td>winter holidays</td>
<td>winter holidays</td>
</tr>
<tr>
<td></td>
<td>winter holiday</td>
</tr>
<tr>
<td></td>
<td>holidays winter</td>
</tr>
</tbody>
</table>

Best practices for negative keywords:
• Use shared negative lists for terms you will never use on any ad. For example: Create a ‘global’ list and associate the list to all campaigns. Run the search term report to further fine-tune negatives for unwanted matches.

• Use negative phrase keywords sparingly – they prevent your ad from delivering any query that contains the phrase, and it is easy to inadvertently block traffic you might want.

• Impressions blocked by negative keywords do not count as part of your ‘voice’ in the share of voice report.

• Run the negative keyword conflict report to identify cases where you may have negatives that are blocking core traffic that might be useful to you.

Close keyword variations

For **exact match** and **phrase match** keywords, your ad may also show on queries that match minor variations of the keyword, so you can maximise relevant matches without having to add all of these variations yourself. Close variations are also considered for **broad match modifier** keywords. Close variation matching takes place in the United States, United Kingdom, Australia, Canada, France, Germany, India, Italy, Netherlands, Spain, Sweden and Switzerland.

Examples of the types of close variations that are considered include:

• **Plurals**: The keyword *luxury +resorts* will match the query *luxury resort*.
• **Stemming**: The keyword *+swim team* will match the query *swimming team*.
• **Misspellings**: The keyword *Hawaii +holiday* will match the query *Hawaii holiday*.
• **Abbreviations and acronyms**: The keyword *Redmond +Washington* will match the query *Redmond WA*.
• **Word blending and splitting**: The keyword *+super +market* will match the query *supermarket*.
• **Common spelling variations**: The keyword *community theater* will match the query *community theatre*.
• **Punctuation**: The keyword *real estate* will match the query *real-estate*.
• **Accents**: The keyword *+café* will match the query *cafe*. Accents are not considered for close variations for English ads in the United States and Canada.
• **Reordering**: The keyword *chicken teriyaki* will match *teriyaki chicken*. Reordering occurs only if it doesn’t change the meaning of the query.
• **Stop/function words**: The keyword *TV guide tonight* will match *TV guide for tonight*. Stop/function words (for example: is, a, the, on, for, in) may be ignored if they don’t impact the intent behind a query.
• **Synonyms and paraphrases**: The keyword *glucose levels normal range* will match *normal range for blood sugar*.
• **Implied words and same search intent**: The keyword *Contoso airlines* will match *Contoso flights airlines*.

Which match type is used?

• If you bid on multiple keywords with similar text but different match types, the narrowest match type will take precedence when your ad is displayed. For example, if you bid on both the exact
match keyword [red flower] and the broad match keyword flower, a search on red flower will trigger the exact match and not the broad match. The order of keyword match types, from broadest to narrowest: Broad match, Broad match modifier, Phrase match, Exact match.

Using multiple keyword match options

- This lets you track your keywords’ success in Microsoft Advertising more easily and lets you customise the bid for each match type independently. You can refine your bidding strategy as you gain data about what is successful for your searches.

- If you choose not to place separate bids on each match type, you can simply bid on the broad match type for your keyword, and the system will treat it as a bid on broad, phrase and exact match types, all at the same amount. Or you could bid on phrase match only, and the system will treat it as a bid on phrase match and exact match, but searchers will not see your ads if they represent a broad match to their queries.

Landing page by match type

One strategy to test with match types is by customising your landing pages to provide a more relevant experience for potential customers. You can measure and track performance by keyword match type to more effectively optimise campaigns. You can pause or resume ads by keyword match type.

Inheriting Bids

If you do not specify bids for all match types, bids are inherited from less restrictive match types. Thus, while bidding on broad match is convenient and easy to manage, bidding on each match type independently gives you greater control and allows performance data to be broken out by match type.

- In the absence of a bid, the next less restrictive bid is inherited by the match type without a bid. This means exact match inherits the phrase match bid, and the phrase match inherits the broad match bid.
- If neither exact match nor phrase match bids are specified, then both match types inherit the broad match bid.
- This is never reversed; exact match bids are never applied to a phrase match, and phrase match bids are never applied to a broad match.
Summary

Creating, monitoring and refining keyword match types is imperative for efficient ad spend and optimal click-through rates. When working with keyword matching and campaign exclusions, remember these key points:

- Use **negative keyword** when you know a term doesn't apply to your business. Use **website exclusions** to prevent your ads from appearing on websites that do not further your advertising goals.
- Consider **close keyword variations** to maximise relevant matches.
- Bidding on each match type independently gives you greater control than bidding on broad match.

Campaign exclusions

Campaign exclusions allow you to control when, who and where you don’t want to display ads at the campaign or ad group level.

If you want to prevent your ad from appearing in specific locations, to certain audiences, on specific websites within the syndicated partner network or prevent your ads from displaying to certain IP addresses, you can make specific exclusions.

After reading this Study Guide, you will understand how to:

- Prevent your ad from showing in specific locations.
- Prevent specific websites from showing your ad.
- Block specific IP addresses from seeing your ads.
- Use remarketing exclusions for your ad group

Basics

So, what is the benefit of not displaying an ad? You want to be sure people who see your ad and visit your website are your target consumers. By using a combination of excluded regions, website lists and IP addresses, you don’t waste ad impressions and spend on customers who will never convert.

For example, let’s say your e-commerce site reaches everyone in the U.S., but doesn’t ship to Alaska. Instead of using targeting to choose every state except Alaska, apply a Microsoft Advertising location exclusion to your ad, and choose to display your ad across the remainder of the U.S.

How do I prevent my ads from showing in specific locations?

To prevent your ads from showing in **specific locations**, first click **Campaigns** located at the top of the page. To exclude specific websites at the campaign level, click the **Campaigns** tab. Click the name of the campaign (in the **Campaign** column) that you want to edit. Click the **Settings** tab.
To exclude specific websites at the ad group level, click the **Ad groups** tab. Click on the ad group title (in the **Ad group** column) that you want to edit. Click **Settings**. Click **Edit location targets** next to **Location** and then select **Let me choose specific locations**.

Select locations you want to exclude – cities and metropolitan areas within the United States, Canada, United Kingdom, France and Australia; states/provinces; countries/regions; or postcodes – by searching for your specific location and clicking **Exclude** from the search results. (Note: You cannot exclude using radius targeting.) Click **Done**.

---

**How do I prevent specific websites from showing my ads?**

The Microsoft Advertising Network is more than just Bing, Yahoo and AOL. It also includes a wide network of syndicated search partners. To prevent specific websites on the syndicated partner network from showing your ads, first click **Campaigns** located along the top of the page.

To exclude specific websites at the campaign level, click the **Campaigns** tab. Click the name of the campaign (in the **Campaign** column) that you want to edit. Click the **Settings** tab.

To exclude specific websites at the ad group level, click the **Ad groups** tab. Click on the ad group title (in the **Ad group** column) that you want to edit. Click **Settings**.

Select the tick box next to the campaigns or ad groups where you want to add the exclusion. Click **Edit**, and then click **Other changes**. In the **Campaign settings** list, select **Website exclusions**.
In the **Website exclusions** box, enter websites that you do not want to show your ads, one website per line (for example, *www.contoso.com*). To exclude your ads from an entire domain, leave off the ‘www’ prefix (for example, *contoso.com*).

After you have finished making your changes, click **Apply**.

### Note:
- You can specify a maximum of 2,500 URLs to exclude.
- Each URL must specify the domain name and can specify one subdomain name and a maximum of two directories.
- Duplicate URLs are not added.
- Ad-group-level website exclusions override campaign-level website exclusions.

### How do I block specific IP addresses from seeing my ads?

To block *specific IP addresses* from seeing your ads, first click **Campaigns** located along the top of the page. Click the **Campaigns** tab located in the middle of the page. Select the tick box next to the campaigns where you want to add the exclusion.

Click **Edit**, and then click **Other changes**. In the **Campaign settings** list, select **IP address exclusions**. In the **IP address exclusions** box, enter the IP addresses that you want to be blocked from seeing your ads. Enter one IP address per line. You can also add a range of addresses using a wildcard character (*
*). After you have finished making your changes, click **Apply**.

### Note:
- All Microsoft Advertising IP exclusions must be added at the campaign level, not the ad group level.
- You can exclude a maximum of 100 IP addresses (or IP address ranges) per campaign.
Use a negative keyword list to prevent ad display

You can use negative keywords or keyword phrases to help prevent your ad from being displayed when a search query or other input contains your keywords but is irrelevant to your landing page content.

For example, if your ad sells shoes and you have specified tennis shoes as a keyword, you can prevent your ad from being displayed in response to a search on tennis courts by using courts as a negative keyword.

This chart shows the two ways you can add negative keywords:

Two ways to add negative keywords

- Add them INDIVIDUALLY at the campaign or ad group level
- Create a list to SHARE with multiple campaigns
Ad group remarketing exclusions

Ad group remarketing exclusions let you exclude different audiences from any of your remarketing ad groups.

Here are some examples of remarketing exclusions, along with remarketing targeting:

- **Travel advertiser**: Bid boost my ad to users who (+) added a flight to their basket but have (-) not yet purchased it.
- **Banking advertisers**: Show my ad to users who have (-) not logged in as a current customer.
- **Retail advertiser**: Bid boost my ad to users who have (+) been to the site in last 30 days but (-) not in the last 7 days.

**Things to know about remarketing exclusions:**

- Exclusions will always take precedence (will be enforced) over all other targeting options.
- Exclusions are set up as a remarketing list first, and then associated to ad groups as an ‘exclusion’.

<table>
<thead>
<tr>
<th>Markets</th>
<th>Global</th>
</tr>
</thead>
<tbody>
<tr>
<td>Languages</td>
<td>All</td>
</tr>
<tr>
<td>Entry points</td>
<td>Bing Ads online, Bing Ads API, Bing Ads Editor, Mobile to be determined</td>
</tr>
<tr>
<td>Scope level</td>
<td>Ad groups (Campaign level coming later)</td>
</tr>
<tr>
<td>Devices</td>
<td>All</td>
</tr>
<tr>
<td>Ad formats</td>
<td>Search (including syndication) and Bing Shopping Campaigns</td>
</tr>
<tr>
<td>Limits</td>
<td>10M exclusions per account, Bulk creation: 1M at a time, Bulk edit and deletion: 2M at a time</td>
</tr>
</tbody>
</table>

**Creating a remarketing list**

Before an exclusion can be made to an ad group, it needs to be created as a remarketing list first in the Audiences section of the Shared Library.

**Creating a single remarketing exclusion**

Once a remarketing list is created, it can be ‘targeted’ or ‘excluded’ to any ad group by clicking Create association in the Audiences tab.
Within the **Create association** setup screen, select an ad group you want to ‘target’ or ‘exclude’ with your remarketing lists. Then select any of your remarketing lists as **Ad group targeting** or **Ad group exclusions**.

Review any targeting and exclusions you have made from within the Audiences tab.

**Creating remarketing exclusions in bulk**

Select any ad groups from within the Ad groups tab and under the Edit menu, click Associate with remarketing lists. Add any exclusions or targeting to the selected ad groups. (You can add several exclusions to the same ad group.)

**Converting associations to/from exclusions**

Convert any targeting to an exclusion by clicking **Exclude (ad group)**. Or from an exclusion to targeting by clicking **Enable**.

**Creating remarketing exclusions in Microsoft Advertising Editor**

Do this by selecting **Negative Audiences** under **Keywords and targeting** from the type list in the left panel.

In the Manager pane, click **Add Negative Audience Association**, and select one or more ad groups you want to exclude the audiences with and click **OK**.

In **Choose audience**, select the audiences you want to exclude and click **OK**.

**Summary**

Campaign exclusions allow you to begin with a large target audience and selectively reduce it to just the customers who can benefit from your offering, thereby increasing the effectiveness of your ad spend.

- Remember these key points:
  - You can set up ad display prevention at both the campaign and ad group levels.
  - You can set ad display prevention for geographical locations, websites and IP addresses.
  - Creating a negative keyword list can help prevent your ad from appearing in searches.
  - Audience remarketing is a good way to select the appropriate customers to see your ad.

**Audience Targeting: Device, location and ad schedule**

Audience Targeting helps you focus a campaign or ad group on potential customers who meet specific criteria, so you can increase the chance that they see your ads. Audience Targeting is all about *who* is performing a search and encompasses everything from behaviour, to demographics to devices and even context – where are they, what language do they speak, etc.
Microsoft Advertising targeting options can help maximise your ad's exposure to customers who are most likely to be interested in your products or services by allowing you to target the context surrounding their search: location, time of day, day of week, device, etc. Ads that display for customers in unique locations, on specific devices and at opportune times are far more relevant to the searcher. For example, with audience targeting, you can serve ads to searchers on mobile devices within a one-mile radius of your restaurant at noon – the assumption being, this is when they would be looking for a place to eat lunch.

After reading this Study Guide on Audience Targeting, you will understand how to:

- Configure targeting options related to context and device.
- Implement bid adjustments for audience targets.
- Set ad language and country.

**Setting up audience targets**

You can target your ads using a variety of variables. You can also apply bid adjustments to increase your ad’s exposure to potential customers that you have targeted.

To get started, click **Campaigns** located at the top of the page. Click the name of the campaign you want to change. Click **Settings**.

**Location**

Click **Edit location targets** next to **Location** under **Campaign settings**.

Select locations you want to target or exclude. You can target and change your bid adjustment for:

- United States and Canada
- All available countries/regions
- Selected cities, counties/provinces, countries/regions, and postcodes by searching for your specific location and clicking **Target** or **Exclude** from the search results.
- Select who exactly should see your ads: People in your targeted locations, people searching for or viewing pages about your targeted locations, or both.

**Target people in your targeted locations**

Example 1

- **Who should see your ads?** People in your targeted locations
- **Target location defined in your campaign:** London
- **Keyword:** Hotels
Example 2

- **Who should see your ads?** People searching for or viewing pages about your targeted locations
- **Target location defined in your campaign:** London
- **Keyword:** Hotels

<table>
<thead>
<tr>
<th>Searcher’s physical location</th>
<th>Search term</th>
<th>Ad eligible for display?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Florida</td>
<td>London hotels</td>
<td>No, not located in target location</td>
</tr>
<tr>
<td>London</td>
<td>Hotels</td>
<td>Yes, located in target location</td>
</tr>
<tr>
<td>London</td>
<td>New York hotels</td>
<td>Yes, located in target location</td>
</tr>
</tbody>
</table>

Example 3

- **Who should see your ads?** Both People in your targeted locations and People searching for or viewing pages about your targeted locations
- **Target location defined in your campaign:** London
- **Keyword:** Hotels

<table>
<thead>
<tr>
<th>Searcher’s physical location</th>
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</tr>
<tr>
<td>London</td>
<td>New York hotels</td>
<td>No, not searching for pages about target location</td>
</tr>
</tbody>
</table>

**Day of week / Time of day**

As your campaign progresses, you may find that your click-through rate and conversion rate are highest during certain times, for example, weeknights. This might be a perfect opportunity to use bid...
adjustments to improve your chances of displaying your ad from Monday to Friday from 6:00 PM to 11:00 PM.

When targeting your audience by time, you are targeting the searcher’s local time zone. For example, if you increase your bid by 10% for 6:00 PM to 11:00 PM, that bid adjustment will be effective from 6:00 PM to 11:00 PM UTC+0 (or UTC+1 Daylight Saving) Time for searchers in London, and effective from 6:00 PM to 11:00 PM UTC+1 (or UTC+2 Daylight Saving) Time for searchers in Paris.

Click Advanced campaign settings, then click Ad schedule. You can increase bid adjustments up to 900% and decrease them by as much as 90%. Note: When targeting by time, you are targeting the searcher’s local time zone.

**Device type**

You can target by the type of device your potential customer is using – desktop computer (which also includes laptop computers), tablet or smartphone – giving you greater control over who sees your ads.

Note: If you have only been targeting desktop/laptop users, your existing campaigns will automatically receive traffic from tablet and smartphone users as well.

To get started, click Advanced campaign settings. Then click Device type. Click Save.

Once you log in to your account and select a campaign, you will see all devices targeted by default under Advanced campaign settings. Click on Device to modify the bid for desktops/laptops, tablets or smartphones according to your campaign goals.
Bid modifiers for desktops/laptops, smartphones and tablets can be adjusted from -100% to +900%. This range allows you to exclude traffic from any device type as needed.

Precisely because mobile searchers are so relevant in today’s marketplace, it is essential you review performance metrics (impressions, clicks, revenue and conversions) broken down by device type in order to optimise your bid adjustment going forward.

Learn more about what your customers want by segmenting data by device type in reports.

You can take advantage of device query parameters to serve different landing pages based on the searcher’s device type.

Similarly, it is always best practice to create a mobile-friendly landing page or website, so no matter which device people are using, your site will look great.

Learn more by reviewing the Mobile Optimised Website Guide.

**Ad language and country**

When determining if your ads are eligible to show to a particular search user, Microsoft Advertising first determines if your ad language allows your ad to show in a particular country, then considers the location target (and other target) settings you have configured. If the criteria are met and the ad language is available in the country, then the ad is eligible to display.

Remember, these are the steps you will take to determine where your ads show:

- **Set ad language.**
- **Select location target settings**
• Select advanced location targeting options.

Let’s say you set your ad language to German. Because the language you set for your ads also determines where the ads show, setting the language to German will show your ads in not only Germany, but Austria and Switzerland as well. Because your ads are specific to a market, you decide to select your location target to Berlin, and even more specifically, show your ads only to people in your targeted location. Now, your ads will only show to searchers physically located in Berlin.

Your ad language setting determines what countries your ad can display in. For example, ads in German will not display in Italy.

This is true even if you have set location targeting to show your ads in ‘all available countries and regions’. German-language ads, for example, will still only show in countries where German is supported. English-language ads will still only show in countries where English is supported.

Check out the list of available languages and corresponding countries.

**Bid adjustment**

When you select any of these targets (location, time/day, language and/or device), you can place an optional extra bid, known as bid adjustment. Placing a bid adjustment increases the likelihood that your ad is displayed in a better position for customers who meet your targeting criteria. For more information about incremental bids, including a couple of examples, take a look at How to target my customers by adjusting my bids.

If you use targeting, you should set your basic targets at the campaign level and then refine your targets at the ad group level. If there is no conflict between the targeting settings at both the campaign and ad group levels, Microsoft Advertising uses both. If there is a conflict, ad group targets take precedence. Campaign targets apply to all ad groups in that campaign. Ad group targets override campaign targets within that ad group.

**Audience Targeting exceptions**

- There are some exceptions and important details you should be aware of when using targeting options.
- Location: Microsoft Advertising will show ads to people in, searching for or viewing pages about your targeted location, unless you specify otherwise with advanced targeting features (e.g. only serve ads within the area of your targeted location).
- Language: Microsoft Advertising will only support one language target per campaign or ad group. If you require additional languages, you will need to create additional campaigns or ad groups to cover each additional language.
- Time of day: Microsoft Advertising displays ads according to the end-users’ local time zones. You can pinpoint the scheduling of your ads to 15-minute increments throughout the day and adjust your bids based on peak or low traffic volumes.
• Device type: By default, your search ads display to all customers who use browsers on smartphones, tablets, laptops and desktop computers. Bids set at the ad group or keyword level are applied to all device types. Device bid adjustments are required to exclude or increase bids for a specific device type.

Summary

• Set your basic targets at the campaign level and then refine your audience targets at the ad group level. If there is no conflict between the targeting settings at both the campaign and ad group levels, Microsoft Advertising uses both. If there is a conflict, ad group targets take precedence.
• Remember these key points when considering your PPC Audience Targeting options:
  • Target your audience by location, Day of week, Time of day and Device type.
  • Make bid adjustments for your highest audience target.
  • Set both location (country) and language targeting criteria for an ad to display.
  • Review performance metrics broken down by device type.

Audience Targeting: Remarketing and LinkedIn

Microsoft Advertising Audience Targeting options can help maximise your ad’s exposure to customers who are most likely to be interested in your products or services. Each audience segment is at different places along the buying-decision journey resulting in different purchase intent and conversion value.

After reading this Study Guide on behavioural and demographic Audience Targeting, you will understand how to:

• Boost opportunities using demographic data like age and gender.
• Use Remarketing to reconnect to past visitors of your website.
• Target a specific audience using LinkedIn Profile Targeting.

Remarketing

When people look for products and services online, they rarely convert on their first visit. Instead, people visit a site, then they check out competitors, they price compare and sometimes they just get distracted (in no particular order). About 96% of visitors leave websites without converting.

For a first-time visitor, an average website has a bounce rate of over 60% and a shopping basket abandonment rate of over 70%. That's where remarketing comes in. With remarketing, advertisers are able to:

• Appeal to all or a subset of visitors who did not convert and stay top of mind
• Exclude, upsell or cross-sell to existing customers
• Drive higher ROI (return on investment)

Remarketing lets you improve your return on investment by optimising your campaigns for specific audiences, which are the people who have visited your website before. First, you create a remarketing list to define the audience based on actions people take on your website, and then you create an association between the remarketing list and an ad group. There are two types of associations:
• If you want to show your ads to people in the audience, you create a targeting association, and then optimise the ad group by adjusting bids, targeting ads or broadening keywords.

• If you are trying to prevent ads from displaying to certain audiences, you create an exclude association.

People will be added to the remarketing list as long as they meet your remarketing list definition. This is true regardless of whether or not they clicked on the ad or how they landed on your website (for example, from a search engine or a bookmarked site).

Before you can target audiences using remarketing lists, you also need to set up **Universal Event Tracking (UET)** so that Microsoft Advertising can collect the data from your website.

Once you have tagged your website, you can begin defining and creating remarketing lists based on a user’s activity.

Note: Tagging your entire site (web and mobile) gives you more ways to define and create audiences.

### Creating a remarketing list

With Microsoft Advertising, you can target someone if they visited your homepage, a category page, or even people who partially filled out a lead form or abandoned a shopping basket.

**General visitors** are visitors who visited any page on your site. This is typically the largest list you will be able to create because it includes any person who has expressed interest in your business by visiting your site.

- Create a remarketing list for anyone that has visited any page, even one page, by defining that the URL contains your domain. For example: People who have visited a page with any of the following: URL contains: ‘mysite.com’.

**Product visitors** are potential customers who visited specific pages on your site or browsed specific products.

- Create a remarketing list for anyone that has visited a specific category page by defining that the URL contains the product. For example: People who have visited a page with any of the following: URL contains: ‘mysite.com/shoes’.

**Shopping basket abandoners or lead form abandoners** are visitors who placed products in their shopping basket or filled out a lead form but did not complete the purchase or did not submit the lead form. These visitors are one of the most valuable prospects for your business.

- Create a remarketing list for anyone that has placed items in your shopping basket or started your lead form, and **exclude** anyone who has completed a purchase or submitted a lead form. For example: People who have visited a page with any of the following: URL contains:
‘mysite.com/shoppingbasket’ but didn’t visit another page with the following: URL contains: ‘mysite.com/thankyou’.

**Recent converters** are visitors who have either completed a purchase or submitted a lead form. These visitors provide an opportunity to cross-sell or upsell additional products.
- Create a remarketing list for anyone that has completed a purchase or submitted a lead form. For example: People who have visited a page with any of the following: URL contains: ‘mysite.com/thankyou’

**Loyalty members** are visitors who are your current and potentially best customers.
- Create a remarketing list for anyone that has visited your loyalty website, if you have one. For example: People who have visited a page with any of the following: URL contains: ‘mysite.com/rewardsprogramme’.

To create a remarketing list, click the **Campaigns page**, and then on the left pane, click **Shared Library**.

Under **Shared Library**, click **Audiences**.
Remarketing in Paid Search campaigns can help you achieve a number of goals, such as:

- Driving desired actions that are valuable to your business (e.g. conversions, sign ups).
- Improving your ROI.
- Upselling or cross-selling to customers.

Once you have created your remarketing lists and they begin to populate with qualified users, it is important to associate these lists to ad groups so that they can be actioned. You can achieve each of the above goals by engaging with your audiences with one or a combination of strategies as outlined below.

**Increasing bids**

You can increase your bids up to +900% for someone who has abandoned a shopping basket or started but did not complete a lead form – since these are high-value customers.
You can increase your bids by 200% in your Thank you page. Or by 100% on a Category page, or 50% on your Homepage.

You can also tailor your ads and landing pages. For example, serving an ad with an offer or discount can help drive conversions to those who may have visited a category page on your site.

**Customising ads**

When you create your remarketing lists, you may serve customised ads to each audience that you have defined. Serving different ad copy, extensions and/or landing pages can be good for cross-selling or upselling additional products to a specific audience. For example, a retailer created a remarketing list for users who have recently purchased running shoes. The retailer can then serve an ad that cross-sells running clothing or offers customers a discount for their next purchase.

Start by:

- Creating a new campaign and/or ad group that targets only your remarketing list.
- Creating ads and/or landing pages that are unique to that remarketing list.
- Increasing your bid setting to ensure your customised ads will serve to the audience.
- Monitoring your campaign performance and making any changes necessary.

**Demographic: age and gender**

Some ages or genders have stronger affinities to certain product categories. With Microsoft Advertising, you can engage audiences across specific age brackets and one gender or another. You can tailor your ad copy for each audience and connect with each audience exclusively or incrementally. Bidding up or down allows you to connect with audiences more or less often. You can use demographics at the ad group or campaign level.

To target by age or gender, click **Advanced campaign settings**, and then click **Demographic**. You can increase bid adjustments up to 900% and decrease them by as much as 90%. Keep in mind that when you apply bid adjustments to age group and gender, your ads will appear more frequently for the targeted demographic but will still also appear for non-targeted demographic. Age brackets include 18-24, 25-34, 35-49, 50-64 and 65+. 
When you select any of these targets, you can place an optional extra bid, known as a bid adjustment. Placing a bid adjustment increases the likelihood that your ad is displayed in a better position for customers who meet your targeting criteria. For more information about incremental bids, including a couple of examples, take a look at How to target my customers by adjusting my bids.

If you use targeting, you should set your basic targets at the campaign level and then refine your targets at the ad group level. If there is no conflict between the targeting settings at both the campaign and ad group levels, Microsoft Advertising uses both. If there is a conflict, ad group targets take precedence. Campaign targets apply to all ad groups in that campaign. Ad group targets override campaign targets within that ad group.

Learn more about how to increase or decrease your bid for specifically targeted customers.

**LinkedIn Profile Targeting**

LinkedIn Profile Targeting is unique to Microsoft Advertising and is available as a Feature Guide on Learning. LinkedIn profile dimensions can help you target the right audience on Bing for search campaigns. This allows you to bid boost more precisely, helping you achieve your return on ad spend goals. There are 145 industries and 80,000 companies available to target. You can target job functions as well.

LinkedIn Profile Targeting will not narrow your ads' audience. For example, by targeting a specific company, you are not excluding everyone who does not work for that company. Think of LinkedIn Profile Targeting as ‘bid only’, as opposed to ‘target and bid’.
Getting started is easy, and management is the same as in any other campaign. In the campaign or ad group’s Demographics tab, click **Company, Industry** or **Job function**. Click **Add company, Add industry** or **Add job function**.

Search or browse for a company, industry or job function, and then set a bid adjustment for it. Click **Save**. Note: You cannot target more than 1,000 companies in a single ad group or campaign. **Learn more** about LinkedIn Profile Targeting.

**Summary**

Audience Targeting: Behaviour and demographic helps you focus a campaign or ad group on potential customers who meet specific criteria, so you can increase the chance that they see your ads. You can increase conversions, improve bids and reach curated audiences that are more likely to convert in your industry category.

Remember, each audience segment will convert at different rates and values to your business. Future activities and purchases on your website will be different for each audience segment.

Key takeaways:
- Upsell, exclude or cross-sell to existing customers with Remarketing.
- Associate Remarketing audiences to ad groups.
- Use demographic data to reach specific people.
- Use LinkedIn Profile Targeting to bid boost more precisely.

**Audience Targeting: In-market Audiences and Custom Audiences**

Microsoft Advertising In-market Audiences and Custom Audiences features can help you to increase conversions and reach curated audiences. When you use one of these targeting features, your overall campaign performance boosts, and as a result, your bids can improve as well.

You can now set up your ad group to be exclusive to an audience with an In-market Audience or available to everyone, but with a bid adjustment for your targeted audience. In-market Audiences are powered by Artificial Intelligence to help curate well-performing segments.

After reading this Study Guide on In-market Audiences and Custom Audiences, you will understand how to:
- Create richer audience segments using more of your customer data.
- Reach more customers with the In-market Audiences feature.
- Associate ad groups as target and bid, bid only, or as an exclusion.
In-market Audiences

In-market Audiences are curated lists of people who are ready to buy. These are potential customers who have shown purchase intent signals in searches and clicks on Bing and page views on Microsoft services.

The performance lift metrics for In-market Audiences are proof they work. For example, Ads shown to In-market Audiences have seen a 5% greater click-through rate (CTR) than the same ads shown to non-audience targeted users. The same is true for an increased conversion rate (CVR), only the number is even greater, at an estimated 17%.

How does it work?

Microsoft Advertising supplies the curated list of potential customers, unlike Remarketing, where the advertiser creates the list, Microsoft Advertising does all the work for you and builds the list – simply associate it to your campaign and you’re ready to go!

In-market Audiences are simple to set up and do not require UET tags. You can set up your ad group to be exclusive to an audience with an in-market audience or available to everyone, but with a bid adjustment for your targeted audience.

To select In-market Audiences, click on the Ads groups tab from the Campaigns page. Then Select the ad groups you want to associate with audiences from the grid. Click Edit and then Associate with audiences.

Update the Ad group targeting and Ad group exclusions details for the selected ad groups. Click Save. To manage your In-market Audience list, select the existing audience associations you want to edit from the grid. Click Edit to Pause, Delete, Exclude or Change the bid adjustment.

You can set up bulk associations of in-market audiences by selecting the ad groups you want to associate with audiences from the grid. Click Edit and then Associate with audiences. Update the Ad group targeting and Ad group exclusions details for the selected ad groups. Click Save.

Learn more about the over-500 (and growing) different in-market segments currently available, as well as how to associate to your In-market Audiences to any combination of ad groups. For starters, this chart shows the scale limitations:

<table>
<thead>
<tr>
<th>Number of associations</th>
<th>Limits</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of associations</td>
<td>20,000,000 per account</td>
</tr>
<tr>
<td>Number of associations that can be created in bulk</td>
<td>Refer to limits in bulk upload</td>
</tr>
<tr>
<td>Number of associations that can be viewed, edited or deleted by Microsoft Advertising</td>
<td>Refer to limits in bulk upload</td>
</tr>
</tbody>
</table>
Tip: To evaluate in-market audience performance, run one campaign with no audience targeting and run the same campaign with in-market audiences associated. This will help you understand how audience targeting can help to optimise your campaign performance.

Remember, in-market audiences can be associated to ad groups for desktop, tablet and mobile devices. You can associate in-market audiences to shopping campaigns’ ad groups and monitor performances, and Exclusions can be used for in-market audiences and all audience-targeting offerings. Enhanced CPC works with in-market audiences.

### Verticals covered by In-market Audiences

| • Apparel & Accessories | • Computers & Peripherals | • Gifts & Occasions | • Social |
| • Arts & Entertainment | • Consumer Electronics | • Health | • Software |
| • Autos & Vehicles | • Dining & Nightlife | • Hobbies & Leisure | • Sports & Fitness |
| • Baby & Children’s Products | • Education | • Home & Garden | • Telecom |
| • Beauty Products & Services | • Employment | • Law & Government | • Travel |
| • Business & Industrial | • Family & Community | • Personal Services |  |
| • Business Services | • Financial Services | • Real Estate |  |

### In-market Audience best practices

#### Getting started

Choose the In-market Audiences category that best aligns to your business goals. It is important to start with the right set of customers, to help you focus your budget on people who matter to you.

**By Associating ‘In-market Audiences’ to existing top-performing ad groups with ‘bid only’ targeting, you will not duplicate your campaigns.**

This approach will help you:

- **Compare performance.**
  Compare the same ads running with In-market Audiences and no audiences associated. (Note: the report should consider the date range when the association was added, as sometimes new campaigns or ad groups are added without adding the In-market Audience association.)

- **Manage your campaigns more easily.**
  Duplicating your campaigns so you can isolate audience targeting performance takes more time to manage – the same result can be achieved more efficiently without duplicating. Consider duplicating your highest volume campaigns after testing if your return on time spent is justified.
You can either start with a 20%+ bid-boost – Recommended based on analysis of In-market Audience performance across the Microsoft Advertising Network – or if you know you will need to take a more cautious approach to prove it out first, you can start with a 0% bid modifier. As time goes on, increase it to 20% or more.

**Using targeting options**

To begin, Microsoft Advertising recommends bid only targeting. Bid only targeting is quick and easy to bid up (or down). It can help you show (or not show) your existing ads to the In-market Audience(s) you choose.

**Target and bid** targeting requires a significant time investment in customising your keywords, ads and website landing pages, which many people don’t have time to do with initial setup before evaluating performance.

Also, you cannot use a target and bid setting for some audience lists and a bid only setting for other audience lists in the same ad group – i.e. bid only for In-market Audiences and target and bid for Remarketing.

You can only select one targeting setting per ad group that will apply to all your audience lists in that ad group (either target and bid or bid only). Whichever setting you have selected most recently (target and bid or bid only) overrides any previous settings – the best practice is to double check you are clear on which targeting setting you are using.

**Modifying bids**

- If you see your conversion rate is greater with your In-market Audiences associated, bid up. If your conversation rate is not satisfactory, bid down – the rest of your campaign will be more efficient.

- Start bid-boosting up with your highest volume campaigns. Time is limited – bid-boost on your highest volume campaigns by spend and conversions first to realise the greatest impact.

- Consider auto-bidding where you have higher conversions.

- If you have a negative bid modifier on an audience list, re-invest efficiency gains into the non-audience keyword bid.
Capturing more volume

- Audience targeting works across all campaign types, including search, Microsoft Shopping Campaigns, Microsoft Audience Network and Dynamic Search Ads.

- Capture more volume by extending campaigns across device types or running mobile-only campaigns, which can account for 25% of Microsoft Advertising Network search volume.

- Consider broader search terms that tend to be highly competitive and expensive keywords, while keeping your budget on track by using audience targeting.

Using targeting solutions together

Microsoft Advertising recommends you use all the Microsoft Advertising audience targeting solutions in combination to best reach your customers: **Remarketing, Custom Audiences** and **In-market Audiences**.

Together, they can help you reach both potential and existing customers by combining your own customer data and Microsoft Advertising data. Microsoft Advertising will only serve the ad to the user on the audience list with the highest bid modifier, meaning you will not be charged multiple times.

Custom Audiences

A custom audience is a type of remarketing list generated by using your own first-party customer data to create richer user segments. You can use custom audiences in conjunction with your remarketing lists, usually through your data management provider (DMP). With Custom Audiences, you can build lists of website behaviour and unique customer attributes, based on your CRM system. In bringing your own customer data, the sky is the limit with options for targeting.

Here are a few examples of Custom Audience segments that can be used as a remarketing list:

- Purchase history
- Lifetime value
- Tenure
- SuMSCriber type
- Renewal period
- Time since last purchase
- Status tier
- Customer referrals
When your DMP connects to our custom audience feature, you can then import your custom audiences into Microsoft Advertising for search remarketing. You can use custom audiences separately from remarketing, with no Universal Event Tracking required. Custom audiences can be associated to ad groups as target and bid, bid only, or as an exclusion.

Custom audiences will appear in the **Audiences** section of the **Shared Library** in Microsoft Advertising once your software integration is complete. (This might take 48 hours.)

**Set up**

To get started, your DMP must first Integrate Microsoft Advertising custom audience APIs into their platform. They must also agree to Microsoft Advertising data sharing and privacy policy.

Depending on the provider, they will have their own enablement steps within their software. Be sure to contact your DMP for details on how to enable this feature.

Once the integration has been completed, your custom audiences will appear in the **Audiences** section of the **Shared Library** in Microsoft Advertising.

Note: Only first-party audience data (data that you collected from your own website or apps, for example) is allowed for targeting on the search network.

**Associating Custom Audiences**

To associate custom audiences, click on the **Audiences** tab from the **Campaigns** page, and click **Create association**. Select the ad group(s) you want to associate with one or more audiences.

Under **Ad group targeting**, select the audience categories you want to target for the ad groups. Select your **Targeting setting**.

- **Bid only**: Shows ads to people searching for my ad, with the option to make bid adjustments for the selected audience.

- **Target and bid**: Shows ads only to the selected audience, with the option to make bid adjustments.

Adjust the **Default bid adjustment**. By default, new targeting associations are set to 15%. However, the bid adjustment can range from -90% to +900%. Under **Ad group exclusions**, select the audience you want to exclude. Click **Save**.

**Associating Custom Audiences to multiple ad groups**

From the **Campaigns** page, click on the **Ad groups** tab. Select the ad groups you want to associate with the custom audience. Click **Edit** and then **Associate with audiences**.

Under **Ad group targeting**, select the audience categories you want to target for the ad groups. Select your **Targeting setting**.

- **Bid only**: Shows ads to people searching for my ad, with the option to make bid adjustments for the selected audience.

- **Target and bid**: Shows ads only to the selected audience, with the option to make bid adjustments.
Adjust the **Default bid adjustment**. By default, new targeting associations are set to 15%. However, the bid adjustment can range from -90% to +900%.

Under **Ad group exclusions**, select the audience you want to exclude. Click **Save**. Follow the same steps for target and exclude ad group associations.

Custom Audiences can be associated to Microsoft Shopping Campaigns and can be associated to ad groups that run across desktop, tablet and mobile devices. They are supported across the entire Microsoft Advertising Network, including syndicated search partners.

Exclusions are allowed with custom audiences, allowing you to exclude a custom audience from a campaign. For example, an advertiser can exclude their list of ‘Platinum Customers’ from their ads targeting new customers. Enhanced CPC works with custom audiences.

Note: Microsoft Advertising won’t apply any bid boosts until the associated custom audience has at least 1000 users.

**Summary**

Microsoft Advertising In-market and Custom audiences can help advertisers improve campaign performance through greater capabilities to target specific users. Both features help curate high-quality audience lists that are quick and easy to set up and manage.

Key takeaways:

- Custom Audiences works like remarketing and can be associated to ad groups as bid only, target and bid, or as an exclusion.
- In-market audiences help you increase conversions by reaching an audience more likely to convert in your industry category.
- Both features allow you to reach potential customers and optimise your campaigns.
- You can set up In-market and Custom audiences without a Universal Event Tracking (UET).

**Campaign optimisation for PPC ads**

Your campaign is now up and running, and you are ready to make adjustments as necessary to improve its performance. This fine-tuning process is called **campaign optimisation**.

After reading this Study Guide, you will understand the basics of how to:

- Optimise PPC campaigns with keyword research, use of negative keywords and segmentation into ad groups
- Use ad extensions and adhere to ad writing best practices
- Take advantage of audience targeting and dynamic search ads
- Utilise the Microsoft Audience Network (MSAN) for search
- Optimise for business success using Universal Event Tracking and conversion goals
Keyword optimisation

Keywords are single words or phrases that are used to target user search queries on search engines like Bing. When a customer’s search query matches your keyword, this triggers your ads to be displayed. The most important tool at your disposal for building a quality keyword list is brainstorming. Who knows your business better than you? Start with what you know:

- Your brand
- Your products
- Your services
- Review your competitors’ websites

From here, shift your brainstorming to questions like these:

- Why do consumers need your products and services?
- Why would a consumer choose you over your competitors?
- What types of questions might a consumer ask to find your products and services?

The end result of this brainstorming exercise should be a seed keyword list. These seed keywords will help you plug into actual tools to take your keyword research to the next level.

Learn more about keyword optimisation.

Ad optimisation

Writing effective ads is one of the fundamental tasks of creating your online ad presence. It's critical to learn about the general ad structure and Microsoft Advertising policies so you can write advertising copy that will compel people to click.

Tips and techniques

First, always make sure that your ads are relevant. One way to improve relevance is to use your customers' most popular search query keywords in your ad titles and text. A great strategy for effective advertising is to include a strong keyword in the first line of your ad or title.

Use compelling action words that encourage customers to click your ad right now. Offer a specific call to action in your description, such as encouraging customers to request a brochure or consultation, download a free e-book, subscribe to a newsletter or take advantage of a limited-time discount. You can test different ones out to see which work best.

Highlight your company’s products and benefits rather than using excessive promotional language and superlatives. Describe a unique feature, product or service that you offer.

- Keep your ads relevant. One way to improve relevance is to use your customers' most popular search query keywords in your ad titles and text.
- Create multiple ads in an ad group. Each ad group can contain as many as 100 ads, which Microsoft Advertising displays in an even rotation.
- Describe what sets your product apart.
- Use your customers' language. Research the age group and gender of your typical audience, and then use that insight to write your ads.
• Address your customers directly. Use the words ‘you’ or ‘your’ in your ads so that you are speaking directly to them.
• Pre-qualify your visitors. Use words in your ads that help attract true potential customers. For example, if you offer only high-end products, stay away from words like discount, bargain and cheap.
• Be specific. The clearer and more specific your offering, the better. For example, rather than 'big discounts', specify an exact percentage, such as ‘50% off’.
• Include a call to action. Give customers a reason to click your ad right now.
• List the price of your product or service.

Ask yourself:

• Is the content on the page relevant to the ad?
• Have I set up Expanded Text Ads and Ad Extensions?
• Will my customers understand the page right away?
• Have I used a message that targets them directly?
• Does the landing page prominently display the offer mentioned in the ad?
• Is your brand clearly represented on the page?

Remember, always test your ads before running them. Learn more about ad optimisation.

Targeting optimisation

Targeting optimisation is all about targeting audiences based on their behaviours, demographics, device usage and shopping habits.

Each audience segment is at different places along the buying-decision journey resulting in different purchase intent and conversion value.

Demographic: age and gender

Some ages or genders have stronger affinities to certain product categories. With Microsoft Advertising, you can engage audiences across specific age brackets and one gender or another. You can tailor your ad copy for each audience and connect with each audience exclusively or incrementally. Bidding up or down allows you to connect with audiences more or less often. You can use demographics at the ad group or campaign level.

Behaviour

When people look for products and services online, they rarely convert on their first visit. Instead, people visit a site, then they check out competitors, they price compare and sometimes they just get distracted (in no particular order). About 96% of visitors leave websites without converting.

For a first-time visitor, an average website has a bounce rate of over 60% and a shopping basket abandonment rate of over 70%. That’s where remarketing comes in. With remarketing, advertisers are able to:

• Appeal to all or a subset of visitors who did not convert and stay top of mind
• Exclude, upsell or cross-sell to existing customers
• Drive higher ROI (return on investment)
Remarketing in Paid Search lets you improve your return on investment by optimising your campaigns for specific audiences, which are the people who have visited your website before. First, you create a remarketing list to define the audience based on actions people take on your website, and then you create an association between the remarketing list and an ad group.

**Context and device**

You can optimise your audience targeting using four audience variables: Location, Time, Date and Device type. You can use these individually or in combination.

Remember, a bid on a keyword can increase your ad’s exposure to potential customers who meet the specific audience target. A bid adjustment is a percentage of your keyword bid – an addition to your original keyword bid.

As your campaign progresses, you may find that your click-through rate and conversion rate are highest during certain times, for example, weeknights. This might be a perfect opportunity to use bid adjustments to improve your chances of displaying your ad from Monday to Friday from 6:00 PM to 11:00 PM.

As for determining if your ads are eligible to show to a particular search user, Microsoft Advertising first determines if your ad language allows your ad to show in a particular country, then considers the location target (and other target) settings you have configured. If the criteria are met and the ad language is available in the country, then the ad is eligible to display.

These are the steps you will take to determine where your ads show:

- Set ad language
- Select location target settings
- Select advanced location targeting options
Learn more about how to configure targeting options related to context and device.

In-market Audiences and Custom Audiences

In-market Audiences are curated lists of customers who have shown purchase intent signals within a particular category, including searches and clicks on Bing and page views on Microsoft services.

Microsoft Advertising supplies the curated list of potential customers, unlike remarketing in paid search, where the advertiser creates the list. You can target and modify bids for these audiences by associating in-market audience lists to ad groups, similar to what you do with remarketing lists.

**In-Market Audiences** are simple to set up and do not require UET tags. You can set up your ad group to be exclusive to an audience with an in-market audience or available to everyone, but with a bid adjustment for your targeted audience.

A custom audience is a type of remarketing list generated by using your own first-party customer data to create richer user segments. You can use custom audiences in conjunction with your remarketing lists, usually through your data management provider (DMP).

You can use custom audiences separately from remarketing, with no Universal Event Tracking required. Custom audiences can be associated to ad groups as target and bid, bid only, or as an exclusion.

**Custom Audiences** will appear in the Audiences section of the Shared Library in Microsoft Advertising once your software integration is complete. (This might take 48 hours.)

Microsoft Shopping Campaigns

Microsoft Shopping Campaigns are a simple way for you to organise, manage, bid and report on Product Ads. [Microsoft Shopping](#) supports the use of Google data feeds for Catalogue feed files. This way merchants won’t have to redo the work already done for Google’s Product Listing Ads.

If you are already using Google Ads’ Shopping Campaigns, you can import these campaigns into Microsoft Advertising. This is an easy way to expand your online advertising reach.

Dynamic search ads

Dynamic search ads automatically target relevant search queries based on the content of your website and are created to respond to these search queries. Using them, there is no need to maintain keyword lists, manage bids, or update and customise ad titles. You can reduce your workload and adapt to new queries to drive additional conversions.

**Dynamic search ads** are most appropriate for two types of advertisers:

- Advertisers who have a large catalogue of web pages and a constantly changing mix of products, making it difficult to manage search ads for each product.
- Advertisers who are not familiar with search advertising, but who want to quickly and easily try it out.
Microsoft Audience Network

Microsoft Audience Ads are part of the MSAN, informed by the Microsoft Graph and powered by Artificial Intelligence (AI) and machine learning to guide audience segmentation, engagement prediction, personalised offer selection and ROI management.

The Microsoft Audience Network supports two responsive ad formats: image-based ads and feed-based ads. These responsive ad types automatically adjust to various sizes and shapes of native ad formats.

There are two convenient ways to run Microsoft Audience Ads that offer different levels of control:

- Search campaigns extended to native
- Separate audience campaigns

Optimise for business success

When you create an online advertising campaign in Microsoft Advertising, you want to achieve specific business goals, such as raising brand awareness, generating leads, gaining newsletter subscriptions, driving app downloads, driving online or offline sales to retaining customers, or maintaining loyalty.

Universal Event Tracking (UET) is a mechanism for advertisers to report user activity on their websites to Microsoft Advertising by installing one site-wide tag. This tag records what customers do on your website. Microsoft Advertising starts collecting that data, allowing you to track conversions (like purchases or leads) or target audiences using remarketing lists.

Once the tag is installed by the advertiser across their website, the tag reports user activity on the advertiser website to Microsoft Advertising. Advertisers can then create conversion goals to specify which subset of user actions on the website qualify to be counted as conversions.

Conversion tracking allows you to measure the ROI (return on investment) of your advertising campaign by counting the type and number of activities people complete on your website. When the action matches your conversion goal, it is counted as a conversion.

Consistency in optimisation

You can use Microsoft Advertising Opportunities for ideas to improve and optimise your campaign. On the Opportunities page, you will see several suggestions for improving the performance of your campaign.

You can click any of the View Opportunities buttons to see suggestions that can include some from this list and more:

- Add new keywords
- Add broad match to your existing keywords
- Add broad match modifier keywords
- Increase your bids to move your ads to mainline
- Increase your bids to move your ads to best position
- Increase your bids to move your ads to first page
- Increase your bids to show your ads more often than other advertisers’ ads
- Lower your bids to increase clicks
- Increase your budget
Once you have adhered to suggestions for optimisation, you can use the search advertising reporting capabilities in Microsoft Advertising to measure campaign performance. With Microsoft Advertising reports, you can track statistics about your campaigns using selected metrics that matter to you. Running performance reports gained from tracking statistics will help you make informed choices about advertising budget and spend, ad and keyword performance.

The dimensions tab on the campaigns page gives you customised details about certain aspects (or dimensions) of your campaigns in easy-to-read tables and graphs. For example, you can see search terms or top mover data.

Each dimension on the tab has a corresponding report on the Reports page. If you are working with campaigns that have a very large amount of performance data, consider running the full reports. As always, it is particularly important to regularly check on account performance.

Summary

PPC campaign optimisation is an important piece of your overall advertising strategy. Microsoft Advertising provides you with different ways to boost performance, including tools to determine negative keywords, targeting the right audience and using dynamic text. Reporting tools help you review your performance, and other tools help you improve upon what you have learnt from reports.

In subsequent trainings, we will cover each topic in more detail.

Creating a great ad experience with Quality Score

Microsoft Advertising shows you how competitive your ads are in the marketplace by measuring how relevant your keywords, ads and landing pages are to customers' search queries and other input.

You can find your PPC quality scores in your Performance Reports and in your Keywords list. You can also get reporting on low-quality clicks, click fraud and invalid clicks.

After reading this Study Guide, you will understand how to:

- Recognise how Microsoft Advertising categorises clicks
- Understand quality score values
- View your keyword quality score
- Find out your impression share
- Troubleshoot why your ad is not displaying
- Take advantage of Microsoft Advertising Intelligence

Basics of click quality

Each time your ad is clicked, Microsoft Advertising categorises the click as either a standard-quality click, a low-quality click or an invalid click.

- Standard-quality: Clicks that have the highest potential to drive customer awareness of your business and boost your conversion rate.
- Low-quality: Clicks that exhibit a low likelihood of commercial intent and rarely result in conversions or value to your business.
- Invalid: Clicks that fall into the low-quality category which exhibit characteristics of user error, search engine robots, spiders, test servers, questionable sources or fraudulent activity.

You are billed for standard-quality clicks and should not be billed for low-quality or invalid clicks. You can run different performance reports to help you identify low-quality clicks, invalid clicks and click fraud. Each Microsoft Advertising report contains a subset of attributes and statistics, displayed in a column.

Here are the definitions of the most common report fields you need to know for understanding click quality:

- **Clicks**: the number of clicks or other user input on any clickable element of your ad, including the ad title, display URL or phone number.
- **Click Call**: the number of clicks on a clickable Call Extension phone number. This includes clicks on metered (call forwarding) and non-metered phone numbers.
- **Click share**: the percentage of clicks that went to your ads. It is the share of the prospective customer's mindshare and buying intent you captured.
- **Conversion rate (%)**: the number of conversions, divided by the total number of clicks.
- **Low-quality click conversion rate (%)**: the conversion rate of clicks that originate from low-quality clicks.
- **Low-quality click conversions**: Conversions that originate from low-quality clicks.
- **Low-quality click rate (%)**: The number of low-quality clicks, divided by the total number of clicks.
- **Low-quality clicks**: Clicks that exhibit a low likelihood of commercial intent and for which customers are not billed.

After you run a report, you can customise its layout by rearranging the attributes and performance statistics or by filtering out unwanted data.

**Monitoring clicks**
To understand where your business’s high performing traffic comes from, you may also need to exclude certain websites from the Microsoft Advertising Syndicated Partner Network. You can find out what those are by accessing the **Website URL (publisher) report** on the **Reports** page.

Much like click-through rate is a percentage of impressions resulting in a click, conversion rate is the percentage of ad clicks that result in a conversion, e.g. a purchase or a registration. A sudden change in your conversion rate could mean an increase in low-quality and invalid clicks. Using **conversion tracking** and Microsoft Advertising **Universal Event Tracking** makes it possible to analyse the number of clicks your ads are getting and the number of conversions being generated.

**Quality Scores and their impact**

You can use your quality score to determine the best ways to optimise your keywords, ads and landing pages to help improve your ROI.

This chart shows the three elements used in Microsoft Advertising quality score formula:
The **expected click-through rate score** reflects how likely your ads will be clicked and how well your keyword competes against other keywords targeting the same traffic. This score predicts whether your keyword is likely to lead to a click on your ads, taking into account how well your keyword has performed in the past relative to your ad’s position. A score of 3 is Above Average; a score of 2 is Average; and a score of 1 is considered Below Average.

The **ad relevance score** indicates how relevant your ad and landing page are to the customer’s search query or other input. A score of 3 is Above Average; a score of 2 is Average; and a score of 1 is considered Below Average.

The **landing page experience score** describes whether your landing page is likely to provide a good experience to customers who click your ad and land on your website. It is based on how many times customers leave your ad’s landing page shortly after arriving. A score of 3 is Above Average; a score of 2 is Average; and a score of 1 is considered Below Average.

If two of the three components are **Above Average**, most likely your score will be 7 or above. This means the keyword is very competitive in the marketplace.

<table>
<thead>
<tr>
<th>Quality Score</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1-5</td>
<td>The keyword is <em>underperforming</em> in the marketplace - so your ads are less likely to appear on the Microsoft Advertising Network when that keyword is matched. If one or more of the three components of quality score are Below Average, most likely your score will be 5 or below. If you want to improve your quality score, you need to make changes to improve the poor performing component.</td>
</tr>
<tr>
<td>6</td>
<td>The keyword is competitive - but no better than average compared to other keywords targeting the same traffic. If all three components are Average, or a combination of Average and Above Average, most likely your score will be 6 or</td>
</tr>
</tbody>
</table>
Microsoft Advertising has created enhancements that will lead to a more consistent experience across our Campaigns grid and reporting experiences, expanding the number of keywords that will have a quality score. For keywords that were not servable during the last 30 days of a reporting period, a ‘-’ will be shown as the quality score value.

The Reports page and Reporting API enable customers to view historical quality scores across their keywords for reporting periods where they meet the servable requirement. You can now take action on your quality score knowing that they are displayed as empty (or ‘-’) values in the Campaigns grid for keywords that were not servable in the last 30 days.

Note: Quality score is updated every day, so changes to any of the components can impact your quality score.

Read more about improving your overall score.

**Keyword and historic Quality Scores**

Keywords with scores of *Above Average* or *Average* are eligible to serve ads on Bing and Yahoo search results pages. Keywords with scores *Below Average* with have limited eligibility to serve ads in search queries.

The quality score can range from 1 to 10, with 10 being the highest. You can see the quality score on the Keywords, Campaigns and Ad Groups tabs on the Campaigns page.

To view your keyword quality score, click Campaigns at the top of the page. Click the Keywords tab. Click Columns and select the Qual. score column if it isn't already in the table. The Qual. score column displays the score for each keyword. Click the arrow to the right of the quality score to see the ratings for each performance.

<table>
<thead>
<tr>
<th>Quality Score</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1-2</td>
<td>The keyword is <em>very competitive</em> in the marketplace, and its CTR is lower than the average CTR of keywords targeting the same traffic. If two of the three components are Above Average, most likely your score will be 7 or above.</td>
</tr>
<tr>
<td>7-10</td>
<td>The keyword is <em>very competitive</em> in the marketplace, and its CTR is higher than the average CTR of keywords targeting the same traffic. If two of the three components are Above Average, most likely your score will be 7 or above.</td>
</tr>
</tbody>
</table>
You can use the historic quality score options in Reports to review historic averages as far as 18 months from the current date.

To view your historic quality score, click **Reports** at the top of the page. Click the **Keywords** performance report.

To view historic quality scores at the campaign or ad group level, select the **Campaign** or **Ad group** performance report. You can select specific campaigns or ad groups in the **What to report on** list.

Select **Day** as the unit of time. In the **Choose your columns** section, select **Historic quality score** and any other historic attributes you want. Click **Run**.

Remember, Microsoft Advertising now generates quality scores for all keywords that were servable in the last 30 days. For a keyword to be considered servable during the last 30 days, it would need to have been active (or not paused) as well as editorially approved to serve.

**Can’t find your ad?**

If you have created an ad with a high quality score, your ad should display soon. Nonetheless, there are several other reasons why your ad may not be displaying. Here are some to check:

- **Valid payment method:** Microsoft Advertising requires a payment method on file before your ads can display. For info on payment methods, see [What are my billing options?](#).

- **Enabled status:** Ads will not run if the related campaign, ad group or keywords are not enabled. For information on changing their status, see [How to change your status, bid and other settings](#).

- **Issue with a keyword:** Check the **Delivery status** of your keywords on the **Keywords** tab. If a keyword's status is anything but **Eligible**, click the ellipsis icon  next to the status for an explanation of the problem and how to fix it.

- **Editorial review:** Offers from your catalogue are typically processed within 48 hours after we receive the feed. However, if you wait to create your product ad campaign until the feed is approved, that can take another 24 hours for the ads to be eligible to be served.

If you have reviewed all of the above and still don’t see your ad, it might be due to the following:
• **Different ad position**: Changes by your competitors to their bids could be affecting your ad position, for example, causing your ad to drop to another search results page. See [What is ‘ad position’?](#) to learn more.

• **Budget issues**: Ads stop running when your campaign budget is depleted. For example, if you are using the daily budget option and you deplete your budget in the middle of the day, that’s when your ad will stop running. For more info, see [What are my budget options?](#)

• **Targeting**: If you have scheduled your ad to run only on certain hours of the day or days of the week, you may be looking for your ad at the wrong time. For more info, see [How can I get my ads in front of my customers?](#)

Lastly, if your ad group is targeted to specific geographical locations, times of day or other target settings, you need to search using those same settings.

For info on improving your ad position, see [Get my ad to the top of the search results page](#).

**Impression share**

Your impression share lets you know many impressions you are capturing in the auctions you are competing in. Use this data to view the percentage of impression share (%) you have in the marketplace, find out if you are missing opportunities based on your current campaign settings, and make changes to improve impression share.

You can include any of the following impression share data in your report:

<table>
<thead>
<tr>
<th>Performance statistic</th>
<th>What it is</th>
</tr>
</thead>
<tbody>
<tr>
<td>Impression share (%)</td>
<td>The estimated percentage of impressions, out of the total available impressions in the market you were targeting.</td>
</tr>
<tr>
<td></td>
<td>Example: Out of estimated 59,000 impressions that occurred on this day in your targeted market, you got only about 2,300, or 3%.</td>
</tr>
<tr>
<td>Impression share lost to budget (%)</td>
<td>The estimated percentage of impressions your ad did not receive due to issues with your daily budget.</td>
</tr>
<tr>
<td>Impression share lost to bid (%)</td>
<td>The estimated percentage of impressions your ad did not receive due to issues with your keyword bids.</td>
</tr>
<tr>
<td></td>
<td>Example: Your keyword bids are low and are not competing well in the auction marketplace.</td>
</tr>
<tr>
<td>Impression share lost to rank (%)</td>
<td>The estimated percentage of impressions your ad did not receive due to issues with your ad ranking.</td>
</tr>
<tr>
<td>Share of voice report</td>
<td>Description</td>
</tr>
<tr>
<td>-----------------------</td>
<td>-------------</td>
</tr>
<tr>
<td>Impression share lost to ad relevance (%)</td>
<td>The estimated percentage of impressions your ad did not receive due to issues with ad relevance scores. To learn more about ad relevance, a component of the quality score, see Quality score in depth.</td>
</tr>
<tr>
<td>Impression share lost to expected click-through rate (%)</td>
<td>The estimated percentage of impressions your ad did not receive due to issues with expected click-through rate. To learn more about expected click-through rate, a component of the quality score, see Quality score in depth.</td>
</tr>
<tr>
<td>Click share (%)</td>
<td>The estimated percentage of clicks, out of the total number of clicks in the market you were targeting. Example: Out of the estimated 1,000 clicks that occurred on this day in your targeted market, you had about 230, or 23%.</td>
</tr>
<tr>
<td>Exact match impression share (%)</td>
<td>The estimated percentage of impressions that your campaign received for searches that exactly matched your keyword, out of the total available exact match impressions you were eligible to receive.</td>
</tr>
</tbody>
</table>

**Share of voice**

You can use the Microsoft Advertising share of voice report for statistics about the percentage of ad impressions and clicks you may be losing. The report shows impression and click share information for account, campaign, ad group and keyword performance.

To create a share of voice report, click Reports. If not already expanded, click Standard reports. Click Performance, and then click Share of voice.

Select the unit of time (Show (unit of time)), Date range and the download Format you want. Click Run to run the report, or Download to download the report as a CSV or TSV file.

You can add competitive metrics columns in the Accounts Summary page, and Campaign, Ad Group or Keyword grids. Go to the Accounts Summary page, or Campaign, Ad Group or Keyword grids. Click Columns to open the column chooser. Select the Competitive (Share of Voice) section. Choose any of the columns to add. Click Apply.

Read more about what impression share data to include in your report.

**Quality Score best practices**

- Use incremental geographic bidding, meaning find High CVR and CTR regions and get more.
- Add Remarketing: use target + bidding.
- Take advantage of Ad Extensions: the more the better!
• Share of voice reporting = Impression share

Keyword: Flowers

<table>
<thead>
<tr>
<th>IMPRESSION SHARE</th>
<th>36%</th>
</tr>
</thead>
<tbody>
<tr>
<td>% Lost due to budget</td>
<td>8%</td>
</tr>
<tr>
<td>% Lost due to bid</td>
<td>6%</td>
</tr>
<tr>
<td>% Lost due to keyword relevance</td>
<td>8%</td>
</tr>
<tr>
<td>% Lost due to landing relevance</td>
<td>.04%</td>
</tr>
<tr>
<td>% Lost due to rank</td>
<td>41%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>WHAT YOU NEED TO CHANGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Budget</td>
</tr>
<tr>
<td>Bid</td>
</tr>
<tr>
<td>CTR</td>
</tr>
<tr>
<td>Landing page and negative kws</td>
</tr>
<tr>
<td>Bids + CTR</td>
</tr>
</tbody>
</table>

• Start with brand and best keywords for New Accounts

• Delete high impression poor performing keywords
• Improve Ads: test lively verbs to inspire action and apply these five copy-writing principles:

- Pain
- Emotion
- Fear
- Ego
- Contrast

Microsoft Advertising Intelligence
Quality score reporting alone doesn’t lend insight or tell you what you need to fix. For better insight, download MAI at: [https://aka.ms/intelligencetool](https://aka.ms/intelligencetool).

Include the following metrics in running a report in Microsoft Advertising:

- Quality Score
- LP User Experience
- Quality Impact (for keywords with QS of 5 or less)

You can then create a pivot table and remove words with a Quality Score of 0.

The result will give you an idea about what to focus on. Use MAI to analyse keywords:

- Run the keywords in the worst ad groups through MAI
- Use the ‘Keyword Categories’ function to check for category relevance
Use MAI to analyse landing pages:

- Run the landing pages through MAI
- Use the ‘Web Page Keywords’ function

Use MAI Web Page Keywords as a check and ask yourself these questions:

- Do web page keywords match your keywords?
- Are they tightly themed?

**Summary**

To improve your quality score and make sure that your ad appears on the Microsoft Advertising Network, remember these key points:
• The overall ad quality score calculation includes values from a range of factors, including keyword and landing page relevance, as well as click-through rate performance.
• Track your historic quality score in performance reports to monitor changes in your quality score over time.
• Use share of voice reports to analyse impression share, make bid adjustments and monitor click quality.
• Use Bing web resources to troubleshoot why your ads aren’t displaying.
• In the UI through a Performance Report, you can track historical QS over time.
• Use MAI ‘Keyword Categories’ and ‘Web Page Keywords’ functions to gauge keyword relevance.
Detailed reporting in Microsoft Advertising

Once you have created your campaigns, written your ads and fine-tuned your keyword lists, the next step is using the search advertising reporting capabilities in Microsoft Advertising to measure campaign performance.

With Microsoft Advertising reports, you can track statistics about your campaigns using selected metrics that matter to you. Running performance reports gained from tracking statistics will help you make informed choices about advertising budget and spend, ad and keyword performance.

After reading this Study Guide, you will understand how to:

- Compare Microsoft Advertising report types
- Choose from a wide range of customised reports
- Create a report schedule
- Customise reports to optimise ad performance
- View targeting performance within the Settings tab
- Use Microsoft Advertising Shopping to identify missed opportunities
- Utilise the new Competition tab

The Reports page

The Microsoft Advertising Reports page provides approximately thirty reports to help you improve your campaign performance – all of which have their own unique benefits.

The following are some important reports that can improve the relevance and freshness of your campaigns. They will help the visibility, click-through rate and conversion rates for your ads.

- The Keyword, Campaign, Ad and Ad group reports tell you which campaigns are performing well and how your keywords are contributing to campaign performance.
- The Search term report shows you which keywords cause your ads to display.
- The Share of voice report gives you an estimate on where you are losing to competitors in the marketplace.

To get or create a report, go to the Reports page. In the left pane, click Standard reports, and then click either Performance, Change history, Targeting, Campaign analytics or Billing and budget.
Select the report you want. Select the **Show (unit of time)**, **Date range**, download **Format** and **What to report on** either all accounts or specific ones. Click **Run** to run the report, or **Download** to download the report as CSV, TSV or XLSX (Microsoft Excel) file.

Below is a chart that shows the difference between different Ad extension reports, a newer feature that allows you to track how your business is attracting customers across PCs, tablets and mobile devices.

[Learn more about how to create and read an Ad extension report.](#)

<table>
<thead>
<tr>
<th><strong>Ad extension by keyword</strong></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>What it shows:</strong> The impressions, clicks, spend and average cost-per-click of your extensions for each keyword. This data can be sorted by keyword, keyword ID, ad extension type and ad extension version.</td>
<td><strong>Why run it:</strong> To compare how well different versions of your ad extensions are performing for each keyword.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>Ad extension by ad</strong></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>What it shows:</strong> The aggregated extension impressions, clicks, spend and average cost-per-click by ad. This data can be sorted by ad ID, ad title, ad extension type and ad extension version.</td>
<td><strong>Why run it:</strong> To compare how well different versions of your ad extensions are performing with each ad.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>Ad extension details</strong></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>What it shows:</strong> The impressions, clicks, spend and average cost-per-click of individual extension items. This data can be sorted by the individual ad extension property value, ad extension ID and ad extension type.</td>
<td><strong>Why run it:</strong> To discover the effectiveness of individual ad extension items, for example, each link of a sitelink extension.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>Call forwarding detail</strong></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>What it shows:</strong> Duration for each forwarded call that originated from a call ad extension.</td>
<td><strong>Why run it:</strong> To discover which accounts, campaigns or ad groups are driving the most completed phone calls.</td>
</tr>
</tbody>
</table>
Once you set **location targeting setting** for your campaign, you can use the Geographic report to find out how your ads are doing in different locations, which can help you decide where to focus more of your advertising efforts.

Two columns in this report give you the details about the geographic location:

- **Location type**: Shows the location used to serve your ad. The location can be where the customers were physically located (location type is physical location) or the location that customers showed interest in (location type is location of interest).
- **Most specific location**: Shows the most specific location that was used for targeting, giving you a more detailed view of where your ads are being displayed. Based on system and data limitations, Microsoft Advertising cannot always receive the most granular location. For example, you might see United States in this column.

The reports and graphs available in Microsoft Advertising give you a rich variety of information by combining different attributes and performance statistics. Each Microsoft Advertising report contains a subset of these attributes and statistics. You can access the reference guide for insight into the most common report fields – listed in alphabetical order. Read more about the different report types.

**Inline reporting: targeting grids**

If you are using one or more of our targeting options (location, device, time of day, day of week), you can now see the related performance inline on the **Settings** tab for both ad groups and campaigns.

By including the targeting performance within the Settings tab, you can view how your targeting options are working in the same place where you can make adjustments.

Like the campaign and account grids, the targeting grid uses a common set of viewing options, including performance metrics, segment views and download options.
Create a customised report

You can customise a standard report and save it to make it easy to run it again in the future. On the Reports page, in the left pane, click Standard reports, and then click either Performance, Change history, Targeting, Campaign analytics or Billing and budget.

Select the report you want. Select the Show (unit of time), Date range, download Format and What to report on either all accounts or specific ones.

Under Choose your columns, add or remove the columns to set up your report to show what you want. (Optionally, you can select a Filter to apply to your report.) Click My report settings and then select the Save as custom report tick box.

Click Run. In the left pane, click Custom reports and you will see the report you just created. You can click this report any time to run the report again.

Set up or cancel a scheduled report

To set up a scheduled report, go to Reports page. In the left pane, click Standard reports, and then click either Performance, Change history, Targeting, Campaign analytics or Billing and budget. Select the report you want. Select the Show (unit of time), Date range, download Format and What to report on either all accounts or specific ones.
Click **My report settings** and then select the **Schedule this report** tick box. Select the frequency, day of the week, time of day, start date and end date for the scheduled report. Enter the email address where you want the report sent to, and indicate if you want the report sent as an email attachment. Click **Run**.

To cancel a scheduled report, in the left pane, click **Custom reports**. Select the report you want to delete and then click **Delete**.

### Run a search term report

Microsoft Advertising uses your product feed from [Microsoft Merchant Centre](https://microsoft.com) to match with relevant search queries. Use this report to find ways to optimise your product titles. Product titles are one of the most important factors influencing the performance of your campaign. Simple, informed changes to the titles can have a significant impact to your overall performance.

Example: If you are selling personalised photo frames and you notice seasonal surges in search queries (for example, in May, you could see a surge in queries like ‘Mother’s Day gifts’ or ‘Mother’s Day photo frames’), it would be beneficial for you to experiment with adding the occasion in front of the product title and change it seasonally to match what customers are searching for.

### Period comparison reporting

Period comparison reporting helps you understand your ad’s performance. Columns and sub-columns display side-by-side comparisons of how ads performed between two time periods, as well as changes in impressions and clicks. You can also filter, sort and download reports.

To turn on period comparison reporting, click the date range on the **Accounts Summary** or **Campaigns** page.
On the **Compare** toggle, click **OFF**.

Select **Previous period, Same period last year** or **Custom**, and then **Apply**.

In the table, click the plus next to each performance metric to review the comparison.

You will see the following sub columns:

- Current Period (dd/mm/yy – dd/mm/yy)
- Comparison Period (dd/mm/yy – dd/mm/yy)
- Change (Current Time Period – Comparison Period)
- Change % (Current – Comparison)/Comparison * 100%

In the table, click the minus next to each performance metric to close the comparison. **Note:** You can sort, filter and download all the sub columns and comparison data. Select a time period for comparison out of the three options and select **Apply**.

- **Previous period:** If the current time range selected is this month (e.g. 01/03 – 31/03), then the previous period would be last month (e.g. 01/02 – 29/02).
- **Same period last year:** If the current time range selected is this month (e.g. 01/03/16 – 31/03/16), then the same period last year would be this month last year (e.g. 01/03/15 – 31/03/15).
- **Custom:** Any length of time within 3 years before today can be selected as a comparison period.

After you click Apply, every performance metric column can be expanded by clicking the ‘+’ icon. You can also see this sub-column data for any segments you have applied to your grid. You can see these new columns in your downloaded file as well.

You can also filter on the sub-columns – for example, you might choose to filter out campaigns that saw a 10% decrease in impressions and adjust your keywords accordingly in those campaigns.
To turn off period comparison reporting, click the date range on the Accounts Summary or Campaigns page. On the Compare toggle, click ON.

Note: Performance comparison reporting is only available in US markets.

**Segment your performance data**

Segmentation allows you to split your Campaign page performance data into rows based on Time, Network, Device and Top vs. Other. For example, you can segment your impression, click and CTR data by device to see what devices your audience is seeing your ad on. This gives you greater insights into how your campaigns are doing and you no longer have to go to the Reports page to get this level of detail.

To add segments to the table, select either the Campaigns, Ad groups, Ads, Keywords or Ad extensions tab on the Campaigns page. Click Segment and then select the one you want to apply. Once you have your data the way you want it, you can download it into a .csv or Excel report to conveniently share the information with your clients or use for further analysis.

Some segmentation types only have data for a specific period of time. Read a summary of what is available and what date ranges you should avoid if using that segment.

To remove segments from your Microsoft Advertising reports, go to the Campaigns page, and select either the Campaigns, Ad groups, Ads, Keywords or Ad extensions tab. Click Segment and then None.

**Download your Campaign page performance data**

On the different tabs on the Campaigns page, you can use columns and filters, segments and the date range to organise your performance data in the table. Once you have your data the way you want it, you can download it into a .csv (regular or zip) or Excel report to conveniently share the information with your clients, or use for further analysis.

On the Campaigns page, click the tab for the table that you want to download as a report. For example, Ads or Keywords. Click Download and then select the Format of the report. Click Download.

**Microsoft Shopping Campaigns: Untargeted offers report**

Untargeted offers reporting presents products that are not targeted to a shopping campaign and not receiving traffic and can be targeted to existing or new Microsoft Shopping Campaigns to increase the campaign ROI.
Download your untargeted offers report from the **Shop summary** tab, under **Diagnostics > Shop Issues** > ‘Click here to download report’.

**Things to remember:**

- This report will be generated every 24 hours.
- This report is limited to 3 million offers and will be split into three reports, with 1 million offers in each. All these reports will be zipped into a single file.
- If the shop is targeting multiple countries, the reports will be split into separate zip files by country.
- There is a 12-hour lag between Microsoft Shopping Campaigns and Microsoft Merchant Centre shop offers matching. Changes to Microsoft Shopping Campaigns or the product feed will not be immediately reflected in this report.

**Merchant Promotions**

You can view performance of ads displaying Merchant Promotions in a special report that now includes **Click type** and **Ad element total clicks**.
The Competition tab is your one-stop shop to gather valuable information about your competition in Microsoft Advertising.

**Auction Insights**

Auction Insights give you a broad view into your competitors’ performance metrics and how they compare to your own. Reviewing them can give you a better understanding of your competitive landscape. Auction Insights are divided into two sections.

- **Over time**: View key competitive metrics and how they perform across devices and over the course of days, weeks, months, quarters and years.
- **Summary**: See aggregated metrics for a specific date range. You can segment these metrics by hour of the day, day of the week and device type.

**Recommendations**

Using machine learning, Microsoft Advertising finds where you can make adjustments to your campaigns to stay ahead of the competition. Each recommendation tile is designed to help you tackle all of your competitive needs.

- **The recommendation**: AI-powered suggestions for a specific campaign, ad group, keyword, location or device type.
- **What's happening**: How campaigns, ad groups, keywords, locations and device types stack up against your competition right now.
- **What you can do**: Specific actions to take based on the findings.
- **Specific actions to take based on the findings**: The estimated benefits you might see after applying recommendations.

To view and apply a recommendation, go to the Campaigns page and click the Competition tab. Click Recommendations. Click View recommendations at the bottom of the recommendation tile. Click apply. To apply all recommendations of a specific type, click Apply all at the bottom of the recommendation tile.

Available recommendations include:
1. Add similar keywords
2. Bid more competitively on keywords
3. Expand your reach
4. Fix campaigns that are limited by budget
5. Optimise your device targets
6. Optimise your location targets
7. Target new locations

Watch this video to learn more about the Competition tab.

Summary

Because you can choose between specific reports, customise your own and schedule them on-demand, Microsoft Advertising reports is a powerful tool for campaign optimisation.

Microsoft Advertising reporting tools can help you:

- Evaluate your search advertising campaign performance.
- Identify optimisation opportunities.
- Track and compare performance and budget data all in one place.
- Identify missed opportunities in your product offerings.
- Search term reporting help optimise product titles.
- Access valuable information about your competition.

Dynamic search ads

Dynamic search ads (DSA) provide a streamlined, low-touch way to make sure customers searching on the Microsoft Advertising Network find your products or services. Dynamic search ads automatically target relevant search queries based on the content of your website and are dynamically created to respond to these search queries.

After reading this Study Guide on dynamic search ads, you will understand how to:

- Configure dynamic search ads
- Learn about the right areas of your website to target
- Use Enhanced CPC to set your own ad group and keyword bids
- Improve page freshness with page feeds

Create targeted and relevant ads automatically

Dynamic search ads automatically target relevant search queries based on the content of your website and are created to respond to these search queries. Using them, there is no need to maintain keyword lists, manage bids, or update and customise ad titles. You can reduce your workload and adapt to new queries to drive additional conversions.
Dynamic search ads are most appropriate for two types of advertisers and can be done in four ways:

- Advertisers who have a large catalogue of web pages and a constantly changing mix of products, making it difficult to manage search ads for each product.
- Advertisers who are not familiar with search advertising, but who want to quickly and easily try it out.

You can create DSA campaigns in four ways:

1. Microsoft Advertising UI
2. Microsoft Advertising API
3. Microsoft Advertising Editor
4. Import from AdWords

**How do dynamic search ads work?**

The basic steps are the same as for text ad campaigns creation, except for the additional options to keep in mind outlined below. From the Campaigns tab, click Create campaign and then select dynamic search ads. Simply enter your website URL, then choose your targets, choosing between Categories, All web pages or Specific web pages. Add the specific ad text for your relevant targets, and Microsoft Advertising will generate a specific URL landing page from your targets.

In setting up dynamic search ads, you will need to consider the following for each dynamic search ad group:

**1. The areas of your website you want to target.**

Under Create dynamic ad target, choose either Target recommended categories, Target all web pages or Target specific web pages.

- **Target recommended categories:** Microsoft Advertising will analyse your website and then categorise its content. You can then select which categories you want to target and we will automatically generate keywords and ads from them. This is a good idea if you want to keep the
dynamic search ads focused on a particular theme or you want to set different bids for different parts of your website.

- **Target all web pages**: Microsoft Advertising will look at content from all pages of your website in order to generate keywords and ads.

- **Target specific web pages**: You choose specific pages of your website to target based on their URL, category, page title or page content. This is a good idea if you want to set different bids for different parts of your website or to make sure you are not targeting parts of your website that are not relevant to your campaign goal.
  - A ‘page title’ is the text that appears at the top of a web page – in your website’s code, it’s the text in this area:

```html
<head>
<title>This is the page title</title>
</head>
```

- ‘Page content’ is the visible text on a web page – in your website’s code, it’s the text between these tags:

```html
<body></body>
```

Note: Once an auto target has been created, its conditions cannot be changed.

---

2. Ad Content
With dynamic search ads, you do not write your ad title. Microsoft Advertising will dynamically generate this for you based on the appropriate keyword and your website content. However, you do write your ad description.

You have the option to have one or two paths appear after your website's domain. The path is distinct from the final URL. The final URL is the actual web page URL that customers are taken to after they click on your ad. The path can be a shorter or ‘friendlier’ version of your URL showing one or two subdirectories. If you sell men’s clothes and you are advertising shirts that are on sale for spring, your final URL might be http://www.contoso.com/content/en/clothesaccessories/spr2017/shirts, but your path could simply be contoso.com/SpringSale/Shirts.

**Target Exclusions**

Just like with keywords, you may find that certain targets simply don’t work. Or, you may have pages on your website, products or service categories that you don’t want to run through dynamic search ads.

In that case, you can create target exclusions. The process follows the same path as your ‘positive’ targets.

To add target exclusions, navigate to the Auto Targets tab, then click the view dropdown and select Exclusions. Click **Add an Exclusion** and proceed to set up your target exclusion.

Note: Use negative keywords like you would for any search campaign – keyword targeted, shopping or dynamic search ads.
Dynamic search ads page feeds

Page feeds allow you to easily upload all the relevant URLs for your dynamic search ads campaigns in a spreadsheet format. This ensures maximum website coverage and enables the labelling and targeting of specific URLs via custom labels.

Create a page feed file

You can download the page feed template or create a .csv, .tsv, .xls or .xlsx file that contains the following two columns:

<table>
<thead>
<tr>
<th>Column</th>
<th>What it is</th>
<th>What you need to know</th>
</tr>
</thead>
<tbody>
<tr>
<td>Page URL</td>
<td>Contains the URLs of your website to include in the feed.</td>
<td>Enter one URL per row.</td>
</tr>
<tr>
<td>Custom label (optional)</td>
<td>Labels that allow you to group the URLs within the feed.</td>
<td>Enter one or more labels per row, separated by a semicolon. A maximum of 10 custom labels can be added per feed item (row).</td>
</tr>
</tbody>
</table>

Note: You can have 100 feeds per account (this maximum number includes all feed types), and the maximum number of feed items (rows) per account is 5 million.

Upload a page feed file

To upload a page feed file, click Share Library in the left navigation pane. Click Business data and click Page feeds. Click Upload. Enter the Name of your feed file and select the file to upload. Click Upload and apply.

Associate a page feed

Page feeds can be associated at the campaign level, which also applies to all the ad groups within the campaign.

First, click Campaigns at the top of the page. Select the dynamic search ad campaign you want to apply a page feed to. Click the Settings tab. Under Targeting source, select one of the following options:

- **Use Bing’s index of my website.** This is the default behaviour of dynamic search ad campaigns on Bing.

- **Use URLs from my page feed only.** Only URLs specified in the feed file will be served from this campaign. We recommend using this option for highly specific campaigns with tailored ad copy.

- **Use URLs from both Bing’s index of my website and my page feed.** Pages from both sources will be used but URLs within the feed file will be given priority.

Select the page feeds you want to apply. Click Save.
Create custom label auto targets

Click **Campaigns** at the top of the page. Select the ad group you want to add custom label auto targets to. Click **Create dynamic ad target**. Select **Target custom labels from my page feed(s)**.

Select the page feeds you want to apply. Enter the name of your custom label and click the right arrow. Enter a bid for your custom label or leave it blank to use the default ad group bid. Click **Save**.

**Dynamic search ads tips**

The following are some tricks and tips for making the most of your dynamic search ads:

- Set up a default bid close to your non-exact match bids for similar keyword categories.
- Create different ad groups for different dynamic ad targets. Create a **Target all web pages** ad group in addition to narrower targets to capture as many relevant searches as possible.
- Exclude parts of your site that don’t drive conversions, and always look for negative keywords on the search terms report and add them as negative keywords in your dynamic search ads campaign.
- Add paused keywords and current negative keywords in your other campaigns as negative keywords in your dynamic search ads campaign.
- Use appropriate extensions for each ad-group (sitelinks, callout, review, structured snippets, location, etc.).
- Look for non-performing Landing Pages in the **search terms report** and add them as negative exclusions for dynamic search ads campaigns.
- Use Remarketing in Paid Search and Audiences to boost bids with dynamic search ads campaigns.

Note: Dynamic search ads are currently available in the United States and the United Kingdom only.

**Summary**

Dynamic search ads automatically target relevant search queries based on the content of your website and are dynamically created to respond to these search queries. Using them will create targeted and relevant ads automatically, reduce your workload, and find missed opportunities.

Remember these key points when considering your dynamic search ads options:

- Import dynamic Search Ads on demand from Google Ads.
- Add paused keywords and current negative keywords in your other campaigns as negative keywords in your dynamic search ads campaign.
- Enhanced CPC (cost per click), you set your ad group and keyword bids, and Microsoft Advertising automatically adjusts your bids.
- Using page feeds allows you to have full control over what pages are included in an auto-target and, as a result, can be more descriptive in your ad copy to drive further engagement.

**Multi-linking and Multi-user Access**

Microsoft Advertising Multi-linking lets multiple agencies link to one single account. This is helpful for...
agency transitions, or for an agency or advertiser to set up a single customer shell that has access to all the accounts they manage.

Microsoft Advertising Multi-user Access lets your clients use one username to access multiple customer shells. This is useful for agencies who have logins directly under the client customer shell to manage billing for their clients, or for agencies who need to set up new customer shells for their clients.

After reading this Study Guide on Multi-linking and Multi-user Access, you will understand how to:

- Manage one email address and password for all accounts.
- Switch between one customer shell to another, all from one email address and password.
- Add customers using your existing email address and password to access new customers.
- View information about multiple customers & manage your defaults.
- Take over billing and payment responsibilities & grant and remove account access.

**Multi-linking basics**

An account link is a powerful thing. When you link to another customer’s account, you gain access and control over that Microsoft Advertising account. Conversely, if you give someone access to your account, that person – known as a managing customer – has full control to manage your account and your advertising. This includes the ability to take over billing. Note

As an account owner, you always have control on who has access to your account. You can grant access for up to five managing customers on your account. You can also remove their access at any time.

You can opt to take over billing when you link to an account. When you do so, you assume responsibility for all advertising charges, including any charges that are pending when the link is established. Therefore, it’s best to have an agreement in place with the current bill-to customer (which may be the account owner or another third party) before proceeding with this optional step.

**Taking over billing**

If you take over billing, you will need to have a valid payment method on hand. If you plan to prepay the account or use monthly invoice billing, be aware that Microsoft Advertising might be required to deduct tax from the prepay account. Also, for a monthly invoice account, you will need to create an insertion order to serve ads, or else the account will be paused.

Before you link to another account, you will need to work with the account owner to have a few things ready, such as the account number of the account you’d like to link to, the agreed-upon start date and decision for who is responsible for billing.

**Link an account**

To link an account, first click the gear icon and then click Accounts & Billing. Click the Requests tab. Click Link to account.
Under **Linking details**, enter the **Account number**. The account number is an 8-digit mix of numbers and letters. Enter the **Start date**, which is the date you want to start managing the account.

Add an optional **Note**, which you can use as a helpful note to the account owner. Click **Send request** if you don't wish to take over billing, or select **I will take over billing** for **Who pays**.

Select **How you pay** (prepay, postpay threshold or monthly invoice) and **What you pay with** (your payment method). For monthly invoice accounts, we encourage you to create an insertion order so that the account will continue to serve ads even as the management responsibilities change hands. Click **Send request**.

[Learn more about how to take over billing, cancel requests, unlink requests and verify who has access to your accounts.](#)

**Multi-user Access basics**

When working among several accounts, managing and keeping track of multiple usernames can cause a lot of friction for you and your business. With multi-user access, you can use one email address and password to access all your Microsoft Advertising customers, helping you to manage multiple accounts with ease.

The Multi-user Access bulk workflow is where you can set up multiple consolidated logins at once. The best way to navigate the bulk workflow is from the **Tools** menu. From there, download and view the suggestions, modifying the file to fit your needs. If you want to add new users, add the customer’s current username and the new username that it will be consolidated to.

Upload the finished file to the workflow and click **Validate**. View the validation results and make sure everything looks good, highlighting any users so that you can verify that this is actually what you want to do. Complete the merge by clicking **Merge User Names**.

If you accidentally consolidate the wrong user with a single login, simply go to the **manage access** page for the consolidated username and click the **revert usernames** link. This will remove the user from the consolidated login and allow the user to use the old username again.
It is important to remember that once a username is merged, it cannot be used to sign in to Microsoft Advertising on the web any more. This means if you had one login with access to 5 accounts and another with access to 10 accounts, you will need to switch between both of those customers to see all your accounts.

**Multi-User Access sign up**

Using Multi-User Access for sign up is useful if your agency/channel partner needs to onboard many new clients who are not in Microsoft Advertising.

First, you will need to create a new Microsoft account to use for Microsoft Advertising sign up. (This can be done by you or the agency. If you do it, make sure you enter the agency’s phone number.)

Next, go to the **Users** tab for the CID you opted in to the pilot and invite the new MSA you just created. Fill out the invite form and send the invitation.

Click the link in the invitation email to accept the user invitation (needs to be done by whomever created the MSA), then enter the email address you created in the input field, press check availability, and then press next.

You will be directed to enter a password.

Fill out the form with all the details for the user (this does not need to be accurate information). After you save, you’re all set!

**Multi-User Access bulk instructions**

The bulk workflow allows you to set up multiple consolidated logins at once and provides a list of suggestions for consolidation for a given CID. Suggestions are based on the contact email of a user.

- For the CID you enter, we look at all the users of that CID
- For each user, we check their contact email
Microsoft Advertising checks to see if there are any other users that have the same contact email. Those get listed as suggested users to consolidate.

Navigate to the workflow, then download suggestions or a blank template. View the suggestions and upload the finished file to the workflow. Click **Validate**.

View the validation results and make sure everything looks good – validation will fill in any missing columns and highlight any users that have a different AM assigned so that you can verify that this is actually what you want to do.

![Merge multiple user names](image)

Complete the merge.

![Merge multiple user names](image)

### Add new customer shell access to a user

With multi-user access, you can now easily let your customers access multiple customers. This workflow will let you easily add access to a new customer shell for any existing Microsoft Advertising user.

If a client wants to gain access to a new customer, you will no longer need to send them an invitation from that customer – just give them access to this customer directly.
To get started, look up the username on UCM and click on their username. Click **manage access** to get to that user’s access page.

<table>
<thead>
<tr>
<th>Email address</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><a href="mailto:malq18@outlook.com">malq18@outlook.com</a></td>
<td>primary</td>
</tr>
<tr>
<td>Email address</td>
<td></td>
</tr>
<tr>
<td><a href="mailto:malq61@outlook.com">malq61@outlook.com</a></td>
<td></td>
</tr>
</tbody>
</table>

Click **add new access**.

<table>
<thead>
<tr>
<th>Customer name</th>
<th>Customer ID</th>
<th>Accounts</th>
<th>Roles</th>
<th>Last accessed</th>
<th>Original user name</th>
<th>Action</th>
</tr>
</thead>
<tbody>
<tr>
<td>malq18 @ outlook.com</td>
<td>194119196</td>
<td>3 accounts</td>
<td>Standard User</td>
<td>3/12/2018</td>
<td>-</td>
<td>View notification settings</td>
</tr>
<tr>
<td>malq61 @ outlook.com</td>
<td>193244091</td>
<td>9 accounts</td>
<td>Super Admin</td>
<td>3/17/2018</td>
<td>-</td>
<td>View notification settings</td>
</tr>
<tr>
<td>malq18 @ outlook.com</td>
<td>259919161</td>
<td>1 accounts</td>
<td>Super Admin</td>
<td>3/17/2018</td>
<td>malq18 @ outlook.com</td>
<td>View notification settings</td>
</tr>
<tr>
<td>malq61 @ outlook.com</td>
<td>259919161</td>
<td>1 accounts</td>
<td>Super Admin</td>
<td>3/17/2018</td>
<td>malq18 @ outlook.com</td>
<td>View notification settings</td>
</tr>
</tbody>
</table>

Enter the desired Customer ID.

**Add new access to a user name**

Follow the steps to add customer shell access to malq61@outlook.com

**Identify the customer shell**

<table>
<thead>
<tr>
<th>Customer</th>
<th>Enter Customer ID</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Set access level**

**Review**

Choose the user role and accounts to give access to. Review & confirm. If everything worked, the new user should have access.
Note: You can also use the manage access page to delete access.

How do I access Microsoft Advertising as an invited user?

Let’s say you have been invited as a new user to Microsoft Advertising. (If you don’t see the 'Invitation to Microsoft Advertising' email shortly after the administrator for the account has invited you, check to make sure that it wasn’t delivered to your junk mail folder.) You have 30 days to activate your account after you receive the invitation email.

To sign in to Microsoft Advertising for the first time, find the email that was sent to you from Microsoft Advertising with the subject line 'Invitation to Microsoft Advertising'. In the email, under To get started, click the link.

Then, choose the option that's best for you:

- **Use an existing email address.** You will enter your email and check availability of that email address.
  - If this is an email that you already use to sign in to Microsoft products, then you will sign in and go directly to Microsoft Advertising.
  - If you have never used this email to sign in to a Microsoft product, then you will go to Microsoft account and sign up for a new account.
• **Create a new email address.** We will take you to the Microsoft account sign-up page where you will sign up for a new email address.

Fill out the user information form, entering the email address that you’d like to use to receive critical alerts. (This contact email address can be different from the email address that you use to sign in to Microsoft Advertising). Click **Save**.

**Summary**

Microsoft Advertising Multi-linking and Multi-user Access lets you help your customers manage multiple accounts quickly and easily.

**Key takeaways:**

- You can link all accounts to one customer and set that customer as the bill-to on the account.
- You can help customers transition from one agency to the next with access to both for any period.
- The bulk workflow allows you to set up multiple consolidated logins at once.
- The multi-user access workflow lets you add access to a new customer shell for any existing Microsoft Advertising user.
- Customers with multiple shells can run reports across all of their owned or managed accounts regardless of any other links in place.

** Syndicated Partner Network**

Microsoft Advertising is expanding its partnership network with a focus on building relationships with additional third-party publishers. With Syndicated Partner Network, you can steadily increase advertiser reach through high quality partnerships.

After reading this Study Guide on **Syndicated Partner Network**, you will understand how to:

- Use the Partner Network and O & O (Owned and Operated) to drive quality traffic at scale.
• Increase advertiser reach for new products and features.
• Increase click volume through a combination of search volume and CTR increase.

**What is Search syndication?**

Search syndication occurs when a search engine provides its services to an approved third party, which has been vetted and onboarded by a specific team in need of search capabilities for their digital properties (websites and apps).

When their users search on their digital properties, users are taken to a SERP (search engine results page) which can show both paid and organic results. Syndication partners then show the search results and ads on their sites. Search syndication can also display ads without the use of a search box. For example, through clicking suggested keywords on partner websites, along with other approved implementation types.

Syndicated search ads and syndicated organic search services are separate, and Microsoft Advertising syndication partners may use one or both services, depending on the specific terms of the partnership. Microsoft Advertising distributes ads to these third-party publishers and shares advertising revenue with the publisher when the ad is clicked.

Note: All partners and individual domains are vetted and approved through the Microsoft Advertising SEAM (Supply Excellence and Management) process.

**Benefits of syndication**

Syndication can significantly increase your reach across the Microsoft Advertising Network. Last year alone, more than 107 billion searches generated from syndication. In fact, 1 in 6 clicks on the Microsoft Advertising Network was from syndication. (You should check with Pedro in Marketing on these exact figures, not sure what the latest ComScore Stats are.)

Advertisers should consider opting into syndication for the following reasons:

• **More reach** – You can expand your reach and get more clicks with a new, high-quality audience.
• **Volume and growth** – You can reach more customers through a growing network. When you opt in to syndication, you give your ads a chance to capture a portion of the billions of searches worldwide per year from customers on Microsoft Advertising’s syndication network.
• **Quality controls** – Microsoft Advertising controls help safeguard quality. With Publisher Traffic Quality Scores (PTQS), volatility filters and 24-7 invalid traffic detection, Microsoft Advertising has controls in place to help keep the quality you expect.
• **Lower CPCs** – CPCs on the Microsoft Advertising syndication partner network are generally lower, which helps you boost ROI.

With features like site exclusions and by enabling UET, you have control and flexibility when you choose to opt into the syndication partner network with your Microsoft Advertising campaigns.

**Features and coverage**

Microsoft Advertising works with individual publishers to offer features that are relevant to their specific audiences, so the features offered to each publisher will vary. Each partner determines which extensions and features make sense to adopt for their domains.
Ad campaigns that have opted into syndicated search partners are available to show across all devices (PC, tablet and mobile, including apps).

**Our partners**

Microsoft Advertising has a growing network of high-quality partners that are categorised as either Partner Network Partner or Owned and Operated (O & O). These include:

- Verizon (which includes Oath, AOL and)
- AOL (including syndicated partners)
- Amazon
- Wall Street Journal
- CBS Interactive
- adMarketplace
- Gumtree
- Ecosia
- Infospace
- Skype
- Outlook
- Cortana
- Windows 10
- Apple

**Note:** With Syndication network publishers, domains can be blocked using site exclusions in the UI. Publishers can own and manage multiple domains. Publishers considered to be part of the Microsoft Advertising Network cannot be blocked by advertised in the UI.

Opting in to syndication and publishing partner sites

All campaigns are automatically opted-in syndicated search traffic when you set your campaigns, unless you choose to opt out.
Ad distribution options

All search networks (Bing, AOL and Yahoo search and syndicated search partners):

- Campaigns available to serve ads on all websites within the Microsoft Advertising Network

Bing, AOL and Yahoo search (owned and operated) only:

- Campaigns available to serve ads on owned and operated websites such as Bing.com, AOL.com, Yahoo.com and ads will not show on third-party syndicated partner sites.

Bing, AOL and Yahoo syndicated search partners only:

- Campaigns available to serve ads on non-owned and operated websites, such as Wall Street Journal, CBS Interactive, MapQuest.com, Autoblog and others.

Monitoring performance

The best way to monitor performance is to 1) set up Universal Event Tracking and conversion goals and 2) actively check the publisher performance report or to view the publisher website report within the Dimensions tab.

Keeping tabs on syndicated partner performance will allow you to take advantage of the site exclusion feature to block domains that are not meeting your quality criteria or performance KPIs.

As always, use these tips to get more out of your campaigns:

- Study your ads’ performance – Make sure your ads are working well by evaluating your impressions, clicks and conversions.
- Adjust as needed – You can boost results by adjusting your ad copy, bids, keywords and targeting.
- Check your budgets – Make sure your budget allows you to take advantage of growing volume availability.

Note: If you find you are experiencing fraudulent clicks, submit a ticket to the Traffic Quality team.

Syndication tips

- Find out if your ads are working well by evaluating your impressions, clicks and conversions.
- Boost results by adjusting your ad copy, bids, keywords and targeting.
- Make sure your budget allows you to take advantage of growing volume availability.
- Contact support teams with questions about syndicated search or help with tasks, like site exclusions.
- If you are just getting started with syndicated search, try setting up a campaign using only syndicated search. You can set specific keywords, check CPCs and see how syndication is performing for you.
- Site exclusions – Advertisers have the ability to exclude lower performing syndication sites and also opt-out in extreme cases.

Summary
Microsoft Advertising Network syndication brings value with a strong ROI, a large, mobile audience and a focus on optimisation. Syndicated search also helps expand query volume, increasing impressions, clicks and revenue for advertisers.

With approximately 21% lower CPC and 77% more mobile conversions, third-party partnerships offer more transparency and more controls.

Remember these key points when considering your Syndicated Partner Network options:

- Microsoft Advertising distributes ads to these third-party publishers and shares advertising revenue with the publisher when the ad is clicked.
- Consistently monitoring performance by checking the publisher performance report.
- Enable UET to analyse your personalised data and ads work harder for you.

Microsoft Advertising Intelligence

Microsoft Advertising Intelligence (MAI) is a powerful keyword research tool that allows customers to build and expand on their keyword lists using the Excel interface. MAI is all about efficient scaling and powerful keyword exploration. Because you are given access to so much Microsoft Advertising data, marketers can fine tune campaigns specifically for the platform.

After reading this Study Guide, you will understand how to:

- Download the Microsoft Advertising Intelligence tool.
- Apply the keyword suggestion and keyword analysis features.
- Create customisable keyword research workflows.
- Download and leverage the integrated keyword research templates.
- Use Microsoft Advertising Intelligence for keyword expansions, web page analysis, traffic estimates and cross-border expansion

Tool installation

Before you install the Microsoft Advertising Intelligence tool, be sure you have Microsoft Visual Studio Tools for Office and Microsoft Office Excel 2010 or newer installed and closed on your computer. Also, you must uninstall any previous versions of Microsoft Advertising Add-in for Excel, or Microsoft Advertising Intelligence. Next, sign into your Microsoft Advertising account and navigate to the Tools tab. Click the Microsoft Advertising Intelligence menu item to link to the Microsoft Advertising Intelligence download page. You can also navigate directly to bingads.com/BAI to download the Excel add-on. From here, you may select ‘Download now’ and follow the Install Wizard prompts.
Microsoft Advertising Intelligence (MAI) interface

After you install MAI, all of the options are available on the Microsoft Advertising Intelligence tab on the Excel ribbon.

Sign in to your account to use the suggested keywords and bid estimates to improve your keyword selection and campaign performance. Each report appears on its tab in a table that makes it easy to sort, filter and zero in on the specific information you want.

With the Microsoft Advertising Intelligence tool, you can work with keyword lists of up to 200,000 generated words, easily filtering out adult/brand terms from your keyword expansion.

Bing Intelligence also takes you straight to the data story you want to see. To develop informed keyword strategies and optimise your keyword research and bid estimates, you should:

- Click **Traffic** for daily, weekly and monthly search query counts. **Traffic** is useful for spotting trends in search queries.
- Click **Keyword Performance** to view historical performance data for the specified keywords, including clicks, impressions and costs.
Under **More Research**, you may explore the following:

- Click **Searches with Your Keyword** to generate a list of search queries containing your keywords.
- Click **Associated Keywords** to generate new keywords based on other advertisers' bidding behaviour.
- Click **Related Searches** to create a list of search queries based on the Bing Related Search results. The related search terms are derived from the related searches list that appears on the left side of the Bing Search results screen.
- Click **Keyword Categories** to view a list of business categories for specified keywords.
- Click **Search-User Location** to generate a list of locations within a country, county/province or city with the most searches on specified keywords.
- Click **Age Group & Gender** to generate age group and gender percentages for the specified keywords over the last 30 days. Click **Bid Estimation for New Keywords** to research bid suggestions and estimated performance data for existing keywords.

Clicking **Submit** returns bid estimation data in a spreadsheet with the following columns:

- **Keyword**
- Position
- Estimated Min Bid
- Average Cost Per Click (CPC)
- CTR
- Estimated Min Impressions
Keyword Expansions & Web page research

Find **Keyword Expansions** under **More Research**. Type in the keyword: ‘3d design software’ and compare Google’s list to Microsoft Advertising’ Intelligence list of 50 keyword suggestions.

Find **Web page Keywords** under **More Research** to analyse the keywords on your landing page. Not only does Microsoft Advertising Intelligence uncover new keywords, but it returns keywords from the page based on a crawl of the page.

Similarly, you can use the Web Page Keywords function to run the landing pages through Microsoft Advertising Intelligence to ask yourself:

- Do web page keywords match your keywords?
- Are they tightly themed?

Traffic estimates & Keyword suggestions

The **Traffic** function shows the number of searches and can segment by device and time period.
The **Keyword suggestions** function filters by match type, impressions, clicks, CTR, CPC and estimated spend.

### Keyword Suggestions

All statistics are for the date range: 5/28/2017 – 6/26/2017

<table>
<thead>
<tr>
<th>Keyword</th>
<th>Generated Keyword</th>
<th>Exact type</th>
<th>Impressions</th>
<th>Clicks</th>
<th>CTR</th>
<th>CPC</th>
<th>Spend</th>
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</thead>
<tbody>
<tr>
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<td>3d home design software</td>
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<td>0</td>
<td>0.00%</td>
<td>$0.00</td>
</tr>
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<td>2</td>
<td>0</td>
<td>0</td>
<td>0.00%</td>
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<td>3d design software free 3d home design software</td>
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<td>Exact</td>
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<td>42</td>
<td>7.61%</td>
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<td>Phrase</td>
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<td>6</td>
<td>0</td>
<td>0.00%</td>
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</tr>
<tr>
<td>3d design software free 3d home design software</td>
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<td>Broad</td>
<td>53</td>
<td>163</td>
<td>0</td>
<td>0.00%</td>
<td>$1.00</td>
</tr>
</tbody>
</table>

**Keyword Research Templates**

These are pre-generated keyword research ideas in the form of dashboard spreadsheets.

Accessing these templates is easy. Click on the **Keyword Research Templates** button to open the **Template** panel. Scroll to the desired template and click to open.

Most templates contain instructions, but, in general, they are easy to use. You enter information into highlighted cells and click on the **Refresh All** button.
Templates are powerful and flexible. You can extend existing templates with additional Microsoft Advertising Intelligence and Excel features, or create custom templates based on your own unique workflow. Templates can be saved and shared with colleagues, or even shared with the Microsoft Advertising Intelligence user community. To submit custom templates, email BAI-templates@microsoft.com.

**Create a template**

Microsoft Advertising Intelligence lets you choose where to display results in your workbooks. In addition, you can manipulate data with favourite Excel features, like pivot tables, filters, sorts and graphs.

Let’s say you want to create a list of **Generated Keywords** from the seed keyword, 'digital camera'. From the **Generated Keyword** column, select the keywords to return data. Click **Traffic** to open the dialogue box. Choose **Existing Worksheet**, and select the cell where the returned traffic data should be placed. In this example, we chose D6.

Click **Submit**, and the **Traffic** data is inserted at the cell location selected, D6.
You can save this workflow and use it again later. If you need traffic data for a different keyword, simply select a new range of keywords and click **Refresh All** in the ribbon.

Watch a [video](#) on how to use MAI for keyword research, expansion, pricing and key performance indicator data.

Creating bulksheets & using cross-border expansion

You can make Microsoft Advertising uploads easier by creating bulksheets. Simply select keywords in Excel and set match type & bids. Select campaign & ad group and upload to Microsoft Advertising using the UI or Microsoft Advertising Editor.

You can also use MAI to conduct cross-border research by populating the Country/region and Language boxes.

Learn more about Microsoft Advertising Intelligence in this video demo.

**Summary**

Microsoft Advertising Intelligence is a powerful keyword research tool that helps you build, expand and optimise suggested keyword lists and bid estimates using familiar Excel.

Microsoft Advertising Intelligence helps you:

- Build lists of up to 200,000 generated keyword lists.
- Build separate reports that allow you to zero in on the information you want.
- Create original keyword research templates that let you analyse data for your business.
- Optimise your campaigns with keyword expansions, web page analysis, traffic estimates and cross-border expansion.
Universal Event Tracking (UET) enables online conversion tracking, remarketing, product audiences and automated bidding, and improves ad, broad match and syndication performance.

UET is one tag for all your campaigns that automatically unlock your bids in real time to maximise conversions and at a cost per conversion that you set.

After reading this Study Guide, you will understand how to:

- Create a UET tag once in Microsoft Advertising
- Add the UET tag tracking code to every page of your website
- Enable the JavaScript UET tag tracking code
- Set up conversion tracking or Remarketing
- Unlock auto bidding to enhance CPC
- Take necessary mitigation actions to prevent browsers with tracking prevention limitations

What is a Universal Event Tracking tag?

Universal Event Tracking (UET) is a mechanism for advertisers to report user activity on their websites to Microsoft Advertising by installing one site-wide tag. This tag records what customers do on your website, and then Microsoft Advertising starts collecting that data allowing you to track conversions (like purchases or leads) or target audiences using remarketing lists.
Create UET tag

Before you can track conversions or target audiences using a remarketing list, you need to create a UET tag, and then add the UET tag tracking code to every page of your website.

To get started, click the Campaigns page, and then on the left pane, click Conversion Tracking.

Under Conversion Tracking, click UET tags.

Click Create UET tag and then enter a name.

Optional: Enter a description that helps you identify the UET tag in the future. We recommend that you enter the website page name or URL.

Click Save. In the View UET tag tracking code box, click either Copy, Download or Email, and then click Done.
Add the UET code to your website

After you create a UET tag, the next step is to add the UET tag tracking code to your website. You can add it to your entire website in either the head or body sections. If your website has a master page, then that is the best place to add it because you add it once and it is included on all pages.

Using the JavaScript UET tag tracking code

Before you can track conversions or target audiences using a remarketing list, you need to create a UET tag in Microsoft Advertising and then add the UET tag tracking code to every page of your website. We strongly recommend that you use JavaScript to ensure accurate conversion tracking.

What are the advantages of using JavaScript?

- The tag updates automatically when we receive any changes to the UET tag tracking code.
- JavaScript allows Microsoft Advertising to collect richer activity data to ensure accurate conversion tracking as well as improve remarketing in paid search.
What does the JavaScript tag look like?

A JavaScript tracking code allows Microsoft Advertising to collect richer activity data that improves conversion tracking and remarketing in paid search. The only time you shouldn't use this is if your website has rules that prohibit JavaScript from being installed on it.

Here is an example of the JavaScript UET tag tracking code:

```html
<script>
(function(w,d,t,r,u){var f,n,i,w[u]=w[u]||[] ,f=function(){var o={ti:"TAG_ID_HERE"}; o.q=w[u],w[u]=new UET(o),w[u].push("pageLoad"), n=d.createElement(t),n.src=r,n.async=1,n.onload=n
.onreadystatechange=function() {var s=this.readyState;s &&s!=="loaded"&&s!="complete"||(f(),n.onload=n.onreadystatechange=null)},i= d.getElementsByTagName(t)[0],i.parentNode.insertBefore(n,i));(window,document,"script"," //bat.bing.com/bat.js","uetq");
</script>
```

If your website is built as a single-page application (SPA), additional changes are required to ensure UET is working on pages where the content is loaded dynamically without a traditional full-page load.

Please refer to [this site](#) for detailed instructions and to view code samples in action.

There are two ways to add the UET tag tracking code – either directly or using a tag manager. The benefit of using a tag manager is that it allows you to manage your website tags in one place so you don't have to update your website all the time.

Once the UET tag is installed by the advertiser across their website, the tag reports user activity on the advertiser website to Microsoft Advertising. Advertisers can then create conversion goals to specify which subset of user actions on the website qualify to be counted as conversions.

Note: UET will work with all industry ready tag management systems. To learn how to add the UET tag tracking code with the different tag managers, see the [UET examples](#).

Read more about reasons for creating more than one UET tag.

Conversion tracking

When you create an online advertising campaign in Microsoft Advertising, you want to achieve specific business goals, such as raising brand awareness, generating leads, gaining newsletter suMSCriptions, driving app downloads, driving online or offline sales to retaining customers, or maintaining loyalty.

Conversion tracking allows you to measure the ROI (return on investment) of your advertising campaign by counting the type and number of activities people complete on your website. When the action matches your conversion goal, it is counted as a conversion.

The goals page shows conversion metrics, and you can view aggregate conversion counts for each goal in the **Conversion Tracking** > Conversion Goals page. Furthermore, you can run the **Goals reports** in the UI (Reports tab) or API to segment that data by accounts, campaigns, ad groups and keywords.

You can validate the setup of your conversion tracking by going to the **UET tags** page and making sure the tag is **Tag active**. On the **Conversion goals** page, create a conversion goal. Trigger an ad on Bing, click the ad, and then convert on the site. In three hours, revisit the **Conversion Goals** page to see that the goal is counting conversions.
You can also use the function for a Custom Event, which verifies if the input string is present anywhere in the URL reported by the UET tag.

**What are conversion goals?**

Conversion goals and UET tags work together so you can track the actions people take on your website:

- **UET tags:** Record what customers do on your website (actions) and sends that information to Microsoft Advertising.
- **Conversion goals:** Define the actions you want to track as conversions in Microsoft Advertising.
The UET tag gathers the information that the conversion goal uses to track conversions in Microsoft Advertising. By defining conversion goals, you can measure if and how many times people do the actions on your website. You will then be able to answer questions such as – Which ad campaigns, ad groups, ads and keywords are most effective in driving conversions? and What is the return on investment of my advertising pounds?

**How do I create a Conversion goal?**

Click the **Campaigns tab**, and then on the left pane, click **Conversion Tracking**.

Under **Conversion Tracking**, click **Conversion Goals**.

On the **conversion goals** page, click **Create conversion goal**.
Enter a name for your goal in the **Goal name** box. When naming your goal, use a descriptive name that makes sense to you. (For example, ‘Checkout page’.)

Choose the type of conversion you want to track: **Destination URL, Duration, Pages viewed per visit, Custom event** or **Mobile app install**. Fill in the appropriate values for the goal type you choose. [Read more about different goal types.](#)

Once you have decided on a goal type, under **Scope**, select if you want this goal to apply to all accounts or a specific account.

If you select all accounts, you won’t be able to set the currency of the revenue value. The currency of the revenue value will be determined based on the account currency to which the conversion was attributed.

If you want to add a monetary value for each conversion, under **Revenue value**, select one of the following:

- **Each conversion action has the same value** tick box. Enter the amount and select the currency (if available). This is a static revenue value that doesn’t change.

- **The value of this conversion action may vary (for instance, by purchase price)** tick box. Enter the default amount and select the default currency (if available) to be used when no value is received for a conversion. The revenue value will change based on the customisation you make to the UET tag tracking code that you add to your website.

You can also assign a **Count** to the conversion and enter a **Conversion window** to track up to 90 days in the past. Select the Universal Event Tracking tag that you want to associate with this conversion goal. Click **Save**

Microsoft Advertising offers several types of conversion goals, some of which require UET, and some of which don’t.
<table>
<thead>
<tr>
<th>Conversion goals that require UET</th>
<th>Conversion goals that don’t require UET</th>
</tr>
</thead>
<tbody>
<tr>
<td>Online conversions: duration, page views, custom event, destination URL</td>
<td>Offline conversions, App installs, in-store transactions.</td>
</tr>
</tbody>
</table>

When you create a conversion goal, Microsoft Advertising automatically enables auto-tagging of Microsoft Click ID, as this is required for UET conversion goals and improves the accuracy of conversion tracking. When a customer clicks on the ad, Microsoft Advertising automatically appends a unique click ID to the landing page URL. (For example, your final URL becomes www.contoso.com/?msclkid=123abc.)

UET uses the cookie on your website’s domain to capture the click ID that brought the customer to your website, thereby allowing you to track the conversion. Each ad click is tied to a unique click ID. To disable auto-tagging of Microsoft Click ID, go to **Shared Library > URL options** and uncheck **Add Microsoft Click ID (MSCLKID) to URLs to allow conversion tracking**. Doing so will make it impossible to import offline conversions and hinder accurate conversion tracking data.

Note: Microsoft Advertising matches UET logs with strings defined in a destination URL and custom event goals in a case insensitive way. For example, you can create a Destination URL goal type to track visits to your Thankyou.html page as conversions using the condition **URL contains THANKYOU.HTML**. Learn more about how to fill in the appropriate values for the goal type you choose.

**Universal Event Tracking status**

If your UET tag has been on your web page for more than 24 hours, you can review the UET tracking status in Microsoft Advertising to see if the tag is active or inactive.

The three potential statuses are available for review in the tracking status column under **UET tags** in **Conversion Tracking**:

An **Unverified** status means Microsoft Advertising has not received any user activity data from the UET tag on your website. It can take up to 24 hours for Microsoft Advertising to verify. If you still see this status, you either have not added the UET tag tracking code to your website or there is an issue with the setup that you need to fix.

A **Tag active** status means Microsoft Advertising has seen your UET tag, but has not recorded any conversions in the last seven days. This is most likely because you either have created the goal incorrectly, have not tagged your entire website, especially the pages that have the conversion action, or you don’t have any users converting on your site.

A **Tag inactive** status means Microsoft Advertising has not received any user activity data from the UET tag in the last 24 hours. If this is the case, make sure that the UET tag tracking code is still on your website, and validate with UET Tag Helper.

**UET Tag Helper**

When set up correctly, UET tags are a powerful tool for helping you to reach your ROI goals. However, it can be tricky to set them up, which is where the UET Tag Helper comes in handy.

**UET Tag Helper** is a Chrome browser extension that automatically validates Microsoft Advertising UET tags on any web page. The Tag Helper:
Validates UET tags in real time
Let’s you know whether you implemented the UET tag correctly
Helps troubleshoot any common errors with the UET tag
You can install the UET Tag Helper from the Chrome web store. Simply click Add to Chrome and then Add extension.

**Universal Event Tracking settings**

The following updates can strengthen your campaign’s performance:

**Support for Unique conversions** allows you to count conversions according to your business needs. When you are creating a conversion goal, there will be two options available to you for the *Count* property:

- *All* Conversions will count all conversions that happen after a click. If you are tracking purchases as conversions, this is a good option to use.

- *Unique* Conversions will count only one conversion that happens after a click. Pick this option if you want to track the number of unique leads generated on your website as a conversion.

All your existing conversion goals will be defaulted to *All* conversions. You will be able to edit those goals to update them to *Unique* conversions.

**Account level conversion goals** specifies if a conversion goal is at the account scope or across all accounts via the new *Scope* property.

**Browsers with tracking prevention limitations**

ITP 2.0 is a change that Apple has made with their Safari browser. ITP 2.0 further restricts third-party browser cookie access, preventing all conversions on Safari from being tracked and attributed back to their Microsoft Advertising campaigns.

Note that conversions are still happening across the Microsoft Advertising Network. By completing the following mitigation steps, you can attribute the conversions back to the correct Microsoft Advertising campaigns.

For full and accurate reporting of conversion tracking across browsers like Safari (and possibly Firefox in the future), all advertisers need to take the following three steps across their accounts:

1. Enable auto-tagging of the MSCKLID
2. Ensure landing pages are UET tagged
3. Use the JavaScript version of UET

Additionally, advertisers need to avoid placing the UET tag within iFrames and ensure that any redirection trackers they may use pass the MSCKLID URL parameter to the final landing page.

**UET best practices**

When implementing or updating UET tags on your website, remember to:

- Apply sitewide tagging of your UET tag (including all ad landing pages).
- Use only the JavaScript version of your UET tag.
- Not place your UET tag within an iFrame.
- Incorporate all relevant event parameters into your UET tag.
**UET parameters for e-commerce events and engagements**

Remember to also include all relevant scenario-based parameter capabilities, such as e-commerce and engagement event-based conversion goals, as well as Hotel Ads conversion tracking.

<table>
<thead>
<tr>
<th>EVENT NAME</th>
<th>ALLOWED PARAMETERS</th>
<th>EVENT NAME</th>
<th>ALLOWED PARAMETERS</th>
</tr>
</thead>
<tbody>
<tr>
<td>add_payment_info</td>
<td>value, currency, items</td>
<td>screen_view</td>
<td>screen_name</td>
</tr>
<tr>
<td>add_to_cart</td>
<td>value, currency, items</td>
<td>Search</td>
<td>search_term</td>
</tr>
<tr>
<td>add_to_wishlist</td>
<td>value, currency, items</td>
<td>select_content</td>
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</tr>
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<td>value, currency, items, coupon</td>
<td>set_checkout_option</td>
<td>checkout_step, checkout_option</td>
</tr>
<tr>
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<td>value, currency, items, coupon, checkout_step, checkout_option</td>
<td>Share</td>
<td>method, content_type, content_id</td>
</tr>
<tr>
<td>Exception</td>
<td>description, fatal</td>
<td>sign_up</td>
<td>method</td>
</tr>
<tr>
<td>generate_lead</td>
<td>value, currency, transaction_id</td>
<td>timing_complete</td>
<td>name, value</td>
</tr>
<tr>
<td>Login</td>
<td>method</td>
<td>view_item</td>
<td>items</td>
</tr>
<tr>
<td>page_view</td>
<td></td>
<td>view_item_list</td>
<td>items</td>
</tr>
<tr>
<td>Purchase</td>
<td>transaction_id, value, currency, tax, shipping, items</td>
<td>view_promotion</td>
<td>promotions</td>
</tr>
<tr>
<td>Refund</td>
<td>transaction_id, value, currency, tax, shipping, items</td>
<td>view_search_results</td>
<td>search_term</td>
</tr>
<tr>
<td>remove_from_cart</td>
<td>value, currency, items</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Summary**

UET tags power many valuable feature scenarios and let you create and track conversion tracking and remarketing goals in a few easy steps.

**Key takeaways:**
- Create and add the UET tag to all pages of your website (not in iFrames).
- Create an online conversion goal(s) in addition to any other goals like app, offline, etc.

**Microsoft Advertising Editor**

When you download Microsoft Advertising Editor for Mac or Windows, you will get an intuitive and simple desktop application that streamlines your search campaign management – online or offline.

Microsoft Advertising Editor supports campaign optimisation with its Google Import functionality where you can check the status of your import, review error logs, and edit, pause or delete your import schedule.

After reading this Study Guide, you will understand how to:
- Navigate the Microsoft Advertising Editor user interface, including customisation
- Sync Microsoft Advertising using Microsoft Advertising Editor for Mac or PC
- Make changes in bulk and import and export campaigns
- Create as a new campaign using copy/paste
- Manage your Microsoft Shopping Campaigns in Microsoft Advertising Editor
- Use Google Import to optimise your campaign

**Downloading Microsoft Advertising Editor**

There are two ways to download Microsoft Advertising Editor:
Microsoft Advertising Editor from Tools menu in the user interface.

Go to bingads.com/editor (PC) or aka.ms/macBAE (Mac).

Microsoft Advertising Editor user interface

The Microsoft Advertising Editor user interface is divided into five parts as explained below.

- **Menu** and the **Ribbon** include a set of commands that enable you to upload (post) and download (get) data, import, research keywords and more.

- The **Tree view** is where you select your account, campaigns or ad group that you want to work with. Details about the item selected in the tree view are displayed in the Manager pane.

- The **Type list** contains items from your selected account, campaign or ad group. Like the Tree view items, details about the item selected from the type list are displayed in the Manager pane.

- The **Manager pane** is a workspace for viewing and editing campaign data. You can choose whether to view campaigns, ad groups, ads or keywords here by making a selection in the left panel or depending
on the **Manager pane data view** that you choose, by clicking a tab or selecting from a list. Use the manager pane to review individual items. If an ad is not running because of an editorial rejection, for example, you will see that in the status column.

To add, remove and resize columns in the Manager pane:

1. On the right side of the Manager pane toolbar, click the column-picker icon.
2. Select or deselect columns.
3. You also have the option to resize columns to fit either the size of the window or the size of the content in the columns.

The **Editor pane** is where you bulk-edit information in campaigns, ad groups, ads and keywords. When you select more than one item in the Manager pane, the Editor pane opens automatically.

**Syncing Microsoft Advertising with Microsoft Advertising Editor**

To sync Microsoft Advertising Editor with Microsoft Advertising, from the Microsoft Advertising Editor page, click on your **Account** (or accounts), and then get your Microsoft Advertising data into the Microsoft Advertising Editor tool. Click **OK**.

You can also use the **import** tab to import campaigns from Google, Yahoo or an external file. Click **Get changes** each time you sign into Microsoft Advertising Editor to make sure what you are looking at is the most up-to-date information.

Now that the data is synced, you can make changes on a single account or multiple accounts at the same time. You can navigate your entire structure from the left hand **Campaigns** navigation panel. Use tools such as **Advanced search** to find specific campaign details.

**Using Google Import**

Google Import is a function that makes copying campaigns from Google Ads easy, as well as importing them online using Microsoft Advertising Editor.

It’s easy to use. Click Import from Google and follow the simple steps to import Google Ads campaigns.
Google Import grows with your campaign by supporting millions of keywords and ads, recognising more locations from Google Ads than ever before, supporting features like shopping campaigns, app extensions, etc. and scheduling automatic imports once, daily, weekly or monthly.

Things to know about Google Import:

- **Language**

When importing a Google Ads campaign that has multiple targeting languages, Microsoft Advertising will select the highest ranked language based on data collected from the Microsoft Advertising marketplace. If none of your Google Ads target languages are supported in Microsoft Advertising, the campaign will not be imported and Microsoft Advertising will flag the campaign as an error.*

- **Location**

When importing location targets from Google Ads to Microsoft Advertising, the location targets must match to a corresponding location. However, if a location target from Google Ads does not exist in Microsoft Advertising, campaigns targeting that location will be mapped to the parent location if matched in Microsoft Advertising. Unmatched locations are not imported but the corresponding campaigns may be active.

- **Tracking Success**

In order to learn how visitors are reaching your website, you will need to set parameter ‘utm_source’ to Microsoft Advertising for campaigns imported from Google.

- **Device Targeting**

Expanded device targeting will now be imported and have the same values as Google Ads, allowing you to get more bid adjustment flexibility and improve your return on ad spend. Bid modifiers range from -100% to +900% on desktop, mobile and tablet.
Watch a video about importing campaigns from Google Ads.

Exporting and importing data

When using Microsoft Advertising Editor to export data, you have the power to be selective. You can export data from entire accounts, individual campaigns or specific ad groups. You can use Microsoft Advertising Editor to import your Google Ads using Google Import.

You can export the campaign or ad group you have selected using the Export selected campaigns and ad groups option under the File menu in the top ribbon. Export all the rows in the Manager pane using the Export current view option.

Here you can choose to do the following:

- Export an entire account or only the selected campaign or ad group.
- Include or exclude additional data: targeting, negative keywords and sitelink extensions.
- Choose to work on the data immediately by selecting Open file after export.

If you don’t plan on working with the information in the Also include: section, don’t export it as it will significantly increase the file size. If you want to work on your data immediately, select Open file after export. Upon saving, the data automatically opens in an Excel workbook. Click Export, and in the Save as dialogue, specify the folder, filename and file type.

There are times, however, when you will want to edit just a few items and not run a full export. To do this, copy rows directly from the Editor grid and paste them into your Excel workbook. To select multiple rows from the grid, hold the Control key while selecting rows. Press Control-C to copy, open your Excel workbook, choose the cell where you want to insert the rows, and press Control-V to paste them.

Your data and row headers will be inserted and will be in the correct format for importing back into Microsoft Advertising Editor.

To import campaigns, go to the top ribbon, and click the Import button. From the four choices, choose Import from a file. Select a file, and click Next to open the Import Wizard dialogue box.

In the dropdown lists above the table, select the appropriate Microsoft Advertising column header to apply to each column of your imported data. Click Import. When the import finishes, an import summary page opens. Campaign information may appear across several columns.
The **New**, **Updated** and **Deleted** columns, located in the **View** dropdown within Microsoft Advertising Editor, display how the imported data has been changed. Skipped items will not be created or updated, as they duplicate existing values or contain invalid data.

You can also create a Microsoft Excel or CSV (comma-separated values) import file. (Download the **import file template Opens in new window** here.) Click **Import Campaigns**, and then click **Import from file**. If you have imported from a file in the past 90 days, you will see a table that tells you the **Date/Time** and **Uploaded file**.

Microsoft Advertising also allows customers to use Google Import to schedule and sync imports from Google Ads campaigns automatically.

**What do I need to know before using Google Import?**

You can import the following from Google Ads:

- 10,000 campaigns
- million ad groups
- 5 million keywords
- 4 million ads
- million ad group-level and campaign level negative keywords combined
- million ad group product partitions
- 200,000 all other entities combined

The following **does not** get imported but is still supported by Microsoft Advertising:

- Ad group-level Sitelink Extensions
- Ad group level App Extensions
- IP exclusions.
- Campaign PC target – bid adjustment
• Campaign tablet target – bid adjustment

**Optimising your campaign using Microsoft Advertising Editor & Google Import**

• Look at your import error log under ‘Import schedule and history’, which shows you exactly what the import skipped due to incompatibility.

• Download the error file, make any necessary changes and re-import the file.

• Review any compatibility issues that could impact your campaign structure or performance. You will want to spend some time fine-tuning your bidding, budgeting and targeting strategies to make sure you get the most out of Microsoft Advertising.

• After running your imported campaigns for a long enough period of time to see the performance of your reach and revenue, re-evaluate your budget and bid strategies in Microsoft Advertising.

[Learn more](#) about what to check after importing Google Ads.

**Copy/paste**

Similar to copying a Word file to modify and save as a new file, with the Microsoft Advertising Editor management tool, you can create a new campaign by copying an existing campaign from one account to another. Here’s how to do it:

In the **left hand navigation**, select the account containing the campaign you want to copy. In the **Summary Grid**, click the **Campaigns** tab, then find the campaign, right-click and select **Copy**. This campaign is now on your clipboard. In the **left hand navigation**, select a different account, right-click and select **Paste**. The entire campaign, including its properties, ad groups, ads and keywords, is now duplicated in a different account and ready for your changes.

You can copy just the shell of a campaign or ad group – including settings like language, device target, demographics and site exclusions – in order to fill it with new ads and keywords.

You can also copy _just_ the keyword text of selected keywords, making it easier to paste them into an editor such as Microsoft Excel. Another option is to **selectively paste** different settings of a selected campaign or ad group.

If you only need to make changes to one or two campaigns, you no longer have to download all recent changes or your full account. You can now pick which campaigns to get and to post. Just click **Get changes** and then select **Campaigns I select** – or click **Post changes** and then select the campaigns you want to upload.

**Multi-select in left Tree view**

You can now select multiple Campaigns and Ad groups from the left Tree View pane. This will allow you to quickly filter out desired items on the grid and edit them simultaneously. Also, you can drag multiple
Campaigns and Ad groups selected from the left Tree View from one account and drop them in another account.

Note: Multi-select is only supported in Microsoft Advertising Editor for Windows at this time.

**Microsoft Shopping Campaigns in Microsoft Advertising Editor**

This feature improves your ability to quickly manage your Microsoft Shopping Campaigns through Microsoft Advertising Editor. You can now create new Microsoft Shopping Campaigns as well as manage product groups and Product Ads.

Managing your Microsoft Shopping Campaigns through Microsoft Advertising Editor will save you time.

Just like in the user interface, you will need to establish your [Merchant Centre](#) prior to setting up campaigns.

Benefits include:

- **Efficient bulk management** of Microsoft Shopping Campaigns, product groups and Product Ads.
- **Directly import** Microsoft Shopping Campaigns, product groups and Product Ads that are exported from Google AdWords.

When setting up a new campaign, you can now choose between **Shopping** or **Search and Content** campaign types.

Besides updating a product group from **Import** or **Make Multiple Changes**, you can change attributes such as **Type, Bid, Destination URL** directly from the edit pane.

You will be able to manage the status and promotional text of your Product Ads through Microsoft Advertising Editor.

Note: Each product group requires a corresponding product ad in order for your ads to serve.
Account-level extensions in Microsoft Advertising Editor

Associate your Callout Extensions, Sitelink Extensions, Review Extensions, Location Extensions and App Extensions at the account level in Microsoft Advertising Editor.

Benefits of adding extensions include:

- **Save time.** Easily adopt ad extensions across all your campaigns automatically.
- **Simplify management.** Significantly reduce your ad extension management efforts by associating extensions once at the account level instead of several times across all your campaigns.
- **Keep extensions live while changing associations.** When you change associations, get an editorial status for serving extensions in nearly real time, with no impact on previous associations.

![Microsoft Advertising Editor interface](image)

**Summary**

With Microsoft Advertising Editor for Mac and PC, it’s simple to manage your Microsoft Advertising campaigns in bulk. Whether you are online or offline, Microsoft Advertising Editor gives you the flexibility and control to optimise multiple campaigns anytime and anywhere, from multiple devices.

- **Microsoft Advertising Editor campaign optimisation**

Microsoft Advertising Editor makes campaign optimisation simple – with the power to optimise and refine PPC campaigns for Mac or Windows even while you are offline.

After reading this Study Guide, you will understand how to:

- Import your Google Campaigns, make and post changes.
• Use In-market audience targeting to improve your bidding strategy
• Use the keyword research menu features
• Use the keyword bid estimation to place optimal keyword bids
• Bulk-edit target and incremental bid settings
• Make keyword edits in the Shared library
• Take advantage of multi-account support

What’s new with Microsoft Advertising Editor?
With each update, Microsoft Advertising Editor offers important new and enhanced features designed to help you connect with your target customers, boost campaign performance and improve your ROI.

The following are some examples:

**Label support:** Labels let you organise campaigns, ad groups, ads and keywords into groups based on what’s most important to you. You can now efficiently manage your labels’ shared library, and add them to multiple campaigns, ad groups, ads and keywords. Once you have added them, you can then filter on your labels from Advanced Search to see only the items you want. **Note: This feature is for Mac only.**

**In-market Audience:** Use in-market audiences to find and target new customers who are likely to convert in your category. In-market audiences are curated lists of customers who have shown purchase intent signals within a particular category, including searches and clicks on Bing and page views on Microsoft services.

**Remarketing exclusions:** Remarketing audience exclusions allow you to focus on the users who matter most by excluding users who may not fit within the objectives of an ad campaign. You can now create, modify and delete negative remarketing audience associations in Microsoft Advertising Editor to efficiently optimise your targeted audience.

**Structured snippet extensions:** Structured Snippet Extensions gives prospective customers more context on specific aspects of your products and services. Now you can efficiently manage your Structured Snippet Extensions in bulk from Microsoft Advertising Editor.

**Account level extension associations:** You can now associate your shared Review Extensions and Callout Extensions to your account. Associating ad extensions at the account level will save you time and also ensure that they apply automatically to all existing and new campaigns.

**Dynamic search ad support:** Dynamic search ads help you save time with the initial setup and day-to-day management of your campaigns, while simultaneously identifying and capitalising on new queries and sources of revenue for your business. All you need to do is provide your website domain and generic ad copy, then Microsoft Advertising will take care of the rest – no need to manage long lists of keywords any more!

**Multi-account support:** Multi-account management allows you to download multiple accounts at the same time, copy and paste from one account to another, and perform multiple Google Imports simultaneously. This means you can work on multiple accounts at the same time. You no longer have to wait for a task you are performing in one account to complete before being able to work on a different account.

Learn more about Microsoft Advertising Editor updates.

**In-market Audience targeting**

In-market audiences are curated lists of customers who have shown purchase intent signals within a particular category, including searches and clicks on Bing and page views on Microsoft services.

Use **in-market audiences** to find and target new customers who are likely to convert in your category. In-market audiences are curated lists of customers who have shown purchase intent signals within a particular category, including searches and clicks on Bing and page views on Microsoft services.

In-market audiences allow you to:
• Reach curated audiences that are more likely to convert in your category.

• Set up your ad group to be exclusive to an audience with an in-market audience or available to everyone, but with a bid adjustment for your targeted audience.

Note: You can also exclude specific in-market audiences with negative in-market audience associations.

To get started, select a campaign or ad group and, in the Editor pane, click Targeting. In the following example, click Ad schedules, and set the target at the campaign level. To set specific times, simply click the tick boxes.

Next, click the Bid adjustment cell in the summary table. For each targeted time, select the percentage by which you want to increase the bid. Once Microsoft Advertising Editor has been synced, the time of day targeting will be applied to all ads in this campaign.

Remember, with Device Targeting, desktops, laptops and tablets are now combined into a single device target. You can now adjust your bids for desktop anywhere from 0% to +900%. Bid adjustment ranges for tablet and mobile has also increased to be -100% to +900%.

**Multi-select in left Tree View**

Another option is to select multiple Campaigns and Ad groups from the left Tree View pane. This will allow you to quickly filter out desired items on the grid and edit them simultaneously. Also, you can intuitively drag multiple Campaigns and Ad groups selected from the left Tree View from one account and drop them in another account.

**Keyword research**

With Microsoft Advertising Editor, you can discover new keywords and bids using the keyword research tools, then easily add them to your campaigns.

From the account, campaign or ad-group level, select a keyword and choose Find related keywords. A list of similar keywords appears with additional performance data such as impressions, CTR and CPC. If you want keywords that match the language on a particular website, click Get keywords from a website and enter a URL.

Either way, make your selections by clicking the tick boxes next to the terms. In the Add selected keywords to dropdown menu, choose whether to add them as ad group keywords, a campaign or ad group negative keywords. As always when using Microsoft Advertising Editor, remember to sync your changes to make them active.

**Keyword bid estimation**

Microsoft Advertising Editor’s recommended bid estimates can help you set your keyword bids or use the recommendations as a benchmark that will keep your bids from going too low.

To get bid estimations, choose a keyword. Then, in the Estimate Bid dropdown, click Get bid estimates. The Editor displays recommended bids for three different targeted positions: Est. first page bid, Est. main line bid and Est. best position bid. If keywords don’t get suggested bids, it’s because they are already competitive or data may be unavailable.
Now, select the keywords with bid amounts that you want to change. From the **Estimate bid** dropdown list, choose **Apply est. bid for first page**, **Mainline** or **Best position**.

Learn more about optimising [keyword bids](#) and watch a [video](#) about using Microsoft Advertising Editor.

**Keyword edits**

With Microsoft Advertising Editor, you can edit existing keywords, as well as edit their bids, status and match type. You can also add keywords in bulk.

To edit the status, match type or bid of an existing keyword, Click [Campaigns](#) along the top of the page. Click the [Keywords](#) tab.

Find the keyword you want to change in the table. Make sure you find the keyword that is associated with the correct campaign and ad group. If helpful, you can sort by campaign or ad group by clicking the appropriate column header.

Hover over the **Status**, **Match type** or **Current bid** value that you want to change and click on the small pen icon that appears. You can then edit that value. After you have made all your changes, click [Save](#) (located at the upper left corner of the table).
Similarly, you can edit negative keywords easily in Microsoft Advertising Editor.

The shared library feature in Microsoft Advertising and Microsoft Advertising Editor takes negative keyword management to another level, allowing you to make a change to multiple campaigns with a single edit.
You can cut, copy and paste negative keywords from one shared list to another. Simply go to **Shared library > Negative Keywords > Neg. keywords in list**. Select the keywords you want to copy, right-click and cut or copy. You can then paste those negative keywords into another list or into a specific campaign or ad group. Similarly, you can right-click, then cut or copy negative keywords already in a campaign or ad group and add them to a shared list or different campaign or ad group.

You can also drag and drop a shared list from the **Negative keyword lists** tab to a campaign in the Browser pane to associate that list with the campaign.

![Bing ads Editor](image)

### Remarketing

Remarketing lets you improve your return on investment by optimising your campaigns for specific audiences, which are the people who have visited your website before.

First you create a remarketing list to define the audience based on actions people take on your website. Then you associate the remarketing list with an ad group and optimise the ad group by adjusting bids, targeting ads or broadening keywords.

You can use remarketing exclusions to fine-tune targeted audiences for Windows and Mac.

Remarketing audience exclusions allow you to focus on the users who matter most by excluding users who may not fit within the objectives of an ad campaign.

You can now create, modify and delete negative remarketing audience associations in Microsoft Advertising Editor to efficiently optimise your targeted audience.

[Learn more](#) about associating an audience with an ad group using Microsoft Advertising Editor.

Before you can target audiences using remarketing lists, you also need to set up Universal Event Tracking (UET) so that Microsoft Advertising can collect the data from your website. Once you create this list in Microsoft Advertising, you can associate it with an ad group and set a bid adjustment in Microsoft Advertising Editor.

[Learn more](#) about how to associate an audience with an ad group using Microsoft Advertising Editor.
In **Show traffic history**, you are given that keyword’s search data from the previous three months, and an estimate of its usage for the current month.

Click **Age demographic** to display the percentage of keyword searches across six age ranges. Clicking **Gender demographic** displays the percentage of keyword searches made by males, females and unspecified gender. You can use age and gender data to increase ad delivery to your target audience.

**Expanded Text Ads**

If you still have Standard Text Ads running in your campaigns, you can export them in the Expanded Text Ad format, make necessary changes and then import them back as Expanded Text Ads.

Expanded Text Ads work seamlessly on mobile, tablet and desktop devices, giving you a way to create more compelling calls to action for consumers and drive higher conversions to your business. For example, Microsoft Advertising Editor allows you to save time by using Google Import to directly import your campaigns with Expanded Text Ads from your Google Ads account into Microsoft Advertising.

**Shopping Campaigns**

Microsoft Shopping Campaigns allows you a fresh way to organise, track and optimise your Product Ads. Microsoft Advertising Editor supports bulk management of all your Shopping Campaigns, Product Groups and Product Ads.

Bulk edit changes are made from the Edit menu on the Campaigns, Ad groups, Ads, Keywords, Audiences or Auto Targets tabs.
Errors & warnings

Microsoft Advertising Editor makes it easy to see errors, warnings and opportunities with the following:

- **Notification** icons appear in the notification type column in the Summary Grid.
- **Notification** bars appear at the top of the Summary Grid. The notification message column is not displayed in the Summary Grid by default, but you can select the row to view the message in the Edit pane.
- Account-level notifications appear in a red bar at the top of the Summary Grid, and indicate when and why an account is inactive.

In the Summary Grid, items with errors are indicated by a red circle with an exclamation mark ('!'). The error icon also appears on the tabs that contain errors. Error types include:

- **Warning** notifications indicate the potential for undesired behaviour, like negative keyword conflicts.
- **Information** notifications provide additional details that are unrelated to delivery issues, like pending editorial review.
- **Opportunity** notifications indicate opportunities for improvement, like low bids.

The Microsoft Advertising Editor management tool makes it easy to focus on critical items first. Just sort or filter by the notification type, or click the View errors button in the Errors notification bar. The error view reveals only items with errors. It enables the error message column, which explains how to correct them. Once you have corrected all errors, click View and select the preset view All.

If your campaigns contain data generating warnings, the Warning notification bar replaces the Error notification bar. This occurs when you are in All view. Click the View menu and choose Warnings to filter by the warning notification type.

If you modify the data generating warnings and return to the All view, the Information notification bar replaces the Warning notification bar. This occurs when your campaigns contain data generating information notifications. Close Notification bars to increase your work area. You can always return to a view by selecting it from the View menu.

Get organised

Revert changes more efficiently (Windows and Mac)

You can revert your changes to all items included in a campaign or ad group at once. For example, when you click on the ‘Revert with all included items’ option while selecting an ad group, all changes within the ad group, including the keywords and ad extensions within the ad group, will be reverted.

Organise with labels (Mac only)

Labels let you organise campaigns, ad groups, ads and keywords into groups based on what’s most important to you. You can efficiently manage your labels' shared library, and add them to multiple campaigns, ad groups, ads and keywords. Once you have added them, you can then filter on your labels from Advanced Search to see only the items you want.

Note: You can manage Dynamic Search Ads with labels.

Microsoft Advertising Editor optimisation tips

- Associate Review Extensions and Callout Extensions at the account level
• Control when your ad extensions will show to customers with ad extension scheduling. You can have them show on certain days or during certain hours, so you can best cater to your targeted customers.
• Use Dynamic Search Ads with Microsoft Advertising Editor.
• Save time by creating a shared library for Call Extensions and Location Extensions that can be associated with multiple campaigns.
• Edit a wider variety of targets, such as location, excluded locations, age & gender.

Learn more about how to optimise your campaign using Microsoft Advertising Editor.

**Summary**

Microsoft Advertising Editor has powerful features that save time and make it easy to optimise multiple campaigns quickly.

Key takeaways:

• Optimise keywords with the Keyword research menu features.
• Set Microsoft Shopping Campaigns product filters to manage campaigns in bulk.
• Export Standard Text Ads to Expanded Text Ads format.
• The Keyword Bid Estimation tool gives bid estimates for three results page positions: first page, mainline and best position.
• Set targets and incremental bids for multiple campaigns or ad groups with Audience targeting.
• Use the Microsoft Advertising Editor management tool to view errors and warnings.

**Microsoft Advertising budgeting and billing**

Microsoft Advertising budget tools allow you to control your advertising spend and use features that make payments flexible and easy. This training will explain available budgeting and billing, show you how to maximise budgets and set up a daily campaign budget. It will also review payment methods, issues with customer credit and new account management systems.

After reading this Study Guide, you will understand how to:

• Set up a Shared Budget and select from daily budget options
• Identify and fix errors that prevent accounts from serving ads
• Link prepay billing methods and become the bill-to party
• Optimise allocated budgets and identify credit holds and limits

**Microsoft Advertising budget basics**

Your campaign budget is the total amount covering expenses across your campaign’s ad groups. Microsoft Advertising allows you to budget on a daily basis and lets you control how quickly your budget is spent. There are ways to modify variations of daily budgeting.

**Shared Budgets**

The Microsoft Advertising Shared Budgets feature lets you spend between campaigns using the same account. Either apply a single Shared Budget across all your campaigns, or select specific campaigns for...
distribution. With a Shared Budget, Microsoft Advertising automatically adjusts how your budget is spent across its campaigns to help you improve your ROI.

Let’s say you want to spend £40 per day on Campaign A and £40 per day on Campaign B. One day, Campaign A gets fewer clicks than usual and only spends £30. Meanwhile, demand for ads from Campaign B is higher than usual. With individual budgets, Campaign B could run out of funds, leaving potential clicks on the table. But with a Shared Budget, Microsoft Advertising reallocates the £10 Campaign A didn’t need to Campaign B, letting it capitalise on the additional demand.

You can always go back to using individual budgets for complete control over how much you spend on each campaign.

To set up a Shared Budget, click Shared Library in the left navigation pane. Click View Budgets. Click Create budget.

Give your Shared Budget a unique name and set a budget amount. Keep in mind that this amount needs to be large enough to cover all of the campaigns to which the Shared Budget is applied. Select the campaigns you want to use this Shared Budget. Click Save.

Note: Once you have set up at least one Microsoft Advertising Shared Budget, when you create a new campaign, you will have the option to choose a Shared Budget for it to use.

**How to estimate a campaign budget**

A good formula to keep in mind is this one: Budget = Clicks x Bids. When you are limited by budget, you can use the budget suggestion tool and keep in mind that increasing your budget, decreasing bids, increasing your Quality Score and pausing keywords will all help.
Remember to always automate your bids for a better strategy. You can use Maximise Clicks to get as many clicks as possible and Maximise Conversions to get as many conversions as possible.

**Choose an appropriate budget option**

Before you can submit your ad campaign, you need to set up your campaign’s budget and keyword bids. You also need to select a budget type. Don’t worry, you can change your budget amount and budget types at any time. Changes to your budget generally take effect within an hour or so.

There are four budget types to choose from:

Set a **Daily – Standard** if displaying your ads throughout the entire day is important and you are willing to monitor your budget daily, so you can make adjustments if necessary.

Set a **Daily – Accelerated** if you want to maximise impressions but are also willing to monitor your budget daily so you can make adjustments if necessary.

Set a **Shared – Standard** if displaying your ads across multiple campaigns throughout the entire day is important and you are willing to monitor your budget daily so you can make adjustments if necessary.

Set a **Shared – Accelerated** if you want to maximise impressions across multiple campaigns but are also willing to monitor your budget daily so you can make adjustments if necessary.

**Setting a daily budget**
When initially creating a campaign, start with either the **Daily – Standard** or the **Shared – Standard budget** type.

To choose the Daily budget option, select **Daily** from the dropdown menu next to the **Campaign budget** box. In the **Campaign budget** box, enter your daily amount. When you set a daily budget, the Microsoft Advertising system multiplies the daily amount by the number of days in the current month and automatically calculates the maximum monthly budget. Expand **Daily budget options** to select how you want the budget spent, Standard or Accelerated.

To change your budget type later on, simply click **Campaigns** located at the top of the page. Click the name of the campaign you want to update. Click the **Settings** tab. Select the appropriate budget type, enter an appropriate amount and click **Save**.

**Budgeting suggestions**

To manage budget issues, access the Microsoft Advertising **Budget Suggestions** tool from the **opportunities** tab. For each campaign with a depleted or nearly depleted budget, Microsoft Advertising provides a recommended budget, along with an estimated increase in clicks.

Using this tool, it’s easy to make adjustments to budget recommendations and apply the new budgets to your campaigns.

**Account alerts**

When an account has an error, the ads in that account do not run. With Microsoft Advertising Account Alerts, status alerts consolidate in one place, with links to help you resolve any issues. Simply visit the **Accounts Summary** and **Account Details** pages. You can filter for specific errors and export errors from Microsoft Advertising online. A dropdown displays the different types of errors that can be filtered. Account errors automatically dismiss when resolved.

If you manage more than one Microsoft Advertising account, you can get the big picture from the **Accounts Summary** page.

**Billing basics**

Microsoft Advertising billing is flexible, giving you the choice between pre- and postpay options, as well as multiple payment methods. You can also spend time getting familiar with your Microsoft Advertising account and the Microsoft Advertising interface prior to setting up payment information. When ready, enable your account for live activity by establishing a billing method. Remember, with Microsoft Advertising search engine advertising, there are never charges until someone clicks your ad.

To set up billing for the first time, click **Accounts & Billing**. Click the Payment Methods tab. Click **Add card** or another payment method of your choice.

Select the **country** of your billing address, and then select from a range of Microsoft Advertising **billing options**, including **how you pay (payment setting)** and **what you pay with (payment method)**.

Enter the required information based on the payment method you select.
Microsoft Advertising is a pay-per-click (PPC) advertising service, which means we charge you each time your ad is clicked. There are two main ways to pay for those charges: prepay and postpay.

On the Payment Methods tab, you have different options depending on whether you have one or multiple accounts (see below).

**Postpay threshold vs. prepay: What's the difference?**

The big difference between a postpay threshold account and a prepay account is whether you pay after charges have accrued or before, but there are a few other smaller differences described below.

*Monthly invoice billing* is also an option.

<table>
<thead>
<tr>
<th>Prepay</th>
<th>Add funds to your account and have charges deducted from those funds.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Postpay</td>
<td>Pay on a regular basis after charges accrue.</td>
</tr>
<tr>
<td></td>
<td>There are two postpay billing options:</td>
</tr>
<tr>
<td></td>
<td><strong>Threshold</strong></td>
</tr>
<tr>
<td></td>
<td>Pay with a card when you reach your billing threshold amount or on your monthly billing date, whichever comes first.</td>
</tr>
<tr>
<td></td>
<td><strong>Monthly Invoice</strong></td>
</tr>
<tr>
<td></td>
<td>Get credit approval to charge up to a specified monthly amount and pay using a monthly invoicing process.</td>
</tr>
</tbody>
</table>

**Billing threshold**

Your Microsoft Advertising Billing threshold is the charge against your primary payment method when you reach your billing threshold or your monthly billing date, whichever comes first.

Say in your first 30-day period, your charges are well below your billing threshold of £50. Your primary payment method is thus charged on your monthly billing date. In the next 30-day period, you hit your billing threshold a few days before your monthly billing date. In this instance, your primary payment method is charged at that time.
You can set a limit on the amount Microsoft Advertising can charge your payment method. For example, if your billing threshold is £2,500, but you don’t want charges to your credit card that are greater than £2,000, you can set a limit.

You can find your billing threshold by clicking Accounts & Billing. Click the Billing tab.

If you have more than one account, click the account number for the account you want to set the limit on. At the top of the page, in the box titled When you pay, the amount shown is the current billing threshold applied to your account.

To set a billing threshold limit, click set a limit in the When you pay summary at the top of the page. Select Limit each charge to and enter the payment amount you do not want to exceed.

**Where can I find my billing threshold?**

Click the gear icon, and then click Accounts & Billing. Click the Billing tab. If you have more than one account, click the account number for the account you want to set the limit on.

At the top of the page, in the box titled When you pay, the amount shown is the current billing threshold applied to your account.

**How do I set a limit?**

Click the gear icon, and then click Accounts & Billing. Click the Billing tab. If you have more than one account, click the account number for the account you want to set the limit on.

In the When you pay summary at the top of the page, click set a limit. Select Limit each charge to and enter the payment amount you do not want to exceed.

Learn more about how to pay for Microsoft Advertising.

Billing Documents

**Download or print a statement**

You can download and print your billing information at any time from the Billing tab, including payments you have made (billing statements), bills you have received (invoices) and credit or debit adjustments.

Note: Statements and invoices are always based on Pacific Time.
Click the gear icon and then click **Accounts & Billing**. Click the **Billing** tab.

Select one or more documents in the table, and click **Download documents**. (If you don’t see any documents in the table, then you will need to select a different date range in the dropdown list to show past documents.)

Open or save the zip file to your computer. After you download the PDF documents, you can print them from your computer.

**Consolidate billing**

With consolidated billing, similar invoices will be combined into a single invoice, making it faster and simpler for you to review your billing across your accounts. The billing details for each of your accounts are always available in Microsoft Advertising on the Billing tab.

Some things to know:

- Consolidated billing is only an option for customers who receive monthly invoices.
- Monthly invoices eligible for consolidation must share the same characteristics, such as the same Microsoft Advertising Customer ID, currency, language and SAP ID.
- Only users with Super Admin permissions can sign up for consolidated billing.
- You cannot select specific accounts for consolidated billing. Consolidated billing applies to all of your accounts or none of them.

To turn on consolidated billing, click the gear icon and then click **Settings**. Click **Billing settings** in the left pane. (If it is closed, you can open the pane by clicking the arrow.)

Next to **Consolidated billing**, click **Combine similar bills into a single monthly invoice**. Click **Save** when you are done.

**Billing alerts via email**

Sign up to receive billing alerts for when your billing documents are ready or when there is an issue with your payment. The types of emails you receive depend on how you pay for Microsoft Advertising.

- For **prepay accounts**, you will receive an end-of-month email that links you the summary of your prepayments for the month.

- For **postpay threshold accounts**, you will receive an end-of-month email that links you to the Billing tab, where you can see all the payments you made once you reached your monthly billing date or your payment threshold, whichever came first. Learn more about billing threshold.

- For **monthly invoice billing**, you will receive an email that links you to the Billing tab, where you can see your invoice.

Note: If you are a Super Admin, you can set email preferences for other users. Learn more about user roles.

**Monthly invoices via email**
If you have a monthly invoice account, your invoices will arrive via email to your accounts payable contacts on file. A Super Admin can designate anyone to be an accounts payable contact – including those without a Microsoft Advertising account. Go to Billing settings to update a contact’s information.

Click the gear icon and then click Settings. Click Billing settings in the left pane. (If it is closed, you can open the pane by clicking the arrow.)

Find the SAP ID you wish to edit. (If its details are hidden, you can reveal them by clicking the arrow.)

Click Add accounts payable contact to add a person's email address, name, surname and phone number (with country/region code). Click Save when you are done.

Any changes you make will take effect in the next billing cycle. By the 2nd business day of the month, your accounts payable contacts will receive your invoice by email.

As a monthly invoice customer, you can control several aspects of your billing documents, from how they are created to how they are distributed. First, you can enable two global settings that apply to all invoices. Then, you can specify additional settings for invoices grouped by SAP ID, the unique customer billing number that is assigned to you when you set up monthly invoice billing.

- **Consolidated billing.** If you have multiple monthly invoice accounts, you can combine invoices that share the same Microsoft Advertising Customer ID, currency, language and SAP ID. You will get a single invoice with a high-level, account-by-account breakdown of costs rather than a separate invoice for each account. (All billing details will remain accessible in Microsoft Advertising.) At this time, you only have the options to consolidate all monthly invoice bills or none.

- **Campaign details.** You receive a breakdown of costs per campaign with your monthly invoice.

Learn more about all the options for monthly billing, like how to opt in or out of paperless, add an attention line to an invoice, manage accounts payable contacts and more.

**Managing insertion orders**

You can create and manage your IO’s online or call your Microsoft Advertising account manager to have them do it for you.

You can create an insertion order following these easy steps:

From the Accounts & Billing tab, click the insertion orders tab. Click on Create Order. The required fields are the Start date, End date and Budget. When finished, click Accept.

You will notice Pending Microsoft Advertising review in the Status column. Once the Microsoft Advertising team has reviewed the IO, the status will be updated to active, and your ads will run on the ordered start date.

If your account manager creates the IO, you will get an email asking you to review the order. On the insertion orders page, click Review pending orders. You can then choose to accept or decline the
Managing your payment method

You can add, remove or change the payment method on your account at any time. (Note: You cannot change between prepay and postpay options.)

Go to the **Accounts & Billing** page and choose the **payment methods** tab. To change to an existing payment method, click the **Set** button. Click the **Add** option of your choice. Click the **Edit** button to edit a selection. Click the **Delete** button to remove a payment option. Click the **Add funds** link to draw money from the payment method (if you are using pre-pay accounts).

Invoice postal address

The Microsoft Advertising postal address field ensures that invoices are not sent to the wrong address. You get to choose where to receive your billing information for your multiple accounts.

You can receive monthly invoices at a separate specific postal address and even receive your billing information internationally, including a country that is different from your business address.

If you have a single account, you can add or edit your business location and, if required, tax information* on the **Accounts** tab.

To add the postal address, select the **Billing** tab under the **Accounts & billing** section. Click on the **Settings** button from the billing view. In the Microsoft Advertising **Billing Settings** section, select the **Bill-to customer** for which you want to add/edit the postal address. Make the changes to the **Invoice postal address** field. Click **Save**.

To edit the business location and, if required, tax information for multiple accounts, select the accounts you want to edit, and click **Edit Taxes**.

Your new billing documents will reflect Microsoft Ireland Operations Ltd. as the new billing entity.

Note: Invoices will be sent to legal addresses as usual, if you do not provide new, separate postal addresses.

Read more about [how to pay for your Microsoft Advertising](#).

Choosing your account currency

Each time you create a Microsoft Advertising account, you need to select the currency you will use to pay your advertising costs.

If you run multiple advertising campaigns and need to pay in different currencies, you just need to set up one account per currency.
You can pay for Microsoft Advertising using one of nine currencies available globally, excluding Brazil and India. There may be a few more currencies available for use in your country/region.

- Danish krone (DKK)
- Euro (EUR)
- Hong Kong dollar (HKD)
- Mexican peso (MXN)
- Norwegian krone (NOK)
- Swedish krona (SEK)
- Swiss franc (CHF)
- UK pound (GBP)
- US dollar (USD)

The table lists all of the different payment methods available in Microsoft Advertising. The green check mark indicates which payment methods are valid based on your country/region, currency and the payment setting (postpay threshold, prepay or monthly invoice).

<table>
<thead>
<tr>
<th>Payment Method</th>
<th>Postpay threshold</th>
<th>Prepay</th>
<th>Monthly invoice</th>
</tr>
</thead>
<tbody>
<tr>
<td>Credit card*</td>
<td>✓</td>
<td>✓</td>
<td></td>
</tr>
<tr>
<td>Prepaid credit card*</td>
<td></td>
<td>✓</td>
<td></td>
</tr>
<tr>
<td>Debit card*</td>
<td>✓</td>
<td>✓</td>
<td></td>
</tr>
<tr>
<td>Check</td>
<td></td>
<td>✓</td>
<td></td>
</tr>
<tr>
<td>Bank transfer</td>
<td>✓</td>
<td></td>
<td>✓</td>
</tr>
<tr>
<td>PayPal</td>
<td></td>
<td></td>
<td>✓</td>
</tr>
<tr>
<td>SEPA Direct Debit</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Brazilian Boleto Bancário</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Learn more about forms of payment and currency.

**Review your billing statements**

You can review your Microsoft Advertising billing statements at any time in several ways:

- Click **Accounts & Billing** and select the account. Look for ‘Statements’ in the right column to immediately find recent statements.
- Click the **Billing tab** to see more detail and statements.

**Summary**
Paying for Microsoft Advertising is made simple with step-by-step information on the Payments and Billing tabs.

Remember these key points when considering your budgeting and billing options:

- Choose a budgeting option that suits your campaign.
- Find your billing threshold and create limits on spending.
- Select between prepay, postpay and monthly invoice options.
Microsoft Shopping Campaigns

Microsoft Shopping Campaigns (MSC) are a simple way for you to organise, manage, bid and report on Product Ads. To understand shopping campaigns, first make sure you understand how Product Ads are created from the content of your Microsoft Merchant Centre (BMC) catalogues, and include custom images, promotional text, pricing and seller details.

After reading this Study Guide, you will know how to:

- Create a shopping campaign from scratch
- Claim your store domain using Universal Event Tracking (UET)
- How to use the Google Merchant Centre (GMC) Import tool
- Import your shopping campaign from Google Ads
- Run your new shopping campaign in parallel with your existing Product Ad campaign
- Manage MSC in Microsoft Advertising Editor

Create product ads in a shopping campaign

If you are new to Microsoft Advertising Product Ads or Google shopping campaigns, you will need to create a Microsoft Shopping Campaign (MSC) from scratch. Product Ads, which are created using shopping campaigns, are a great way to give your products more space on the search results page and make your ads more compelling to potential customers. Using Product Ads, you can enhance your ads with real-time, specific product information from your Microsoft Merchant Centre (BMC) store catalogue.

Complete each of the following steps to start using Product Ads.

Claim domain

First, go to the Bing Webmaster Tools URL: [http://www.bing.com/toolbox/webmaster](http://www.bing.com/toolbox/webmaster) and verify that you own your URL on the Bing Webmaster Tools website.

Sign in using the same Microsoft account that you use to sign in to Microsoft Advertising. Click Profile and then fill out the About Me, Contact Preference and Alert Preference sections.

Under My Sites, enter your URL and click Add. Enter your URL info. Complete one of the three options listed and then click Verify. You will see the Dashboard page if your URL is verified.
Add a Site

ABOUT MY WEBSITE
URL *
http://www.example.com/
Add a sitemap

When do you receive the most traffic to this site for your local time of the day?

ABOUT ME
First Name * Last Name *

Create store
To create a store, click Tools in the upper right corner. Click Microsoft Merchant Centre. Click Create a store. Enter your store information.

Upload catalogue/product feed file
To upload your catalogue, click Tools in the upper right corner. Click Microsoft Merchant Centre. Click the store that you want to update. Click the Catalogue Management tab.

If you are creating your first catalogue, enter your Catalogue name. If you are creating additional catalogues, click Create Catalogue and then enter your Catalogue name. Submit your feed file.
Your feed file is a text delimited file that has a different product item on each line. You create the text delimited file and then submit it to Microsoft Merchant Centre. After you have created and (optionally) tested a corresponding feed file, it can be submitted to the associated catalogue. There are three different ways to submit: manually, via FTP or automatically download from URL.

**Microsoft Merchant Centre Store (BMC) Creation via Universal Event Tracking (UET)**

If you have Universal Event Tracking (UET) enabled, you can use it to verify and create your store in Microsoft Merchant Centre (BMC). If you have UET tags enabled, for **Domain validation** select **Validated using UET tag**. Once you select Validated using UET tag, any matched domains will appear in the Destination URL field. Select the domain for your BMC store and continue the store creation process as usual.

**Create a store**

Enter store information and select where you want your product ads to display on Bing.

**Store info**

<table>
<thead>
<tr>
<th>Field</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Store name ??</td>
<td>Validate domain using Bing Webmaster Tools</td>
</tr>
<tr>
<td>Domain validation ??</td>
<td>Validate domain using UET tag</td>
</tr>
<tr>
<td>Destination URL</td>
<td><a href="http://thisurl.com/">http://thisurl.com/</a></td>
</tr>
<tr>
<td>Store name ??</td>
<td>Add a description, no line breaks</td>
</tr>
</tbody>
</table>

**SSL checkout ??**

- Yes
- No

Note: The destination URL needs to match the root URL for landing product pages in the feed.

It is important to remember that you must have UET tags enabled on your site to use this method of store creation for BMC. To create a BMC store via a UET tag, you must have at least 50 UET events/tags fired within the last 30 days.

For recently added UET tags with at least 50 events fired from the website, it can take up to 48 hours for the domain to appear in BMC. Microsoft Advertising will look up and verify that the UET tags are associated with the customer registered. Only if there is a match will the domain(s) appear in BMC.

**Feed management**
Microsoft Advertising API allows you to switch to the Content API for management of your feeds or to FTP easily. For example, you can use the Content API to get information and status updates on your products and then use that to build product groups. Microsoft Advertising API allows you to update pricing and inventory throughout the day, and the FTP allows you to upload the entire data feed once a day. You can update frequently changing attributes like price and availability within one hour.

You can upload a feed file if the feed file is smaller than 4MB. Get started by clicking the store name and then the Catalogue settings tab. Click Create catalogue. Enter the Catalogue info. Enter the Catalogue name, select the Location and select the Catalogue feed file type. You can select from three different feed types: Local product inventory, local product inventory update and local product feed.

Enter the Feed details. You can opt to automatically download file from URL, upload file using FTP or manually upload file. Click Save.

Note: Pre-order and out-of-stock offers are accepted in feeds. You can bid on these offers and provide the most updated information about product availability.

**How do I submit local product feeds?**

Once you create your local products feed, you must submit your product information through Microsoft Merchant Centre. Click the store name and then the Catalogue management tab. Click Create catalogue.

Enter the Feed information. Enter the Feed name, select the Location and select the Feed type. You can select from three different feed types: Local product inventory, local product inventory update and local product feed.

Enter the Feed details. You can opt to automatically download file from URL, upload file using FTP or manually upload file. Click Save.

Learn more about the required and optional attributes of a product feed.

**Update the feed file**

Your catalogue expires after 30 days, which causes the products to stop publishing, so you need to update your feed file regularly. Your catalogue expires after 30 days, which causes the products to stop publishing, so you need to update your feed file. To keep your product information fresh, it is a good practice to upload your catalogue daily.

In Microsoft Advertising, click Tools. Click Microsoft Merchant Centre. Click the store that you want to update. Click Catalogue Management tab. Click the catalogue that you want to update.
Click on the Catalogue settings tab. Use one of the three methods to submit your feed file. Click Finish.

Google feed

MSC supports the use of Google data feeds for Catalogue feed files. This way merchants won’t have to redo the work already done for Google’s Product Listing Ads.

Microsoft Merchant Centre (BMC) will auto-detect the encoding format of Google-formatted feed files. The supported encoding types are:

- UTF-8
- UTF-16 (little endian and big endian)
- UTF-32 (little endian and big endian)

BMC will process Google-formatted files with the following file extensions:

- .txt
- .xml
- .gz
- .zip
- .gzip
All Google-specified attributes are accepted, and Microsoft Advertising’s requirements for these fields accommodate Google’s requirements (such as min/max lengths) for parity across both merchant centres. However, not all Google’s fields are used by Microsoft Advertising. Microsoft Merchant Centre ignores those that are of no use at this time.

Read more about acceptable Google feed file attributes.

Create a Shopping Campaign

From the Campaign page, click Create Campaign, and then click Shopping campaign. You will be prompted to add your product extensions and campaign targeting parameters.

Determine how you want to structure your Microsoft Shopping campaigns based on your product catalogue – remember, you have ONE store.

Use product FILTERS to choose what the campaign will target. (These product targets will apply a bid to those specific filters.)
You can apply typical bid, targeting, advanced settings. For example, you may wish your Summer Sale campaign to be only applied geographically to southern regions having better weather. Or, you may still wish to adjust ad scheduling to show at particular times of day.

In **Campaign Settings**, you can adjust the **Time zone** and **Location**, to specify when and where you want your ads to show or not to show.

Note: Once you set the time zone, you cannot change it, but you can create a new campaign with a different time zone, and then import your current ads and keywords into the new campaign.

**Google Merchant Centre (GMC) Import**

If you already have Product Ads running in Google AdWords, you can save time and effort with the Google Merchant Centre (GMC) Import tool and get your ads in front of more customers through Microsoft Advertising.

The GMC Import tool allows you to spend less time maintaining two separate feed files for Google AdWords and Microsoft Advertising, as well as maintain up-to-date product offers by scheduling a regular sync from GMC to BMC.

It is important to remember that you must create your BMC store prior to using the GMC Import tool. The GMC Import tool will only import approved offers. Pending and disapproved offers in GMC will be skipped, and processing times for new offers take up to three days to process and up to 16 hours for existing offers. GMC Import can support 10M offers per market per GMC store.

**Google account with a single GMC store**
To get started, find the **GMC Import** tool within Microsoft Advertising under **Tools** > **Microsoft Merchant Centre** > Your Microsoft Merchant Store. Click the new **Import** tab. Sign in to your Google account.

A second window will open, and you must choose the Google account associated with the GMC account you would like to sign in to.

Select Allow to grant Microsoft Advertising access to manage your product listings and accounts for Google Shopping.
If the user’s Google Merchant Centre account has only one store, this store will be selected automatically, and the user will jump to the import options section. To import from GMC, you must first **Create new catalogue** within your BMC account.

To create a new catalogue, enter the **catalogue name** and the **target country and language**.
Select the Microsoft Advertising catalogue(s) you would like to import into from GMC.

With GMC, you can **Schedule import** to import product offers daily, weekly, monthly or now. You can also select the **day of the week**, **time of day** and **time zone** for the import. **Notification settings** allow you to select notifications for none, only on failures or all imports, and **Schedule name** allows you to name the scheduled import.
Select the **Find and replace URL** box to include the string to update your Microsoft Advertising product offer tracking URLs.

Confirm the import destination and import source, and then click **Import** to initiate the import process.

<table>
<thead>
<tr>
<th>Schedule import</th>
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</thead>
<tbody>
<tr>
<td><strong>This text block will describe automatic item updates</strong></td>
</tr>
<tr>
<td><strong>When</strong></td>
</tr>
<tr>
<td><strong>Day of the week</strong></td>
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<td><strong>Notification settings</strong></td>
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<td><strong>Schedule name</strong></td>
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<td><strong>Find and replace URL</strong></td>
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<tr>
<td><strong>Find</strong></td>
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<tr>
<td><strong>Replace</strong></td>
</tr>
</tbody>
</table>

The **Import summary** provides an update on the GMC import progress.
Under the **Catalogue management** tab, you can see all of your product catalogues and the method used to submit them. This view includes all GMC import catalogues, both completed and in progress. This also displays the date the catalogue was added and its expiration date.

Here you will see all of your product catalogues within your BMC (no matter how the feed was imported). You will also see the date the catalogue was added and the date it will expire if no feed is uploaded before then.

By selecting a catalogue, we will be able to see its feed summary.

Click into a GMC import catalogue file to see the **Feed summary**. The feed summary will show a summary view of the import - what's been published versus rejected. The feed summary will also show the import schedule as well as any feed file details.

- **Catalogue information** with the number of published, rejected and pending offers.
- **Import schedules** display the import status of any scheduled catalogue imports.
- **Feed file details** including the date uploaded or imported and any rejected offers or warnings.
Learn more about how to import a GMC store from a Google account that has multiple stores.

**View scheduled imports & Import now option**

**Scheduled Imports** page displays your import schedules. You can edit the import settings and delete, pause and activate these scheduled imports.

Once a schedule has been set, you can do a one-off import immediately. In the Import tab, go to the **Scheduled Imports page**, select the catalogue(s) to be imported, and click the **Import selected catalogues now** button.
You can create find and replace URL strings for your scheduled imports on the **Import Tab > Schedule Imports**. Once the **Find and replace URL** box is selected, the find and replace URL fields will become visible.

**Importing your Google Shopping Campaigns**

It is easy to import your existing Google Shopping Campaign. To begin, set up a new Shopping Campaign in your Microsoft Advertising account. If you prefer to use an API to send your feed, access our Content API documentation [here](#).

**Use the same feed as you are using for Google Shopping Campaigns.**

Importing your Google Shopping Campaigns into Microsoft Advertising only imports your campaign structure – not your product feed itself, which you upload to the BMC.

Click **Import Campaigns**, and then click **Import from Google AdWords**. If you have imported from Google AdWords in the past 90 days, you will see a table that shows you the Date/Time and Google Ads account that was imported.

Click **Sign in to Google**. Enter your Google AdWords sign-in information, and click Sign in.
Select the Google Ads campaigns you want to import, and then click Continue. Under Choose Import Options, do the following:

- Choose the appropriate options for What to import, Bids and budgets, Landing page URLs, Tracking templates, Ad extensions and Microsoft Merchant Centre.

- Choose if you want to delete ad groups and campaigns from Microsoft Advertising that you have already deleted from Google Ads under Cleanup. Once you remove these campaigns or ad groups from Microsoft Advertising, any associated ads or keywords will also be deleted. Note: Not everyone has this feature yet. If you don’t, don’t worry. It’s coming soon.

Optional: Under Schedule Imports, click When and then set the schedule you want, which can be Once, Daily, Weekly or Monthly.

- Click Import or if you want to set a schedule, click Schedule.

- Review the Import summary to see what entities were newly added or updated, or couldn’t be imported (skipped).

- If you want to review the details of the campaigns and make changes, click View imported campaigns.

- If you want to sync multiple Google Ads accounts into the same Microsoft Advertising, treat each Ad Words account as a separate import. It is recommended that you wait at least a 2-hour time difference between each import to ensure their completion.
MSC best practices

You can create **product groups** based on brand, condition or custom labels. Each ad group within a shopping campaign will be associated with a single product group. This allows you to create highly relevant ads for the items within that ad group. When you define the promotional text for an ad group, all ads within that group will use the same text. Product groups are used to specify which products from your BMC catalogue should be included in a particular ad group.

Learn more about how to use product groups.

**Custom labels** are fields associated with each product that you can use in any way you want. For example, custom labels can be used to identify each product as a bestseller, seasonal item, special offer or high-margin item. Custom labels can be particularly useful when creating product groups described below.

<table>
<thead>
<tr>
<th>custom_label_0</th>
<th>custom_label_1</th>
<th>custom_label_2</th>
<th>custom_label_3</th>
<th>custom_label_4</th>
</tr>
</thead>
<tbody>
<tr>
<td>High end</td>
<td>Diamond</td>
<td>Sterling Silver</td>
<td>Ladies</td>
<td>BID LOW</td>
</tr>
<tr>
<td>Costume Jewelry</td>
<td>Gold</td>
<td>Gold</td>
<td>Ladies</td>
<td>BID LOW</td>
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<tr>
<td>Costume Jewelry</td>
<td>Sapphire</td>
<td>Sterling Silver</td>
<td>Ladies</td>
<td>BID LOW</td>
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<tr>
<td>High end</td>
<td>Pearl</td>
<td>White Gold</td>
<td>Ladies</td>
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<tr>
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<td>Diamond</td>
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<td>Opal</td>
<td>White Gold</td>
<td>Ladies</td>
<td>BID LOW</td>
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<tr>
<td>Costume Jewelry</td>
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<td>High end</td>
<td>Diamond</td>
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<td>BID LOW</td>
</tr>
<tr>
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<td>BID LOW</td>
</tr>
<tr>
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<td>Ladies</td>
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</tr>
<tr>
<td>High end</td>
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<td>Stainless Steel</td>
<td>Ladies</td>
<td>BID LOW</td>
</tr>
<tr>
<td>High end</td>
<td>Stainless Steel</td>
<td>Stainless Steel</td>
<td>Mens</td>
<td>BID LOW</td>
</tr>
<tr>
<td>High end</td>
<td>Stainless Steel</td>
<td>Stainless Steel</td>
<td>Mens</td>
<td>BID LOW</td>
</tr>
<tr>
<td>Costume Jewelry</td>
<td>Stainless Steel</td>
<td>Stainless Steel</td>
<td>Ladies</td>
<td>BID</td>
</tr>
</tbody>
</table>

**Campaign priority** handles cases where the same Product Ad could be displayed from multiple campaigns, such as from your existing Product Ad campaign and your new shopping campaign. The ad from the campaign with the highest priority will take precedence over the same ads from other campaigns, regardless of bids. Generally, you want to ensure your shopping campaign has a higher priority than your Product Ads campaign.

Campaign priority can also be useful if you want to create campaigns around specific events, like sales or promotions, without changing bids across the campaigns.
• **Store ID:** As you set up your shopping campaign, you will be asked to link your campaign to an existing store. Make sure to link your campaign to the correct store because you will not be able to change the store once you save your campaign. After that, the only way to link to a new store is to delete the campaign and start over.

• **Product filters:** By default, all products in your Merchant Centre Store will be included in the campaign. Use product filters if you want to include only a subset of your products in the campaign.

You can use multiple attributes to narrow your group even further. For example, you can create a product group based on brand and condition.

[Learn more](#) about best practices for MSC and Product Ads.

**Summary**

Microsoft Shopping Campaigns (MSC) is designed to help you create, import, align, manage and edit your Product Ads. It is also meant to showcase retailers’ new, used or refurbished products with an image, price and company name.

One of the most important things to remember when using shopping campaigns and product ads is to use the same strategies you are already familiar with for your other ads. Techniques such as setting appropriate targeting, using negative keywords and regular monitoring are still important. So as you set up your shopping campaigns, don’t forget all those best practices you already know.

FAQ **Microsoft Advertising automated rules and bids**

Microsoft Advertising automated rules and bids offers more control and flexibility over when you enable campaigns, adjust budgets and send email alerts. With automatic rules, you can change keyword bids automatically, monitor an ad group’s performance, and start and stop your campaign at preset times.

By the end of this Study Guide, you will not only understand how the different kinds of Microsoft Advertising automated rules and bids work, but also know how to:

- Create an automatic rule to optimise your campaign, ad groups, ads or keywords.
- Increase bids or budgets based on performance goals you set for click-through rate, campaign conversions and more.
- Set up flexible and recurring rules that will start or stop your campaigns based on date, time, budget or other criteria you define.
- Understand how to edit, pause or delete automated rules.

**How Microsoft Advertising automated rules and bids work**

Most common bidding, budgeting and campaign planning tasks that advertisers big and small perform align well with Microsoft Advertising’ Automated rules. The ability to schedule keyword bid adjustments
and campaign operations on a daily, weekly and monthly basis can amount to invaluable time savings and efficiency gains.

Imagine you were running a campaign that has a strict budget that fluctuates month to month. Chances are you don’t want to be staring at your watch at 11:58 PM waiting to change budgets at the end of every month. **Automated rules** provide a perfect opportunity to launch a campaign when you’re on vacation and unplugged. You can automatically increase your ad group and keyword bids during holiday rushes, and receive emails when rules run and make changes at your convenience.

**Examples of common automated rules and bids**

Although your campaign will always require some monitoring, you can automate many tasks. Here are a few examples of how advertisers are using Microsoft Advertising automated rules and bids to help them manage their campaigns.

- Start and stop your campaigns for special events, such as a Black Friday or special Game Day sales.
- Avoid letting a maxed-out budget stop your best-performing campaigns.
- Keep your ads on the first page.
- Avoid costs on poor performing keywords or ads.

Read more about [Ways to use automated rules](#) and how to create them.

**How to create a Microsoft Advertising automated rule**

From the Campaigns, Ad Groups, Ads or Keywords tabs, click **Automate** to see all the rules you can set. Choose what you want to have happen, and when you want it to happen. Click **Save**.

**How to create a specific automated rule**

Let’s say you want to display ads for a limited-time-only sale on New Year’s Day. You want to do this without working at your desk at midnight. Before creating the rules, you need to create your special-event campaign, complete with keywords and ads. Set that campaign to **Paused**. Once you’ve got your campaign ready, create the first rule to start the campaign and the second rule to pause it again at the end of the day.
Click **Campaigns** at the top of the page, then click the **Campaigns** tab. Click **Automate** and select **Enable campaigns when**. Then set the following:

**Apply to:** Selected campaigns  
**Do this:** Enable campaigns  
**How often:** Once, 1 January, 12 AM

You can also create a second rule to stop the campaign at the end of the day. Click **Campaigns** at the top of the page, then click the **Campaigns** tab. Click **Automate** and select **Pause campaigns when**. Then set the following:

**Apply to:** Selected campaigns  
**Do this:** Pause campaigns  
**How often:** Once, 2 January, 12 AM

Learn more and watch our video on how to **Automate your Microsoft Advertising campaigns**.

### Notify me when

You can also set an automated rule to notify you by email – but not to make any changes – when certain criteria are met. From the Campaigns, Ad Groups, Ads or Keywords tab, click **Automate**, then click **Notify me when**. Create a rule as outlined above. Click **Save**.

When the criteria are met, you will receive a notification email.*

### Bid optimisation strategies

Your bid strategy setting tells Microsoft Advertising how you want to manage your bids. Whichever bid strategy you use, Microsoft Advertising will always respect your budget limit. Currently, there are five bid strategy options: Manual, Enhanced CPC, Maximise Clicks, Maximise Conversions and Target CPA.

Comparing bid strategies:

<table>
<thead>
<tr>
<th></th>
<th>Manual or Automated Bidding?</th>
<th>Do you need UET Conversion Tracking?</th>
</tr>
</thead>
<tbody>
<tr>
<td>Manual Bidding</td>
<td>✔</td>
<td>✗</td>
</tr>
<tr>
<td>Enhanced CPC</td>
<td>✔</td>
<td>✗</td>
</tr>
<tr>
<td>Maximize Clicks</td>
<td>✗</td>
<td>✗</td>
</tr>
<tr>
<td>Maximize Conversions</td>
<td>✗</td>
<td>✔</td>
</tr>
<tr>
<td>Target CPA</td>
<td>✗</td>
<td>✔</td>
</tr>
</tbody>
</table>

1. With the **Manual** bid strategy, you set your ad group and keyword bids, and Microsoft Advertising uses these bids every time.
2. **Enhanced CPC** (cost per click) is the default bid strategy setting when you create a new campaign. With Enhanced CPC, you set your ad group and keyword bids, and Microsoft Advertising automatically adjusts your bids in real time to increase your chances for a conversion. Your bid may be increased on searches that are more likely to convert and up on searches less likely to convert (up or down, this change will be made after we apply any bid adjustments you have set).

3. With **Maximise Clicks**, you don’t need to set ad group or keyword bids. Microsoft Advertising automatically sets your bids in real time to get as many clicks as possible within your budget. This is an optional limit you can set to make sure that Microsoft Advertising never pays more than a certain amount for each individual click.

4. With **Maximise Conversions**, you don’t need to set ad group or keyword bids. Microsoft Advertising automatically sets your bids in real time to get as many conversions as possible within your budget.

5. With **Target CPA** (cost per acquisition), you don’t need to set ad group or keyword bids. Some conversions may cost more than your target and some may cost less, but Microsoft Advertising will try to make sure your average cost per conversion is in line with your target.

Read more about the [five different automatic bid styles](#).

### Incremental Bid Strategy

Look at the gap between your bid and CPC. If there is a lot of headroom, then you can start testing incrementally bringing your bid down. This should be done on an individual keyword basis and not as bulk bid reductions as this can affect your page position.

Small incremental bid adjustments can help to reduce your CPC whilst ensuring that you retain prominent impression and click share.

You can use the bid estimations in the Keywords tab for additional insight market insight and bidding guidance.

### Setting a campaign's bid strategy

You set bid strategy at the campaign level. To change a campaign’s bid strategy, click the **Settings** tab on the **Campaigns** page. Under **Bid strategy**, select the strategy you want to use.

This bid strategy will apply to your entire campaign, but you can set an individual ad group’s or keyword’s bid strategy to Manual at any time.

Changing an ad group’s or keyword’s bid strategy

If you want full control for some individual bids, you can override a campaign's bid strategy for any ad group or keyword.
On the Campaigns page, either click the Ad Groups tab or the Keywords tab. Select the tick box next to the appropriate ad group or keyword. Under Bid strategy, choose Use the bid I set.

Best practices for Maximise Conversions and Target CPA

In order to turn on Maximise Conversions or Target CPA, your campaign:

- Cannot target locations in countries/regions besides Australia, Canada, France, Germany, United Kingdom and United States.
- Must have at least 15 days of conversion data.
- Cannot use a shared budget.

Maximise Conversions and Target CPA need time to work. For best results, keep this timeline in mind:

**Getting set up:** You should have at least 30 conversions in the previous 30 days. For Target CPA, use your average CPA from this period as your target CPA.

**Learning period:** Microsoft Advertising needs two weeks to acquaint itself with your campaign. Avoid changing budgets or conversion goals during this period, as this may cause the learning period to start over. It is recommended you do not evaluate the bid strategy's performance based on these two weeks.

**Run campaign:** Let your campaign run for two to four weeks after the learning period (avoiding changing budgets or conversion goals, as this may cause the learning period to start over) and then start evaluating the bid strategy's performance.

**Conversion delay:** Keep in mind that conversions may occur up to a week after the associated clicks.

**Evaluate and adjust:** Review the campaign's performance since the learning period in aggregate and make adjustments as needed. For Target CPA, we recommend keeping adjustments within 20%, up or down.

- **Timing of conversions:** When conversions occur more than seven days after the associated clicks, it is harder for Maximise Conversions and Target CPA to make effective bids. If most of your conversions occur more than seven days after the associated clicks, we recommend not using Maximise Conversions or Target CPA.

- **Offline conversions:** If you do not or cannot upload offline conversions on a daily basis, we recommend not using Maximise Conversions or Target CPA. For best results, upload offline conversions within two days of the conversion.

- **Audience Ads:** Turning on Maximise Conversions or Target CPA will make your search ads ineligible to be turned into Microsoft Audience Ads.

**How the bid strategy appears in the table**

The Bid strategy type column in the table in the Ad Groups or Keywords tab shows you which bid strategy is being used. In addition, in the Search bid column (Ad Groups tab) or Bid column (Keywords tab), you will see the name of the bid strategy in brackets.
**Tips when using Microsoft Advertising automated rules and bids**

**Use maximum and minimum CPC limits or bid estimates**

Ads that appear on the first page tend to get significantly more clicks than ads that appear on deeper search result pages. To get your ads into these valuable positions, Microsoft Advertising offers cost-per-click (CPC) bid estimates for you to use while setting up your bids.

In the Keywords tab, you will find three kinds of bid estimates available to help get your ad on the first page when a search query matches your keywords exactly.

**First page bid estimate**: The bid you likely need to set for your ad to show anywhere on the first page search results.

**Mainline bid estimate**: The bid estimate you likely need to set for your ad to show among the ads on the mainline of search results.

**Best position bid estimate**: The bid you likely need to set for your ad to be shown in the first position at the top of the first page of search results.

First page, mainline and best position bid estimates show the bid you will probably need for your ad to reach your preferred placement in search results for the device or devices you are targeting. For example, if your campaign only runs on mobile devices, the first page bid estimate will reflect the bid probably required to reach the first page of the search results on mobile devices.

To increase your bids to move your ads to the first page, first go to the Opportunities page. If the suggestion is available to Increase keyword bids to move your ads to the first page, click View Opportunities.

Click Apply. (To see more details, click View, or to remove the opportunity, click Dismiss.)
Be careful of overlapping rules

Imagine you had two automated rules, one that decreases keyword bids by 5% if your click-through rate is less than 2.5%, and another which increases your keyword bid if your cost per conversion is less than £10. Now imagine that one of your keywords has a click-through rate of 2.4% and a cost per conversion of £4. This would match both rules, and both sets of changes would be made, which might not be a desired action in this case.

Make decisions based on a useful amount of data

When using Microsoft Advertising automated rules, you want to ensure that you are gathering enough information before making decisions that impact performance. If five people walked into your shop on Saturday and bought a table and chair set, would you close your homeware and furniture business, or stop selling sofas and armchairs? Probably not, and the same applies here. Make sure the rules you are creating provide you with enough information to make an informed decision. Use daily data for daily rules, weekly data for weekly rules and monthly data for monthly rules.

Apply automated rules to subsets of your account

Businesses with multiple products and services should evaluate the application of automated rules based on the performance of each product or service within their Microsoft Advertising account. Rather than applying one automated rule to your entire account, try applying similar rules with different criteria to subsets of your account instead. This way you are customising rules to different subsets to optimise the performance of each.

Previews

Automated rule previews provide a way for you to evaluate the impact of your automated rules before applying these changes to your Microsoft Advertising account. This can help you determine whether the criteria in your automated rule is capturing the right keywords, and whether the rules you create will have the desired impact.

Save time with fewer clicks

Combining automated rules with the Opportunities tab, Save this set of columns option can help you optimise your campaigns in less time. The updated Simple View in the Opportunities tab is designed to allow you to quickly review impacts and apply new opportunities.

The new Save this set of columns option lets you save your favourite views in the Campaign grids. Now you can move between the views you want with minimal effort.
Edit, pause or delete automated rules

On the Automated rules page you can enable, pause, delete or edit your automated rules. This page also provides a history of the rules that have run in the last 90 days. If the rule results in any changes, there will be a view details link that will show all of the updates made by the rule.

To enable, pause or delete an existing rule, click **Automated rules** in the left panel under **Bulk Operations**. Select the tick box next to the rules you want to change. Click **Change status**, and then click **Enable**, **Pause** or **Delete**.

To edit an existing rule, click **Automated rules** in the left panel under **Bulk Operations**. In the Action column (on the right side of the page), click **Edit rule**.

When you edit a rule, the original rule is deleted and Microsoft Advertising creates the new rule. This lets you track the changes resulting from both the new rule and the original rule separately.

Note: If the author of an automated rule deletes his/her account, the automated rule will stop running.
Summary

Microsoft Advertising automated rules and bids work by offering advertisers the opportunity to maximise their efficiency by using specific criteria to make changes to their Microsoft Advertising account. These changes are applied in a wide variety of ways.

When creating automated rules, it’s important to remember:

- Automated rules and bids can be applied to campaigns, ad groups, ads and keywords.
- Adjust your automated rules and bids settings as appropriate for your own campaign and advertising goals.
- When you create rules, add each automated rule one by one.
- Monitor rules regularly and use maximum and minimum CPC limits or bid estimates.
- Optimise your campaign with five different kinds of bid strategies.
- Editing a rule made by others will change the ownership of a rule.

Microsoft Advertising Scripts

Microsoft Advertising Scripts are pieces of JavaScript code you can use to automatically create, change or delete items in your account based on custom criteria. You can make hundreds (or thousands) of changes across your account all at once, without needing to make the changes manually.

After reading this Study Guide on Microsoft Advertising Scripts, you will understand how to:

- Schedule campaigns linked to a launch or sale
- Have an ad pause automatically when the item its advertising is out of stock
- Make a rule across your account to increase broad-match keyword bids
- Utilise the Google script import option.

Using Microsoft Advertising Scripts

Scripts are most helpful for people who manage large campaigns and/or a large number of campaigns. It also helps to have some experience scripting in JavaScript.

It is important to keep in mind that Microsoft Advertising Scripts can make wide-ranging changes to your campaigns, and that scripts do not have an ‘Undo’ button. If you find this prospect daunting, then automated rules might be more suitable for you.

Create and run Microsoft Advertising Scripts

To get started, click Bulk Operations on the left navigation pane, and then click Scripts. This is the main Scripts page where you will see any scripts you have already created.
Click **Create script**. In the script editor, write or paste in your script.

- To see example scripts that you can copy, click **Show examples**.
- For instructions on scripting, take a look at our [Scripts documentation](#), and for more script snippets you can copy, check out our [scripts code examples](#).

Click **Save**.

Click **Preview** to see a list of all the changes this script will make. Previewing a script is optional but is strongly recommended. If you want to run the script right away, click **Run script now**. If you want to run the script at a certain time or at multiple specific times, click **Create schedule**.

Note: If you have multiple accounts and want to run a script across them, you will need to create the script from your Accounts Summary page – click Bulk Operations and then Scripts. If you share accounts with other account managers, be aware that only the author of a script will be able to see and run that script.

**Preview & review your scripts**
It is recommended that you validate the accuracy of your scripts before they run. Remember, preview does not modify your account.

Validate the accuracy of your scripts before they run to align with your marketing goals. Ensure there are not conflicting scripts running (i.e. other accounts for multi-accounts, etc.).
After you run a script, it will appear under **Logs** on the main **Scripts** page. There you will see when the script ran, how long it took to run, how many changes were made and how many changes failed. For more information on what the script did:

- In the script’s **Summary** column, click **View details**.
- On the script’s **Log details** page, you will see all the changes the script made.
- To see how the script made these changes – as well as any errors encountered and log messages you included with the script – click **Logs**.

To run a script that you have already created:

- Find the script in your list of previously-created scripts on the main **Scripts** page.
- Click **Run** – or click **Create schedule** to have the script run at a certain time or at multiple specific times.

**Scripts & Google Ads**

You can use scripts you created in Google Ads by simply pasting them in. When you click **Save**, we will automatically make some changes to make them compatible with Microsoft Advertising. However, you will need to update the script manually to fix the following compatibility issues:

- If the script calls the budget selector, it returns only shared budgets. To get a campaign’s individual budget, you must access it directly from the campaign.
- If the script includes IDs, you will need to turn them into strings by wrapping them in double quotation marks. For example, you will need to change `.withIds([1234])` to `.withIds("1234")`.
- If the script calls an entity’s `getStatsFor()` method, you will need to change the call to `getStats()` and specify the date range using the selector’s `forDateRange()` method.
- If the script calls the keyword selector’s `withIds()` method, make sure you pass only an array of keyword IDs. In Microsoft Advertising, keyword IDs are unique, so there is no need to pass an array of ad group ID and keyword ID pairs.

Note: If the script adds negative keywords with broad match type, Microsoft Advertising converts them to phrase match type when adding them to the account. Microsoft Advertising doesn’t support broad match type for negative keywords.

**Summary**

You can easily access Microsoft Advertising Scripts online which allow significant efficiencies. Scripts will cover a handful of scenarios in Campaign management.

Remember these key points when considering your Scripts options:

- Reuse your Google Ads scripts by copying and pasting.
- You can find a predefined script within the reference documents to fit your need.
- Enable complex operations through writing your own customised JavaScript code.
Microsoft Audience Network

The Microsoft Audience Network is a native advertising solution similar to Facebook Ads (FAN) and the Google Display Network, powered by the Microsoft Graph and Artificial Intelligence.

Advertisers can either manage their native advertising spend with their search campaigns – or manage their native advertising campaigns separately from their search campaigns.

After reading this Study Guide, you will understand how to:

- Run ads directly targeting users’ demographic, professional and interest profile
- Use native placements on trusted global brands, like MSN, Microsoft Outlook and Microsoft Edge (USA only).
- Show your ad on top publishers and combine sites if you choose.

Microsoft Audience Ads

Microsoft Audience Ads are informed by the Microsoft Graph and powered by Artificial Intelligence (AI) and machine learning to guide audience segmentation, engagement prediction, personalised offer selection and ROI management.

Microsoft Audience Ads are a great way to reach the hundreds of millions of customers outside of search. The amount of high-clicks and conversions advertisers get, in addition to the boosted performance by AI, makes it a smart way to target customers, plus it is easy to get started. Simply add images via extensions and use Google Import to pull in your GDN campaigns and use the images you are using on Facebook or Google.

The Microsoft Audience Network supports two responsive ad formats: image-based ads and feed-based ads. These responsive ad types automatically adjust to various sizes and shapes of native ad formats.

There are two convenient ways to run Microsoft Audience Ads that offer different levels of control:

- Start with Search campaigns and add images to extend your campaigns into native advertising.
- Manage your campaigns and budget separately from your Search campaigns.

Image-based ads

Image-based are responsive ads that are compatible across platforms – this means it is easy to use your existing assets from the Google Display Network and Facebook Audience Network.
Feed-based ads

Use Product Audiences to remarket to users based on the specific product IDs that they interacted with. You can promote these ads to them with the same product IDs (also known as dynamic remarketing).

Note: To use Product Audiences, update your UET tag with an additional piece of tracking code to capture page type and product ID.

Getting started with either is simple. Upload an image or copy a URL into Microsoft Advertising, and Microsoft Advertising formats your content to match the unique look and feel of the publisher site, whether it is displayed on a smartphone, tablet or laptop.

Here’s what has not changed:

- Like search ads, you only pay when your ad is clicked.
- Use familiar setup and campaign management tools that are fully integrated with Microsoft Advertising.
- Control Microsoft Audience Ads campaigns using bid modifiers, similar to other bid modifiers in Microsoft Advertising.
• Upload images easily via Image Extensions.
• Use existing reports, like Campaigns and Audiences reports, for audience campaigns.
• Manage by using familiar search ad tools and interfaces: Microsoft Advertising online, Microsoft Advertising Editor and Microsoft Advertising API.*

Learn more about full creative specs for Microsoft Audience Ads.

<table>
<thead>
<tr>
<th>Ad components</th>
<th>File type</th>
<th>Dimensions</th>
<th>Max file size</th>
</tr>
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<tbody>
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</tr>
<tr>
<td>Mobile URL</td>
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<td>1024 characters max</td>
<td></td>
</tr>
</tbody>
</table>

**Microsoft Graph**

Based on Bing and search, the Microsoft Graph has recently built our advertising offering on the consumer data of the Microsoft Graph.

By developing a rich audience understanding of enterprise and consumer data brought together across Microsoft, you can choose one or multiple dimensions:

- User intent targeting: Remarketing, In-market Audiences, Custom Audiences, Product Audiences
- User profile targeting: LinkedIn profile targeting & Age and gender targeting
- Location and device: Location targeting & Device targeting

![User intent targeting and User profile targeting](image_url)

Microsoft Advertising
Summary

The Microsoft Audience Network is a performance-based solution infused with artificial intelligence that lets you reach highly relevant audiences using the Microsoft Graph.

Key takeaways:

- Microsoft Audience Networks boost volume and conversions through brand-safe native content placements.
- The Microsoft Audience Network reaches target audiences across Microsoft properties like MSN, Microsoft Outlook and Microsoft Edge.

FAQ Microsoft Audience Network: Search campaign workflow

Microsoft Audience Network is an audience marketing solution where advertisers can manage their audience campaigns with their search campaigns or audience ads with their search ads. Powered by the Microsoft Graph and artificial intelligence (AI), Microsoft Audience Ads appear on the Microsoft Audience Network.

After reading this Study Guide on the Microsoft Audience Network search campaign and workflow, you will understand how to:

- Create cross-device ad placements that include premium sites like MSN, Microsoft Outlook, the browser Microsoft Edge and other partners.
- Measure your performance of Microsoft Audience Ads.
- Add Image Extensions to your search campaigns.

Microsoft Audience Ads
The Microsoft Audience Network uses consumer intent signals, which include search history, browse history, page content and demographic information. These signals, combined with artificial intelligence and machine learning capabilities, provide highly relevant content to users and determine which ads to display. Microsoft Audience Ads offers high-quality placements and audience targeting – it helps you target audiences, rather than placements.

**Create and optimise Microsoft Audience Ads**

These ad placements are cross-device and include brand-safe, premium sites like MSN, Microsoft Outlook and Microsoft Edge, among others. Clicks on these ads will take users to the landing page you specified when you created your ads.

To create a new ad with audience ad format preferred, click **Create ad** from the **Ads** tab. Select **Expanded text ad** as the **Ad type**.

As you set the ad’s title, text and URLs, keep in mind that this will be an audience ad, not a search ad. Audience ads work best with informative text rather than calls to action.

Select the **Prefer audience ad format** tick box. Click **Save**.

You can adjust bids to set your level of participation in Microsoft Audience Ads from the Campaigns or Ad Groups tab. Click on the **name of the campaign or ad group** you want to adjust. Click **Settings**. Under Advanced settings, click **Audience ads**.

Select **Increase by** if you want to invest more heavily in Microsoft Audience Ads for this campaign or ad group. You can adjust the bid up to 900% for maximum participation.

Select **Decrease by** if you want to invest less. To opt out of Microsoft Audience Ads completely, decrease your bid by 100%.

[Learn more](#) about Microsoft Audience Ads.

**Microsoft Audience Ads search**

For the first time, intent data from search can be used outside of search to create a powerful match between the user’s intent and your offering. In addition to targeting keywords, the more targeting dimensions you select, the more impressions you can get with Microsoft Audience Ads.

AI and machine learning guide ad selection and relevancy matching, along with pricing, click and conversion prediction – and can help deliver ROI.

You can use target categories to home in on your target audience. The different targeting dimensions include: Age, Gender, Location, Device, Audience, Company, Job and Industry.

Think of the organisational structure like this:

1. User Intent Marketing
   - Remarketing in Paid Search
2. User profile targeting
   - LinkedIn profile targeting
   - Age and gender targeting

3. Location and device
   - Location targeting
   - Device targeting

In addition to targeting keywords, the more targeting dimensions you select, the more impressions are available with Microsoft Audience Ads. You can combine targeting dimensions as follows:

   - Multiple segments within each dimension are combined with an OR expression
   - Multiple segments across different dimensions are combined with an AND expression

Add Image Extensions

Images play a key role in getting people’s attention and driving clicks. You can define the imagery to use in your ads by associating Image Extensions to your campaign or ad group. If you don’t have Image Extensions, our system may automatically use Image Annotations to increase the number of placements for your Microsoft Audience Ad. Image Annotations are licensed stock images that are editorially reviewed for quality and relevance and then matched with appropriate ads.

To set up Image Extensions, click **Ad Extension** from the campaign page. Select **Image** Extensions and the campaign or ad group. Click **Create ad extension**.

Select an existing image from your saved **Image Extension library** or upload a new image.

It is recommended that you upload the largest possible image. When you upload the image, it will automatically be cropped to the four preset aspect ratios for your use. If you don’t like how the smaller images are automatically cropped, you can re-crop them or replace them with other images that are the same size.
MSN (above image)

Microsoft Outlook (above image)

Microsoft Edge (above image)
Note: If advertising on Google Display Network, Facebook Audience Network or Yahoo Gemini, you can use the same creative assets you use on Microsoft Advertising online.

Remember the following tips:

- Images must be relevant to ad and landing page. We recommend using images that can be found on the ad’s landing page to ensure relevance.
- Text cannot be embedded in images.
- High-resolution images only – they should not pixelate or degrade across screens.
- Before submitting images, ensure images look OK in all aspect ratios after smart cropping. If needed, provide separate images for each aspect ratio.
- Provide multiple images for maximum placement and to avoid user fatigue.

If your campaign is missing any of the following aspect ratios, this may result in fewer placements and less traffic, so we highly recommend submitting images in all ratios.

<table>
<thead>
<tr>
<th>Aspect ratios</th>
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</thead>
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<tr>
<td>4:3</td>
<td>100 x 75</td>
<td>1333 x 1000</td>
</tr>
</tbody>
</table>

**Measure performance**

It is easy to measure your performance for Microsoft Audience Ads. On the Reports page, click the report that you want to run. For example, Campaign performance report. Under **Choose your columns**, under Attributes, you will find **Ad distribution**.

- This column will show **Search** for clicks and impressions that occurred on a search results page.
- This column will show **Audience** for clicks and impression that are applied to Audience Ads.
Set up Universal Event Tracking (UET)

You can improve Microsoft Advertising's understanding of users' interests by having Universal Event Tracking (UET) tags on your website and setting up remarketing lists. This will allow us to target your ads to people who have previously visited or interacted with your website. Remember, setting up UET tags is the only way to track conversions.

Learn more about UET tags and remarketing lists.

Summary

Extending your search campaigns with Microsoft Audience Ads can help you reach audiences beyond search and get more high-quality clicks and conversions.

Remember these key points when considering your Microsoft Audience Ads options:

- Microsoft Audience Ads are unique because they are targeted to users based on our understanding of their interests via the Microsoft Graph and artificial intelligence.
- With search data capabilities used outside of search, Microsoft Audience Ads creates powerful matches between user intent and an ad's offering.
- With Microsoft Audience Ads, you can reach hundreds of millions of people through premium sites that are brand-safe, including MSN, Outlook, Edge browser and other partners.

Microsoft Audience Network: Audience campaign workflow

The Microsoft Audience Network is a native advertising solution similar to Facebook Ads (FAN) and the Google Display Network, powered by the Microsoft Graph and Artificial Intelligence.
Advertisers can either manage their native advertising spend with their search campaigns – or manage their native advertising campaigns separately from their search campaigns.

MSAN allows advertisers to run ads on a new separate network directly targeting users’ demographic, professional and interest profile native placements on brand-safe, premium global brands like MSN, Microsoft Outlook and the browser Microsoft Edge (US only).

After reading this Study Guide, you will understand how to:

• Use the Google Import tool for Audience Campaigns
• Improve campaign and performance management
• Take advantage of feed-based ads to target customers outside of search

**Google Import for Audience Campaigns**

The [Google Import tool](#) connects your Microsoft Advertising account to your Google Ads account, so you can automatically import your search campaigns from Google Ads to Microsoft Advertising as well as import your audience campaigns the same way from Google Display Network.

Google Import for Audience Campaigns has the same campaign and image limits as Google Import for search campaigns. That is, there are limits of 20,000 campaigns and 3,000 images per import operation. The account limits are also 20,000 campaigns and 3,000 images.

• **Save time setting up and managing your audience campaigns.** You don’t have to build your Microsoft Audience Ads campaigns from scratch. Simply import your display campaigns from GDN into Microsoft Advertising, including all images, either to get started or to manage existing campaigns more efficiently.

• Stay on top of your audience campaigns across Microsoft Advertising and the Google Display Network (GDN) by **scheduling your imports from GDN**. Sync your imports automatically, including importing all your images. This helps you save time so you can focus on what’s really important.

• **Import campaigns easily**
Import directly into Microsoft Advertising online using your GDN login information – no spreadsheets needed. Schedule imports to automatically occur once, daily, weekly or monthly, and review the import history.

• **Transfer audience campaigns at scale**
Import 20,000 display campaigns and bring over new entities, such as audience campaigns, ad groups, responsive display ads and images.
Here are a few key things to keep in mind when using Google Import for Audience Campaigns:

- **Campaign placement exclusions**: To import campaign placement exclusions from Google Ads, select Website exclusions in your Advanced Import Options.
- **Location targets and bid adjustments**: If the Google Ads location cannot be mapped, we use the parent location and show a warning during import. If there is no parent location, we will show an error during import.
- **Negative location targets**: If the Google Ads location cannot be mapped, we will show an error during import.
- **Ad extensions**: Ad extensions will be imported to your account’s library, but Microsoft Advertising doesn’t currently support associating any ad extensions with audience campaigns. Associations will not be imported.
- **Google Import for In-market Audiences**: available to the closed beta participants in separate audience campaigns.

**Performance and campaign management**
In search advertising, the smaller the average position number, the greater the performance (CTR) may be.

For the Microsoft Audience Network, if your average position isn’t a number of 3.5 or smaller, you are likely not showing on our premium placements like the MSN info pane on the homepage.

You can use the **Publisher Website Report** in **Dimensions tab** or **Reports tab** (website URL column) to view average positions by publisher individually; Outlook may show as ‘average position 1’ already, while MSN may be lower, so increasing your bid can help increase your average position for MSN, and ultimately performance.

Note: The volume you get will depend on your targeting and bid.

**Feed-based Microsoft Audience Ads**

Microsoft Advertising recommends you use shopping campaigns with **Product Audiences** and **Product feed-based campaigns** for your Microsoft Audience Ads. Both offer powerful targeting and increased performance, while you get access to hundreds of millions of customers on premium sites outside of search.

**Product Audiences targeting (product-based remarketing)**

- Product Audiences, also known as ‘dynamic remarketing’, consists of remarketing lists for products. You can target customers, based on the specific product IDs they interacted with, and promote those same product IDs to them.
- Updated Universal Event Tracking (UET) tag required. (Page Type, Product ID)
- Target based on website activity.

To get started, **Update your UET tag** with two additional parameters:

1. Product ID
2. Page Type

These are required for Product Audiences and will help you target a specific audience, as you need a product ID before anything else. Choose ‘**Product Audiences**’ as a targeting dimension for your Microsoft Audience Ads.

**Product feed-based targeting**
Product feed-based campaigns are audience shopping campaigns and can be used to engage customers who have not visited your site recently.

- No UET tag required (although it is recommended – see below notation).
- Target based on activity on the Microsoft Audience Network. Artificial Intelligence (AI) is used to identify users who are interested in your SKU based on their activity and show them the right product at the right time.

Note: Microsoft Advertising recommends using a UET tag as a great way to start if you cannot yet update your UET code and are waiting on Product Audiences.

To get started, create a new shopping campaign to target audiences with Microsoft Audience Ads campaigns. Target your feed. If needed, apply audience targeting dimensions to improve performance; start broadly.

<table>
<thead>
<tr>
<th>Requirements</th>
<th>Product Audiences targeting</th>
<th>Product feed-based targeting</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Set up Bing Merchant Center account.</td>
<td>✔</td>
<td>✗</td>
</tr>
<tr>
<td>2. Upload product feed.</td>
<td>✔</td>
<td>✗</td>
</tr>
<tr>
<td>(or import from Google Merchant Center).</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3. Implement Universal Event Tracking. Update UET with “Product ID” and “Page Type.”</td>
<td>✔</td>
<td>✗ (Recommended, but not required)</td>
</tr>
<tr>
<td>4. Set up shopping campaign(s).</td>
<td>✔</td>
<td>✗</td>
</tr>
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</table>

**Summary**

The Microsoft Audience Network is an AI-powered advertising solution similar to Facebook Ads and the Google Display Network. The Microsoft Audience Network: Audience campaign workflow focuses on how to optimise your existing campaigns. It is powered by the Microsoft Graph which helps boost performance in high quality native advertising. The Microsoft Audience Network offers brand-safe placements and unique targeting types, such as LinkedIn Profile Targeting.

Key takeaways:

- Get access to hundreds of millions of customers on premium sites outside of search with MSAN.
- Schedule and sync your imports using the Google Import tool.
- Feed-based Microsoft Audience Ads can help improve your campaign performance.

LinkedIn Profile Targeting

Microsoft Advertising is the only advertising platform (other than LinkedIn) that allows you to target potential customers based on their LinkedIn profile information. You can target customers based on their Industry and Job function.

While Microsoft Advertising does not have a Company Size as an official dimension, you can also filter companies available to target by the size you are looking to reach.
LinkedIn Profile Targeting will not narrow your ads' audience. For example, by targeting a specific company, you are not excluding everyone who does not work for that company.

After reading this Study Guide, you will understand how to:

- Set up LinkedIn Profile Targeting in a new campaign
- Set up LinkedIn Profile Targeting in an ad group
- Set up LinkedIn Profile Targeting in an existing campaign or ad group’s Settings and Demographics tabs

**Set up in a new campaign**

When creating a campaign, click **Campaign targets**. Next, click **Edit target categories**. Select **Company**, **Industry** and/or **Job function**.

For each target type, click **Edit target**. Search or browse for companies, industries and/or job functions, and click **Target** for the appropriate ones. Click **Done** for each target type. Finally, set a bid adjustment for each target.

Remember, LinkedIn Profile Targeting does not target individuals via LinkedIn, but a group of people who meet the criteria. For example, the user must be on Bing and have a LinkedIn ID.

Here is an example of the types of companies available to target. There are over 80,000.
Like wise, there are 145 industries available to target, and many job functions as well.

Set up in an ad group

After you click Create ad group, look for the Ad group targets section and click Edit target categories. Select Company, Industry and/or Job function.

If you have already set this target type at the campaign level, you will see the Use my campaign settings toggle switched on. To edit this target type for this ad group, switch the toggle off and then click Edit target.

Search or browse for companies, industries and/or job functions, and click Target for the appropriate ones. Click Done for each target type. Finally, set a bid adjustment for each target.

Set up in an existing campaign or ad group’s Settings tab

In the campaign or ad group’s Settings tab, look for the Campaign targets or Ad group targets section and click Edit target categories. Select Company, Industry and/or Job function.

If you are on an ad group’s Settings tab and have already set this target type at the campaign level, you will see the Use my campaign settings toggle switched on. To edit this target type for this ad group, switch the toggle off and then click Edit target.

Search or browse for companies, industries and/or job functions, and click Target for the appropriate ones. Click Done for each target type. Finally, set a bid adjustment for each target.

Set up in an existing campaign or ad group’s Demographics tab

In the campaign or ad group’s Demographics tab (not everyone has this tab yet), click Company, Industry or Job function. Click Add company, Add industry or Add job function.

Search or browse for a company, industry or job function, and then set a bid adjustment for it. Click Save.

Note: You cannot target more than 1,000 companies in a single ad group or campaign

For more information on adjusting bids, see How to target my customers by adjusting my bids.

Summary
In remarketing terms, think of LinkedIn Profile Targeting as ‘bid only’, as opposed to ‘target and bid’. It is available for Expanded Text Ad campaigns, dynamic search ad campaigns and Microsoft Shopping Campaigns, and set up is easy.

**Key takeaways**

- You can use LinkedIn Profile Targeting based on customers’ **Company, Industry** and **Job functions**.
- Set LinkedIn Profile Targeting, along with other targeting settings, in step 4 of the campaign-creation process.

### Hotel Ads

Hotel Ads is a search experience designed to showcase real-time room rates to potential customers on the Bing search results pages and within Bing Maps. Hotel Ads complement existing ad campaigns, allowing you to reach travellers who are looking to book now.

After reading this Study Guide on Hotel Ads, you will understand how to:

- Organise Hotel Ads into five categories: customer, accounts, subaccounts, hotel groups and hotels.
- Make bulk changes in Hotel Ads.
- Navigate the Microsoft Advertising Hotel Centre.
- Meet the necessary requirements and adhere to Microsoft Advertising policies.

### Sign up with Hotel Ads

To use Hotel Ads, you need to sign up with your account manager. As part of the sign-up process, you decide how you want to send your itinerary data to Microsoft Advertising. Your options are pushing changes to Microsoft Advertising, having Microsoft Advertising send you requests for all itinerary data or having Microsoft Advertising send you requests for itinerary data that you identify as having changed.

You also work with your account manager to import your hotel and points of sale data. The hotel feed is an XML document that describes the hotels that you want to advertise. The feed provides the hotel's name, address, telephone number and geographical coordinates.

The points of sale feed is an XML document that describes the sites that users use to book rooms. The feed provides a point of sale (POS) for each booking site you support. A POS describes the POS's display name, URL and criteria for matching the user to a POS.

After importing your hotel and points of sale feeds into Microsoft Advertising, you can begin sending Microsoft Advertising your itinerary data for your hotel properties. To specify the itineraries, you will need to use a **transaction** message to update your hotel data.

How you send the messages to Microsoft Advertising depends on the mode you chose when you signed up. If you chose the push mode, you will need to have Microsoft Advertising create a push transaction.
message. If you chose one of the pull modes, you will need to have Microsoft Advertising create pull transaction message.

Learn more about how to create hotel ad campaigns and specify bids.

**Hotel Ads structure**

Hotel Ads has five levels of organisation: customer, accounts, subaccounts, hotel groups and hotels.

- A **customer** contains one or more accounts. A customer has a customer ID, which is associated with your business name and your address. At the customer level, at least one person is designated as the Super Admin. Super Admins have administrative access to all accounts.
- **Accounts** contain one or more campaigns and include information about currency, time zone, whether you want to pay in advance (prepay) or pay later (postpay), your form of payment (primary payment method) and the people who have access to each account (users).

- **Subaccounts** contain one or more hotel groups and specifies your daily budget, default bid and bid multipliers, and a maximum bid cap for all of your hotels. Note: You can only have one subaccount for now and all hotels from your feed belong within this subaccount.

- **Hotel groups** are optional and belong within a single subaccount, containing one or more hotels. Once you have onboarded to Hotel Ads, all of your hotels will belong to the ‘Ungrouped’ hotel group. A hotel group can override its subaccount’s bid or bid multipliers, or inherit them.

- **Hotels** are at the lowest level where bids and bid multipliers can be set. Hotels can inherit bids and multipliers from a hotel group or directly from the subaccount. You can also specify bids and multipliers at the hotel level, which will override the hotel group or subaccount level settings.

### Making bulk changes in Hotel Ads

You can update your bids, bid multipliers and hotel group associations in bulk via the Microsoft Advertising Hotel Centre UI, CSV upload, as well as [Hotels API](#).
How to bulk edit bid and bid strategy in Microsoft Advertising

In the Overview tab, click View by... and select either Hotel or Hotel group. Select the hotels or hotel groups you want to edit in bulk by selecting the tick box in the table. You can also search for specific hotels or hotel groups in the search box above the table.

Click Bulk edit and select Set bid and bid strategy. Enter the bid and bid strategy details. Click Save.

How to bulk edit bid multipliers in Microsoft Advertising

In the Overview tab, click View by... and select either Hotel or Hotel group. Select the hotels or hotel groups you want to edit in bulk by selecting the tick box in the table. You can also search for specific hotels or hotel groups in the search box above the table.

Click Bulk edit and select Set bid multipliers. Enter the Device type, User country, Length of stay and Check-in day details.

*Optional: Check Use parent multipliers to use the subaccount bid multiplier setting. Click Save.

How to bulk edit hotel group associations in Microsoft Advertising

In the Group Editor tab, select or create the hotel group you would like to move hotels into or out of. If moving hotels into the group, select the desired hotels under ‘Other hotels’ and click ‘<<’ to move them into the group. If moving hotels out of the group, select the desired hotels under your group and click ‘>>’ to ungroup them.

You can increase the maximum number of hotels that can be grouped or ungrouped in one operation by changing the number of rows displayed.

How to make bulk changes using a CSV upload

Click here and scroll down to download the Hotel Ads bulk upload template. You can also download and edit a CSV list of your hotels by navigating to Overview > View by: hotel > Download. If making bulk changes to hotel group associations, you can similarly download a CSV list of your current associations by navigating to Group Editor > Download associations as CSV.

Prepare your spreadsheet for upload using the below tables for guidance. Navigate to Accounts Summary > Bulk Operations > Uploads.

Click Browse to locate your updated spreadsheet, then click Upload and preview and finally Apply changes to complete your bulk changes.

Learn more about how to prepare your spreadsheet for bulk edits.

Navigating Microsoft Advertising Hotel Centre

Once you have been enabled for Hotel Ads, you can access Microsoft Advertising Hotel Centre by
clicking on **Tools** and then **Microsoft Advertising Hotel Centre**. After you launch Microsoft Advertising Hotel Centre, you will see three tabs that contain a set of core functionalities to assist with managing, scaling and improving the performance of your hotel ads on Bing.

**The Overview tab**

The Overview tab allows you **to** view hotel performance data and inline capabilities in order to set bids, budgets and bid multiplier settings of your subaccounts. The table in the Overview tab will display your subaccount’s hotel, hotel group, subaccount, date, device type, hotel country, length of stay, user country and slot type data. You can view both active and inactive hotel performance and can download your subaccount’s data directly from the table.

**The Hotel Assignment tab**

Create new, rename or delete hotel groups; assign ungrouped hotels to a group; or move hotels from one hotel group to another in the Hotel Assignment tab.

**The Intelligence tab**

Access tools and reports to improve the quality of your feeds and feed coverage from the Intelligence tab.

- **Feed Status** allows you to track the latest updates regarding your feeds’ processing.
- **Matching Report** helps you understand the data issues that may be preventing you from advertising on hotels.
- **Feed Upload** allows you to upload your hotel list in either CSV or XML format.

*Remember, the same requirements apply for Hotel Ads as every other type of Ad:

- The referral experience must be user-friendly.
- It is recommended that the booking page is the landing page.
- If the landing page is not the booking page, the booking page cannot be more than one click away.
- The landing page must be branded as the HPA partner and must clearly display the name of the hotel.
- All mandatory rates, taxes and fees must be disclosed and displayed on the booking page. If the landing page is not the booking page, the base rate, mandatory fees and taxes must still be displayed.
- Taxes and fees may include, but are not limited to: Occupancy Tax, County Tax, City Tax, Tourism Tax, Value Added Tax, Resort Fees, Registration Fees, Service Fees and any other fees that are collected directly by the hotel.
- Prices displayed in the ad must match the pricing on the landing page and booking page.

**Summary**

When customers are searching for hotels, Hotel Ads will connect customers to you directly. When working with Hotel Ads, remember these key points:
• Hotel Ads’ search experience showcases your hotel listings within the Bing search results page, as well as Bing Maps.
• Accessing hotels and bookings reporting helps you gain insight about your potential.
• **Using Hotel Ads complement existing text and dynamic search ad campaigns.**